Russell, Elizabeth

From:	Russell, Elizabeth
Sent:	Tuesday, January 24, 2017 1:34 PM
To:	'jolayne.holzapfel@kutakrock.com'
Subject:	Omaha, Nebraska Sanitary, Sewerage System Revenue Refunding Bonds, Series 2016 - $38,605,000
Attachments:	E1689_Omaha.pdf

The attached bond information for the City of Omaha, Nebraska Sanitary Sewerage System Revenue Refunding Bonds, Series 2016, in the amount of $38,605,000, was received on January 24, 2017. It is filed in Book E, page 1689.

Liz Russell
Administrative Assistant
Auditor of Public Accounts
Room 2303, State Capitol
Lincoln, NE 68509
Phone 402-471-2111
elizabeth.russell@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Tuesday, January 24, 2017 9:26 AM
To: Audits, APA; Avery, Mary; Lutz, Kelsey; Russell, Elizabeth
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please let me know immediately if you have any questions or need anything further. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $38,605,000 City of Omaha, Nebraska Sanitary Sewerage System Revenue Refunding Bonds, Series of 2016 (the "Bonds").

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $38,605,000.

5. *Maturity Schedule and Interest Rates*:

Maturity (April 1)	Principal Amount	Interest Rate	Maturity (April 1)	Principal Amount	Interest Rate
2017	$1,520,000	3.000%	2027	$1,910,000	5.000%
2018	1,310,000	3.000	2028	2,000,000	4.000
2019	75,000	3.000	2029	2,080,000	4.000
2019	1,280,000	4.000	2030	2,165,000	4.000
2020	1,405,000	3.000	2031	2,255,000	4.000
2021	1,455,000	4.000	2032	2,350,000	4.000
2022	1,510,000	4.000	2033	2,445,000	4.000
2023	1,575,000	4.000	2034	2,545,000	4.000
2024	1,645,000	5.000	2035	2,650,000	4.000
2025	1,730,000	5.000	2036	2,880,000	4.000
2026	1,820,000	5.000			

6. *Interest Payment Dates*: Semiannually, on April 1 and October 1 of each year, commencing April 1, 2017.

7. *Original Issue Date*: November 29, 2016.

8. *Place of Bond Payment*: Principal: First National Bank of Omaha, Omaha, Nebraska, 14010 FNB Parkway, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By check, wire or draft mailed to the registered owner at his address or wiring instructions as it appears on the Bond registration books as of the March 15 and September 15 immediately preceding each interest payment date.

9. *Purpose of Bonds*: Provide funds for use by the City of Omaha to refund and redeem certain outstanding bonds of the City with respect to its sanitary sewerage system.

IN WITNESS WHEREOF, I have executed this Certificate this 29th day of November, 2016.

By ______________________
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

Form **8038-G**
(Rev. September 2011)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ **Under Internal Revenue Code section 149(e)**
▶ **See separate instructions.**
Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority | If **Amended Return**, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue November 29, 2016
8 Name of issue City of Omaha, Nebraska Sanitary Sewerage System Revenue Refunding Bonds Series of 2016	9 CUSIP number 681810 LQ8
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq. City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15	43,208,112	50
16 Housing	16		
17 Utilities	17		
18 Other. Describe ▶	18		

19 If obligations are TANs or RANs, check only box 19a ▶ ☐
If obligations are BANs, check only box 19b ▶ ☐
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/01/2036	$43,208,112.50	$38,605,000.00	11.162 years	2.4439%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest			22	0	00
23 Issue price of entire issue (enter amount from line 21, column (b))			23	43,208,112	50
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	305,496 39			
25 Proceeds used for credit enhancement	25	0 00			
26 Proceeds allocated to reasonably required reserve or replacement fund	26	2,937,600 00			
27 Proceeds used to currently refund prior issues	27	39,965,016 11			
28 Proceeds used to advance refund prior issues	28	0 00			
29 Total (add lines 24 through 28)			29	43,208,112	50
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			30	0	00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	11.852
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	N/A
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	11/29/2016
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	11/30/2006

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	0
b	Enter the final maturity date of the GIC ▶		
c	Enter the name of the GIC provider ▶		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	0

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool obligation ▶

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☐ and enter the amount of reimbursement ▶ $

b Enter the date the official intent was adopted ▶

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 11/29/2016 ▶ Stephen B. Curtiss, Finance Director

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill	11-29-2016	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47:0597598	
Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

Cost of Bond Issuance
(Sanitary Sewerage System Revenue Refunding Bonds, Series of 2016)

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$202,676.25**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 44,505.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee: Columbia	**$ 3,250.00**	**$**
5. Rating Agency Fee: **Name:** Standard and Poor's	**$ 27,550.00**	**$**
Name: Moody's	**$ 29,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 800.00**	**$**
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.):	**$ 1,187.05**	**$**
Total (1 through 9)	**$308,968.30**	**$**