

## Lutz, Kelsey

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**From:** Lutz, Kelsey  
**Sent:** Thursday, July 07, 2016 4:57 PM  
**To:** 'tfrahm@dadco.com'  
**Subject:** Waverly, Bond Anticip Notes, 2016 - \$2,025,000  
**Attachments:** E1365\_CITY\_OF\_WAVERLY.PDF

The attached bond information for the City of Waverly, Bond Anticipation Notes, Series 2016, in the amount of \$2,025,000, was received on July 7, 2016. It is filed in Book E, page 1365.

Kelsey Lutz  
Business Manager  
Nebraska State Auditor's Office  
State Capitol, Room 2303  
Lincoln, Nebraska 68509  
Phone: 402-471-2111 Fax: 402-471-3301  
[kelsey.lutz@nebraska.gov](mailto:kelsey.lutz@nebraska.gov)

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-----Original Message-----

From: [no-reply@egov.com](mailto:no-reply@egov.com) [<mailto:no-reply@egov.com>]  
Sent: Thursday, July 07, 2016 2:14 PM  
To: Audits, APA; Avery, Mary; Lutz, Kelsey  
Subject: New Bond Filing - City of Waverly

New bond filing for City of Waverly

Contact [tfrahm@dadco.com](mailto:tfrahm@dadco.com)  
Mail Registration Certificate to:  
D.A. Davidson & Co  
Attention: Tonya Frahm  
1111 North 102nd Court Suite 300  
Omaha Nebraska 68114

Comments

State Auditor of Public Accounts  
Capitol Building, Suite 2303  
P.O. Box 98917  
Lincoln, Nebraska 68509

From:

D.A. Davidson & Co.  
1111 North 102<sup>nd</sup> Court  
Suite 300  
Omaha, Nebraska 68114

**Filing Information**

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: City of Waverly, Nebraska

Title or Designation of Notes: Bond Anticipation Notes, Series 2016

Date of Notes: July 11, 2016

Principal Amount of Notes Initially Issued: \$2,025,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):  
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):  
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:  
BOKF, National Association

Principal purpose for which notes were issued:

The purpose of the Notes is to (1) provide interim financing pending the issuance of general obligation various purpose bonds or other bonds of the City to pay the cost of street improvements in Street Improvement District Nos. 2016-1, 2016-2, 2016-3 and 2016-4, and in Storm Water Sewer District No. 2016-1 and (2) pay the costs of issuance of the Notes.

## COST OF BOND ISSUANCE

**ISSUER: \$2,025,000 BOND ANTICIPATION NOTES, SERIES 2016  
OF THE CITY OF WAVERLY, NEBRASKA**

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. <b>UNDERWRITER'S FEE</b> (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson &amp; Co.</u>	\$ 16,200.00	
2. <b>BOND COUNSEL</b> Name: <u>Rembolt Ludtke LLP</u>	\$ 3,500.00	
3. <b>CONTINUING DISCLOSURE REVIEW</b> Name: DAC	\$ 1,000.00	
4. <b>FINANCIAL ADVISOR FEE</b> Name:		
5. <b>RATING AGENCY FEE</b> Name:		
6. <b>BOND INSURANCE/CREDIT ENHANCEMENT FEE</b> Name:		
7. <b>REGISTRATION FEES</b> (e.g. MSRB fees, CUSIP fees, DTC fees, Blue Sky, etc.)	\$ 800.00	
8. <b>TRUSTEE FEES</b> (e.g. opening trustee fee, escrow agent fee, paying agent fee). Name: <u>BOKE, NATIONAL ASSOCIATION</u>		
9. <b>OTHER COSTS</b> (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)	Paid from Underwriter's Fee	
<b>TOTAL ( 1 through 9)</b>	<b>\$ 21,500.00</b>	

# Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)  
► See separate instructions.  
**Caution: If the issue price is under \$100,000, use Form 8038-GC.**

OMB No. 1545-0720

<b>Part I Reporting Authority</b>		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name <b>City of Waverly, Nebraska</b>		2 Issuer's employer identification number (EIN) <b>47-0492180</b>
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) <b>Timothy L. Moll, Bond Counsel</b>		3b Telephone number of other person shown on 3a <b>402-475-5100</b>
4 Number and street (or P.O. box if mail is not delivered to street address) <b>14130 Lancashire, P.O. Box 427</b>	Room/suite	5 Report number (For IRS Use Only) <b>3</b>
6 City, town, or post office, state, and ZIP code <b>Waverly, NE 68462-0427</b>		7 Date of issue <b>July 11, 2016</b>
8 Name of issue <b>Bond Anticipation Notes, Series 2016</b>		9 CUSIP number <b>943776 JE5</b>
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) <b>Ginger Neuhart, City Treasurer</b>		10b Telephone number of officer or other employee shown on 10a <b>402-786-2312</b>

