Lutz, Kelsey

From: Lutz, Kelsey
Sent: Wednesday, April 05, 2017 4:06 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha Public Facilities Corporation, Lse Rev Bonds, 2017 - $95,510,000
Attachments: E1755_CITY_OF_OMAHA_PUBLIC_FACILITIES_CORPORATION.PDF

The attached bond information for the Omaha Public Facilities Corporation, Lease Revenue Bonds, Series 2017, in the amount of $95,510,000, was received on April 5, 2017. It is filed in Book E, page 1755.

Kelsey Lutz
Business Manager
Nebraska State Auditor's Office
State Capitol, Room 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Wednesday, April 05, 2017 3:11 PM
To: Audits, APA; Avery, Mary; Lutz, Kelsey; Russell, Elizabeth
Subject: New Bond Filing - City of Omaha Public Facilities Corporation

New bond filing for City of Omaha Public Facilities Corporation

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal Kutak Rock LLP, 1650 Farnam Street Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions about this filing. Thank you.

CERTIFICATE OF ISSUANCE

CITY OF OMAHA PUBLIC FACILITIES CORPORATION

I, the undersigned, President of the CITY OF OMAHA PUBLIC FACILITIES CORPORATION, a nonprofit corporation organized under the laws of the State of Nebraska (the "Public Facilities Corporation") DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. ***Name of Issuer***: City of Omaha Public Facilities Corporation.

2. ***Title of Bonds***: City of Omaha Public Facilities Corporation Lease Revenue Bonds, Taxable Series 2017.

3. ***Form of Bonds***: Fully registered without coupons.

4. ***Aggregate Principal Amount of Bonds***: $95,510,000.

5. ***Maturity Schedule and Interest Rates***:

Type	Maturity Date (February 1)	Principal Amount	Interest Rate	Price
Serial	2018	$ 335,000	1.495%	100%
Serial	2019	340,000	1.874	100%
Serial	2020	345,000	2.241	100%
Serial	2021	355,000	2.528	100%
Serial	2022	365,000	2.778	100%
Serial	2023	375,000	3.043	100%
Serial	2024	470,000	3.193	100%
Serial	2025	595,000	3.388	100%
Serial	2026	735,000	3.488	100%
Serial	2027	885,000	3.588	100%
Serial	2028	1,035,000	3.738	100%
Serial	2029	1,200,000	3.838	100%
Serial	2030	1,370,000	3.938	100%
Serial	2031	1,555,000	3.988	100%
Serial	2032	1,745,000	4.038	100%
Term	2038	15,160,000	4.153	100%
Term	2047	68,645,000	4.353	100%

6. ***Interest Payment Dates***: Semiannually on February 1 and August 1 of each year, starting August 1, 2017.

7. ***Place of Bond Payment***: Principal: First National Bank of Omaha, Nebraska, as Trustee (the "Trustee"); Interest: By check, draft or wire transfer to the registered owner at his or her address as it appears on the Bond registration books as of January 15 and July 15 of each year, or at such other address as is furnished to the Trustee in writing by such registered owner.

8. ***Purpose of Bonds***: The Bonds will be provided to the Trustee and used to refinance on behalf of the City of Omaha, Nebraska (the "City") a portion of the indebtedness of the City of Omaha Convention Hotel Corporation (the "Hotel Corporation") incurred to develop an upscale convention center hotel located adjacent to and connected via a skywalk to The Omaha Convention Center and Arena located immediately north of downtown Omaha, Nebraska (the "Project"). The Public Facilities Corporation will assist in refinancing the Project by applying the proceeds of the Bonds to the purchase of the Hotel Corporation's Convention Center Hotel Second Tier Revenue Refunding Bonds, Series 2017 (the "Revenue Refunding Bonds"). The Hotel Corporation will use the purchase price of the Revenue Refunding Bonds to refund and redeem in whole its outstanding Convention Center Hotel First Tier Revenue Refunding Bonds, Series 2007.

[Signature Page to Follow]

IN WITNESS WHEREOF, I have hereunto set my hand on behalf of City of Omaha Public Facilities Corporation this 9th day of March, 2017.

CITY OF OMAHA PUBLIC FACILITIES CORPORATION

By Brook Bench

Brook Bench
President

[Signature page to Public Facilities Corporation Certificate of Issuance]

Cost of Bond Issuance
City of Omaha Public Facilities Corporation Lease Revenue Bonds Taxable Series 2017
City of Omaha Convention Hotel Corporation Second Tier Revenue Refunding Bonds Series 2017

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$433,842.13**	**$**
2. Bond Counsel: Kutak Rock LLP	**$131,410.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee: Stifel Nicolaus	**$ 71,632.50**	**$**
5. Rating Agency Fee:		
Name: S&P Global Ratings	**$ 52,250.00**	**$**
Name: Moody's	**$ 45,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$ 822.00**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 2,000.00**	**$**
9. Other costs:		
Hotel Management – Swerdling & Associates	**$ 95,510.00**	
Printing costs	**$ 1,396.65**	**$**
Total (1 through 9)	**$833,863.28**	**$**