

Lutz, Kelsey

From: Lutz, Kelsey
Sent: Monday, June 12, 2017 3:11 PM
To: 'acaniglia@bairdholm.com'
Subject: Homer, Gen Oblig Wtr Bond, 2017 - \$823,000
Attachments: E1835_VILLAGE_OF_HOMER__NEBRASKA.PDF

The attached bond information for the Village of Homer, General Obligation Water Bond, Series 2017, in the amount of \$823,000, was received on June 12, 2017. It is filed in Book E, page 1835.

Kelsey Lutz
Business Manager
Nebraska State Auditor's Office
State Capitol, Room 2303
Lincoln, Nebraska 68509
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-----Original Message-----

From: no-reply@egov.com [<mailto:no-reply@egov.com>]
Sent: Monday, June 12, 2017 1:29 PM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - Village of Homer, Nebraska

New bond filing for Village of Homer, Nebraska

Contact acaniglia@bairdholm.com
Mail Registration Certificate to:
Baird Holm LLP
Attention: Amber L Coenen
1700 Farnam Street, Suite 1500
Omaha Nebraska 68102

Comments

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509

From:

Baird Holm LLP
1700 Farnam Street, Suite 1500
Omaha, Nebraska 68102

Filing Information

Name of Underwriter: None – Private Placement

Name of Issuer: Village of Homer, Nebraska

Title or Designation of Bonds: General Obligation Water Bond, Series 2017

Date of Bonds: June 13, 2017

Principal Amount of Bonds Initially Issued: \$823,000.00 (maximum amount drawable)

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):

All outstanding principal matures on December 13, 2018.

Interest rates and the dates such interest is payable (or attach schedule of interest rates):

The interest rate is 2.99%, and interest is payable semiannually on June 13 and December 13, beginning with December 13, 2017.

Paying Agent and Registrar where principal and interest are payable:

The Treasurer of the Village of Homer, Nebraska

Principal purpose for which bonds were issued:

Paying the cost of acquisition, construction, improvement, repair, rehabilitation of or extension to the waterworks plant and distribution system of the Village.

COST OF BOND ISSUANCE

ISSUER: \$823,000.00 VILLAGE OF HOMER, NEBRASKA
General Obligation Water Bond, Series 2017

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: None.	n/a	n/a
2. BOND COUNSEL Name: <u>Baird Holm, LLP</u>	\$0	\$6,000.00
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: Type:	n/a	n/a
4. FINANCIAL ADVISOR FEE Name:	n/a	n/a
5. RATING AGENCY FEE Name:	n/a	n/a
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:	n/a	n/a
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	n/a	n/a
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee) Name:	n/a	n/a
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)	n/a	n/a
TOTAL (1 through 9)	\$0	\$6,000.00

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
► See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name		2 Issuer's employer identification number (EIN)	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	5 Report number (For IRS Use Only)	
6 City, town, or post office, state, and ZIP code		7 Date of issue	
8 Name of issue		9 CUSIP number	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions)		10b Telephone number of officer or other employee shown on 10a	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.			
11 Education		11	
12 Health and hospital		12	
13 Transportation		13	
14 Public safety		14	
15 Environment (including sewage bonds)		15	
16 Housing		16	
17 Utilities		17	
18 Other. Describe ►		18	
19 If obligations are TANs or RANs, check only box 19a	► <input type="checkbox"/>		
If obligations are BANs, check only box 19b	► <input type="checkbox"/>		
20 If obligations are in the form of a lease or installment sale, check box	► <input type="checkbox"/>		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		\$	\$	years	%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22	Proceeds used for accrued interest		22	
23	Issue price of entire issue (enter amount from line 21, column (b))		23	
24	Proceeds used for bond issuance costs (including underwriters' discount)	24		
25	Proceeds used for credit enhancement	25		
26	Proceeds allocated to reasonably required reserve or replacement fund	26		
27	Proceeds used to currently refund prior issues	27		
28	Proceeds used to advance refund prior issues	28		
29	Total (add lines 24 through 28)		29	
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)		30	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.			
31	Enter the remaining weighted average maturity of the bonds to be currently refunded	►	years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	►	years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	►	
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)		

Part VI Miscellaneous

- | | | |
|------------|--|--|
| 35 | | |
| 36a | | |
| 37 | | |
- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)
- b** Enter the final maturity date of the GIC ▶ _____
- c** Enter the name of the GIC provider ▶ _____
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:
- b** Enter the date of the master pool obligation ▶ _____
- c** Enter the EIN of the issuer of the master pool obligation ▶ _____
- d** Enter the name of the issuer of the master pool obligation ▶ _____
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ☐
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ☐
- 41a** If the issuer has identified a hedge, check here ☐ and enter the following information:
- b** Name of hedge provider ▶ _____
- c** Type of hedge ▶ _____
- d** Term of hedge ▶ _____
- 42** If the issuer has superintegrated the hedge, check box ☐
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ☐
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box ☐
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here ☐ and enter the amount of reimbursement ▶ _____
- b** Enter the date the official intent was adopted ▶ _____

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ _____ Date _____ ▶ _____
Signature of issuer's authorized representative Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶ _____			Firm's EIN ▶ _____	
Firm's address ▶ _____			Phone no. _____	