<b>Part II Type of Issue (enter the issue price). See the instructions and attach schedule.</b>		
11 Education		
12 Health and hospital		
13 Transportation		
14 Public safety		
15 Environment (including sewage bonds)		
16 Housing		
17 Utilities		
18 Other. Describe ► <b>Street and Storm Water Sewer Improvements</b>	<b>2,025,000</b>	<b>00</b>
19 If obligations are TANs or RANs, check only box 19a	► <input type="checkbox"/>	
If obligations are BANs, check only box 19b	► <input checked="" type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box	► <input type="checkbox"/>	

<b>Part III Description of Obligations. Complete for the entire issue for which this form is being filed.</b>					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	6/15/2019	\$ 2,025,000.00	\$ 2,025,000.00	2.927778 years	1.000053 %

<b>Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)</b>		
22 Proceeds used for accrued interest		
23 Issue price of entire issue (enter amount from line 21, column (b))	<b>2,025,000</b>	<b>00</b>
24 Proceeds used for bond issuance costs (including underwriters' discount)	<b>21,500</b>	<b>00</b>
25 Proceeds used for credit enhancement		
26 Proceeds allocated to reasonably required reserve or replacement fund		
27 Proceeds used to currently refund prior issues		
28 Proceeds used to advance refund prior issues		
29 Total (add lines 24 through 28)	<b>21,500</b>	<b>00</b>
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	<b>2,003,500</b>	<b>00</b>

<b>Part V Description of Refunded Bonds. Complete this part only for refunding bonds.</b>	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded	► <b>NA</b> years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	► <b>NA</b> years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	►
34 Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	►

**Part VI Miscellaneous**

<b>35</b> Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .	<b>35</b>		
<b>36a</b> Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) . . . . .	<b>36a</b>		
<b>b</b> Enter the final maturity date of the GIC ▶ _____			
<b>c</b> Enter the name of the GIC provider ▶ _____			
<b>37</b> Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .	<b>37</b>		
<b>38a</b> If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:			
<b>b</b> Enter the date of the master pool obligation ▶ _____			
<b>c</b> Enter the EIN of the issuer of the master pool obligation ▶ _____			
<b>d</b> Enter the name of the issuer of the master pool obligation ▶ _____			
<b>39</b> If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . .			<input checked="" type="checkbox"/>
<b>40</b> If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . .			<input type="checkbox"/>
<b>41a</b> If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:			
<b>b</b> Name of hedge provider ▶ _____			
<b>c</b> Type of hedge ▶ _____			
<b>d</b> Term of hedge ▶ _____			
<b>42</b> If the issuer has superintegrated the hedge, check box . . . . .			<input type="checkbox"/>
<b>43</b> If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . .			<input checked="" type="checkbox"/>
<b>44</b> If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . .			<input checked="" type="checkbox"/>
<b>45a</b> If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement . . . . . ▶ _____			
<b>b</b> Enter the date the official intent was adopted ▶ _____			

<b>Signature and Consent</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	Signature of issuer's authorized representative _____ Date _____	<b>Ginger Neuhart, Treasurer</b> Type or print name and title		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>Timothy L Moll</b>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN <b>PO1608672</b>
	Firm's name ▶ <b>Rembolt Ludtke LLP</b>		Firm's EIN ▶ <b>47-0558153</b>	
	Firm's address ▶ <b>1128 Lincoln Mall, Suite 300, Lincoln, NE 68508</b>		Phone no. <b>402-475-5100</b>	

CITY OF WAVERLY, NEBRASKA  
 BOND ANTICIPATION NOTES, SERIES 2016 DATED JUNE 28, 2016  
 FUNDS STREET IMPROVEMENT DIST, GAP PAVING & STORM SEWER  
 \*\*\*\*\*  
 Debt Service Schedule  
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Date	Principal	Coupon	Interest	Period Total	Fiscal Total
12/15/16			8,662.50	8,662.50	
6/15/17			10,125.00	10,125.00	18,787.50
12/15/17			10,125.00	10,125.00	
6/15/18			10,125.00	10,125.00	20,250.00
12/15/18			10,125.00	10,125.00	
6/15/19	2,025,000.00	1.000000	10,125.00	2,035,125.00	2,045,250.00
	2,025,000.00		59,287.50	2,084,287.50	
ACCRUED	2,025,000.00		59,287.50	2,084,287.50	

Dated 7/11/16 with Delivery of 7/11/16  
 Weighted Bond Years 5.928.750  
 Weighted Average Life 2.927778  
 Weighted N I C † 1.273245 † Using 0.000000  
 T I C † 1.279335 † From Delivery Date  
 Arbitrage Yield 1.000053 †

Micro-Muni Sizing Date: 06-29-2016 @ 12:25:53 Filename: WAVERLY Key: BANS2016FIN