

Russell, Elizabeth

From: Russell, Elizabeth
Sent: Wednesday, December 14, 2016 9:57 AM
To: 'jsvoboda@bairdholm.com'
Subject: Louisville CRA, Tax Increment Revenue Bond, Series 2016 - \$608,000
Attachments: E1629_Louisville_CRA.PDF

The attached bond information for the Louisville Community Redevelopment Authorities, Tax Increment Revenue Bond, Series 2016, in the amount of \$608,000, was received on December 13, 2016. It is filed in Book E, page 1629.

Liz Russell
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Auditor of Public Accounts
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-----Original Message-----

From: no-reply@egov.com [<mailto:no-reply@egov.com>]
Sent: Tuesday, December 13, 2016 4:45 PM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - Community Redevelopment Agency of the City of Louisville, Nebraska

New bond filing for Community Redevelopment Agency of the City of Louisville, Nebraska

Contact jsvoboda@bairdholm.com
Mail Registration Certificate to:
Baird Holm LLP
Attention: Garner R. Girthoffer
1700 Farnam Street, Suite 1500
Omaha Nebraska 68102

Comments

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509

From:

Baird Holm LLP
1500 Woodmen Tower
1700 Farnam Street
Omaha, Nebraska 68102

FILING INFORMATION

Name of Underwriter:	N/A – Private Placement
Name of Issuer:	Community Redevelopment Agency of the City of Louisville, Nebraska (the “Agency”)
Title or Designation of Bonds:	Tax Increment Revenue Bond (Sandhill Road Redevelopment Project), Series 2016 (the “Bond”)
Date of Bonds:	December 12, 2016
Principal Amount of Notes Initially Issued:	\$608,000
Dates of maturity of principal and amounts of principal maturing on such dates:	December 31, 2042 – subject to mandatory redemption from tax increment receipts on May 15 and November 15 of each year depending upon amount of receipts, commencing November 15, 2018
Interest rates and the dates payable:	The Bonds bear interest at 5.0% per annum payable on May 15 and November 15 of each year, commencing November 15, 2018
Paying Agent and Registrar where principal and interest are payable:	City Treasurer of the City of Louisville, Nebraska, at the City Hall in Louisville, Nebraska
Principal purpose for which notes issued:	Paying the costs of redevelopment of certain real estate located in the City of Louisville, as designated in that redevelopment plan recommended by the Agency and approved by the Mayor and Council on September 14, 2016, as modified and approved by the Mayor and Council acting as the Agency on October 12, 2016
IRS Form 8038-G	The Bond is not a tax-exempt bond and no form 8038-G is being filed

COST OF BOND ISSUANCE

ISSUER: Community Redevelopment Agency of the City of Louisville, Nebraska, for Tax Increment Revenue Bond (Sandhill Road Redevelopment Project), Series 2016, date of original issue – December 12, 2016

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: N/A (Private Placement)	N/A	N/A
2. BOND COUNSEL Name: Baird Holm LLP	\$ 0	\$7,500
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.)	N/A	N/A
4. FINANCIAL ADVISOR FEE Name: N/A	N/A	N/A
5. RATING AGENCY FEE Name: N/A	N/A	N/A
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name: N/A	N/A	N/A
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	N/A	N/A
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee).	N/A	N/A
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)	N/A	N/A
TOTAL (1 through 9)	\$ 0	\$ 7,500