



## NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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State Auditor

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STATE OF NEBRASKA  
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

July 5, 2012

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for City of Syracuse Municipal Facilities Corporation, Nebraska, Lease Purchase Refunding Bonds, Series 2012. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)

  
\_\_\_\_\_  
Ashley Colee, Bond Registrar

State Auditor of Public Accounts  
Capitol Building, Suite 2303  
P.O. Box 98917  
Lincoln, NE 68509



From:

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Ms. Joey Allen, Administrative Assistant  
Ameritas Investment Corp.  
440 Regency Parkway Drive, Suite 222  
Omaha, NE 68114

FILING INFORMATION

- b) Name of Underwriter: Ameritas Investment Corp.
- b) Name of Issuer: City of Syracuse Municipal Facilities Corporation, Nebraska
- c) Title or Designation of Bonds: Lease Purchase Refunding Bonds, Series 2012
- d) Date of Bonds: July 17, 2012
- e) Principal Amount of Bonds Initially Issued: \$2,185,000
- f) Dates of maturity of principal and amounts of principal maturing on such dates: Shown on the attached schedule
- g) Interest rates and the dates payable: Shown on the attached schedule
- h) Paying Agent and Registrar: The Fremont National Bank and Trust Company, Fremont, Nebraska
- i) Principal purpose for which bonds issued:  
  
Refunding the Corporation's outstanding Lease Purchase Bonds, Series 2007, dated May 24, 2007, in the outstanding principal amount of \$2,145,000.
- j) A copy of IRS Form 8038-G as proposed to be filed with the IRS is attached hereto.
- k) Costs of issuance are shown on the attached form.

**City of Syracuse Municipal  
Facilities Corporation  
Lease Purchase Refunding Bonds,  
Series 2012  
\$2,185,000-7-17-12**

**COST OF BOND ISSUANCE**

<u>Cost Item</u>	<u>Paid From Bond Proceeds</u>	<u>Paid From Other Issuer Funds</u>
<b>1. Underwriter's Fee (including expenses, management fee and underwriter's discount) Name of Underwriter: Ameritas Investment Corp.</b>	<b>\$34,960.00</b>	
<b>2. Bond Counsel Name: Rembolt Ludkte LLP</b>	<b>Included in Underwriting</b>	
<b>3. Other Counsel (eg. underwriter's counsel, special counsel, etc. please specify type)</b>	<b>N/A</b>	
<b>4. Financial Advisor Fee:</b>	<b>N/A</b>	
<b>5. Rating Agency Fee</b>	<b>N/A</b>	
<b>6. Bond Insurance/Credit Enhancement Fee</b>	<b>N/A</b>	
<b>7. Registration Fees (eg MSRB fees, CUSIP fees)</b>	<b>Included in Underwriting</b>	
<b>8. Trustee Fees (eg. opening trustee fee, escrow agent fee, paying agent fee).</b>		<b>\$500.00</b>
<b>9. Other Costs (eg. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)</b>	<b>Included in Underwriting</b>	
<b>Total (1 through 9)</b>	<b><u>\$ 34,960.00</u></b>	<b><u>\$500.00</u></b>

**Information Return for Tax-Exempt Governmental Obligations**

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

<b>Part I Reporting Authority</b>		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name <b>City of Syracuse Municipal Facilities Corporation</b>		2 Issuer's employer identification number (EIN) <b>47-6006383</b>
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) <b>Peggy Hobscheidt, City Clerk</b>		3b Telephone number of other person shown on 3a <b>402-269-2173</b>
4 Number and street (or P.O. box if mail is not delivered to street address) <b>495 Midland Street</b>	Room/suite	5 Report number (For IRS Use Only) <b>3</b>
6 City, town, or post office, state, and ZIP code <b>Syracuse, Nebraska 68446</b>		7 Date of issue <b>July 17, 2012</b>
8 Name of issue <b>Lease Purchase Refunding Bonds, Series 2012</b>		9 CUSIP number <b>871694 BH7</b>
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) <b>Ronald Apel, Secretary</b>		10b Telephone number of officer or other employee shown on 10a <b>402-269-2173</b>

**Part II Type of Issue (enter the issue price).** See the instructions and attach schedule.

11 Education . . . . .	11		
12 Health and hospital . . . . .	12		
13 Transportation . . . . .	13		
14 Public safety . . . . .	14		
15 Environment (including sewage bonds) . . . . .	15		
16 Housing . . . . .	16		
17 Utilities . . . . .	17		
18 Other. Describe ► <b>Park land and improvements</b>	18	<b>\$2,185,000</b>	<b>00</b>
19 If obligations are TANs or RANs, check only box 19a . . . . .			<input type="checkbox"/>
If obligations are BANs, check only box 19b . . . . .			<input type="checkbox"/>
20 If obligations are in the form of a lease or installment sale, check box . . . . .			<input type="checkbox"/>

**Part III Description of Obligations.** Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	11/1/2027	\$ 2,185,000	\$ 2,185,000	8.531 years	2.3327357 %

**Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)**

22 Proceeds used for accrued interest . . . . .	22	\$0	00
23 Issue price of entire issue (enter amount from line 21, column (b)) . . . . .	23	\$2,185,000	00
24 Proceeds used for bond issuance costs (including underwriters' discount) . . . . .	24	\$34,960	00
25 Proceeds used for credit enhancement . . . . .	25	0	00
26 Proceeds allocated to reasonably required reserve or replacement fund . . . . .	26	0	00
27 Proceeds used to currently refund prior issues . . . . .	27	\$2,150,040	00
28 Proceeds used to advance refund prior issues . . . . .	28	0	00
29 Total (add lines 24 through 28) . . . . .	29	\$2,185,000	00
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) . . . . .	30	0	00

**Part V Description of Refunded Bonds.** Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded . . . . .	►	<b>8.674</b>	years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded . . . . .	►	<b>NA</b>	years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) . . . . .	►	<b>07/17/2012</b>	
34 Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)		<b>05/24/2007</b>	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 9-2011)

**Part VI Miscellaneous**

- |  |            |      |                                     |
|--|------------|------|-------------------------------------|
| <b>35</b> Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .  | <b>35</b>  | None |                                     |
| <b>36a</b> Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) . . . . .  | <b>36a</b> | None |                                     |
| <b>b</b> Enter the final maturity date of the GIC ▶ _____  |            |      |                                     |
| <b>c</b> Enter the name of the GIC provider ▶ _____  |            |      |                                     |
| <b>37</b> Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .  | <b>37</b>  | None |                                     |
| <b>38a</b> If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:   |            |      |                                     |
| <b>b</b> Enter the date of the master pool obligation ▶ _____  |            |      |                                     |
| <b>c</b> Enter the EIN of the issuer of the master pool obligation ▶ _____   |            |      |                                     |
| <b>d</b> Enter the name of the issuer of the master pool obligation ▶ _____  |            |      |                                     |
| <b>39</b> If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . .  |            |      | <input checked="" type="checkbox"/> |
| <b>40</b> If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . .  |            |      | <input type="checkbox"/>            |
| <b>41a</b> If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:  |            |      |                                     |
| <b>b</b> Name of hedge provider ▶ _____  |            |      |                                     |
| <b>c</b> Type of hedge ▶ _____   |            |      |                                     |
| <b>d</b> Term of hedge ▶ _____   |            |      |                                     |
| <b>42</b> If the issuer has superintegrated the hedge, check box . . . . .   |            |      | <input type="checkbox"/>            |
| <b>43</b> If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . . |            |      | <input checked="" type="checkbox"/> |
| <b>44</b> If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . .   |            |      | <input checked="" type="checkbox"/> |
| <b>45a</b> If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement . . . . . ▶ _____   |            |      |                                     |
| <b>b</b> Enter the date the official intent was adopted ▶ _____  |            |      |                                     |

<b>Signature and Consent</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	▶ _____ Signature of issuer's authorized representative	_____ Date	▶ <b>Ronald Apel, Secretary</b> Type or print name and title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶			Firm's EIN ▶
	Firm's address ▶			Phone no.

**SYRACUSE, NEBRASKA**

MUNICIPAL FACILITIES CORPORATION

LEASE PURCHASE REFUNDING BONDS

DATED 7/17/12

**Debt Service Schedule**

Part 1 of 2

<b>Date</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Total P+I</b>
11/01/2012	110,000.00	0.300%	11,602.50	121,602.50
05/01/2013	-	-	19,916.25	19,916.25
11/01/2013	125,000.00	0.400%	19,916.25	144,916.25
05/01/2014	-	-	19,666.25	19,666.25
11/01/2014	105,000.00	0.500%	19,666.25	124,666.25
05/01/2015	-	-	19,403.75	19,403.75
11/01/2015	110,000.00	0.650%	19,403.75	129,403.75
05/01/2016	-	-	19,046.25	19,046.25
11/01/2016	115,000.00	0.800%	19,046.25	134,046.25
05/01/2017	-	-	18,586.25	18,586.25
11/01/2017	120,000.00	1.000%	18,586.25	138,586.25
05/01/2018	-	-	17,986.25	17,986.25
11/01/2018	120,000.00	1.300%	17,986.25	137,986.25
05/01/2019	-	-	17,206.25	17,206.25
11/01/2019	130,000.00	1.550%	17,206.25	147,206.25
05/01/2020	-	-	16,198.75	16,198.75
11/01/2020	135,000.00	1.850%	16,198.75	151,198.75
05/01/2021	-	-	14,950.00	14,950.00
11/01/2021	140,000.00	2.100%	14,950.00	154,950.00
05/01/2022	-	-	13,480.00	13,480.00
11/01/2022	145,000.00	2.300%	13,480.00	158,480.00
05/01/2023	-	-	11,812.50	11,812.50
11/01/2023	150,000.00	2.450%	11,812.50	161,812.50
05/01/2024	-	-	9,975.00	9,975.00
11/01/2024	160,000.00	2.650%	9,975.00	169,975.00
05/01/2025	-	-	7,855.00	7,855.00
11/01/2025	165,000.00	2.850%	7,855.00	172,855.00
05/01/2026	-	-	5,503.75	5,503.75
11/01/2026	175,000.00	3.050%	5,503.75	180,503.75
05/01/2027	-	-	2,835.00	2,835.00
11/01/2027	180,000.00	3.150%	2,835.00	182,835.00
<b>Total</b>	<b>\$2,185,000.00</b>	<b>-</b>	<b>\$440,445.00</b>	<b>\$2,625,445.00</b>