Lutz, Kelsey

From: Lutz, Kelsey
Sent: Monday, January 08, 2018 4:44 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha, Series 2017A, 2017B, and 2017C - $78,115,000
Attachments: E2067_CITY_OF_OMAHA__NEBRASKA.PDF

The attached bond information for the City of Omaha, Various Purpose and Refunding Bonds, Series 2017A, in the amount of $35,880,000; General Obligation Refunding Bonds, Series 2017B, in the amount of $33,935,000; and General Obligation Crossover Refunding Bonds, Series 2017C, in the amount of $8,300,000, was received on January 8, 2018. It is filed in Book E, page 2067.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Monday, January 08, 2018 11:18 AM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments ($35,880,000 Series 2017A, $33,935,000 Series 2017B and $8,300,000, Series 2017C.) Please contact me immediately if you have any questions. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned City Comptroller of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $35,880,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2017A, $33,935,000 City of Omaha, Nebraska General Obligation Refunding Bonds, Series 2017B and $8,300,000 City of Omaha, Nebraska General Obligation Crossover Refunding Bonds, Series 2017C.

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $35,880,000 Series 2017A, $33,935,000 Series 2017B and $8,300,000, Series 2017C.

5. *Maturity Schedules and Interest Rates*:

$35,880,000
Various Purpose and Refunding Bonds
Series 2017A

Maturity (April 15)	Amount	Interest Rate
2018	$1,655,000	0.900%
2019	475,000	4.000
2019	1,715,000	5.000
2020	100,000	4.000
2020	2,210,000	5.000
2021	50,000	4.000
2021	2,280,000	5.000
2022	2,395,000	2.000
2023	750,000	4.000
2023	1,680,000	5.000
2024	50,000	4.000
2024	2,470,000	5.000
2025	300,000	4.000
2025	1,600,000	5.000
2026	50,000	4.000
2026	1,960,000	5.000
2027	1,900,000	5.000
2028	1,245,000	4.000
2029	1,290,000	4.000
2030	1,960,000	4.000
2033	1,180,000	4.000
2034	1,140,000	4.000

$4,020,000 4.000% Term Bond Due April 15, 2032
$3,405,000 3.125% Term Bond Due April 15, 2037

$33,935,000
General Obligation Refunding Bonds
Series 2017B

Maturity (April 15)	Amount	Interest Rate
2019	$ 150,000	1.050%
2020	455,000	5.000
2021	1,235,000	5.000
2022	2,350,000	2.000
2023	3,680,000	5.000
2024	3,820,000	5.000
2025	4,045,000	5.000
2026	4,760,000	5.000
2027	4,790,000	5.000
2028	2,920,000	4.000
2029	1,605,000	4.000
2030	1,325,000	4.000

$2,225,000 4.000% Term Bond Due April 15, 2032
$575,000 4.000% Term Bond Due April 15, 2034

$8,300,000
General Obligation Crossover Refunding Bonds
Series 2017C

Maturity (April 15)	Amount	Interest Rate
2020	$840,000	2.000%
2021	50,000	2.000
2021	785,000	5.000
2022	835,000	2.000
2023	100,000	2.000
2023	735,000	5.000
2024	830,000	2.000
2025	75,000	3.000
2025	745,000	5.000
2026	50,000	3.000
2026	775,000	5.000
2027	275,000	3.000
2027	555,000	5.000
2028	825,000	4.000
2029	825,000	4.000

6. *Interest Payment Dates*: Semiannually, on April 15 and October 15 of each year, commencing April 15, 2018. Interest accrues from November 9, 2017.

7. *Original Issue Date*: November 9, 2017.

8. *Place of Bond Payment*: Principal: First National Bank of Omaha, Omaha, Nebraska, 14010 FNB Parkway, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

9. *Purpose of Bonds*. Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, sewer, and parks and recreation facility improvements, and (ii) the current refunding and advance refunding of certain indebtedness assumed upon the annexation by the City of Omaha of nineteen Douglas County sanitary and improvement districts and certain outstanding general obligation debt previously issued by the City.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate this 9th day of November, 2017.

By Allen Herink

Allen Herink
City Comptroller

[Signature page to Certificate of Issuance]

Cost of Bond Issuance
Various Purpose and Refunding Bonds, Series 2017A
General Obligation Refunding Bonds, Series 2017B
General Obligation Crossover Refunding Bonds, Series 2017C

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$312,460.00**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 84,015.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$-0-**	**$**
4. Financial Advisor Fee:	**$-0-**	**$**
5. Rating Agency Fee:		
Name: S&P Global Ratings	**$ 39,900.00**	**$**
Name: Moody's	**$ 48,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$-0-**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$-0-**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 12,200.00**	**$**
9. Other costs:		
Verification	**$ 1,065.98**	
Printing costs	**$ 14,000.00**	**$**
Total (1 through 9)	**$511,640.98**	**$**

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Form **8038-G**
(Rev. September 2011)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)

▶ See separate instructions.

Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority — If Amended Return, check here ▶ ☒

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue November 9, 2017
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2017A, General Obligation Refunding Bonds, Series 2017B and General Obligation Crossover Refunding Bonds, Series 2017C	9 CUSIP number 681712 2R5
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ▶ New Money and Current and Advance Refunding of Public Infrastructure Bonds	18	88,628,812	05
19 If obligations are TANs or RANs, check only box 19a ▶ ☐			
If obligations are BANs, check only box 19b ▶ ☐			
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2037	$88,628,812.05	$78,115,000.00	8.336 years	2.2670%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest				22	0	00
23 Issue price of entire issue (enter amount from line 21, column (b))				23	88,628,812	05
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	511,003	19			
25 Proceeds used for credit enhancement	25	0	00			
26 Proceeds allocated to reasonably required reserve or replacement fund	26	0	00			
27 Proceeds used to currently refund prior issues	27	14,690,590	15			
28 Proceeds used to advance refund prior issues	28	48,627,218	71			
29 Total (add lines 24 through 28)				29	63,828,812	05
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	24,800,000	00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	6.9928 (See Schedule I)
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	8.4255 (See Schedule I)
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	05/01/2025
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	See Schedule I

4832-8831-8286.4
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Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b	Enter the final maturity date of the GIC ▶		
c	Enter the name of the GIC provider ▶		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool obligation ▶

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶ $7,266,000

b Enter the date the official intent was adopted ▶ 05/11/2010 and 05/13/2014

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 11/09/2017 ▶ Allen Herink, City Comptroller

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	[signature]	11/09/2017	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47:0597598	
Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2017A, General Obligation Refunding Bonds, Series 2017B, and General Obligation Crossover Refunding Bonds, Series 2017C

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
10/13/11: Ser 11B G.O. Refg of SIDs only (callable 11/15/21) (cur & adv refgs)	11/15/2021	10/13/2011	6.5028
10/13/11: Ser 11A VP Bonds (callable 11/15/21)	11/15/2021	10/13/2011	9.4539
10/12/12: Ser 2012A VP & Refunding Bonds (callable 11/15/22)	11/15/2022	10/12/2012	8.4759
10/15/12: Ser 12B SID#458 (Call 10/15/17, mat 10/15/26)	11/27/2017	10/15/2012	5.1767
12/1/12: Ser 12B SID#510 (Call 12/1/17)	12/1/2017	12/1/2012	6.0547
8/15/12: Ser 12-C SID#412 (call 8/15/17) Mission Pines (annexed 8/26/15)	11/27/2017	8/15/2012	7.4993
4/15/12: Ser 12C SID#462 (call 4/15/17, mat 4/15/32) (annexed 8/31/17)	11/27/2017	4/15/2012	7.7061
5/15/12: Ser 12C SID#486 (Call 5/15/17, mat 5/15/32)	11/27/2017	5/15/2012	10.0220
6/15/12: Ser 12D SID#293 (Call 6/15/17, mat 6/15/27)	11/27/2017	6/15/2012	5.8432
8/15/12: Ser 12-D SID#460 (call 8/15/17, unref'd mat 8/15/22) Whispering Hills (annexed 8/26/15	11/27/2017	8/15/2012	2.9308
4/15/12: Ser 12E SID#422 (Call 4/15/17)	11/27/2017	4/15/2012	13.4516
4/15/12: Ser 12-F SID#399 (call 4/15/17) Vintage Oaks (annexed 8/26/15)	11/27/2017	4/15/2012	9.2791
10/1/12: Ser 12-S SID#374 (call 10/1/17) Huntington Park (annexed 8/26/15)	11/27/2017	10/1/2012	4.6481
9/26/13: Ser 2013A VP & Refg (callable 11/15/23, mat 11/15/32)	11/15/2023	9/26/2013	11.0111
2/15/13: Ser 13B SID#281 (callable 2/15/18)	2/15/2018	2/15/2013	1.7667
4/15/13: Ser 13B SID#382 (callable 10/15/17)	11/27/2017	4/15/2013	5.6848
1/15/13: Ser 13D SID#326 (call 1/15/18, mat 1/15/33) (annexed 8/31/17)	1/15/2018	1/15/2013	9.0233
5/15/13: Ser 13H SID#373 (callable 5/15/18)	5/15/2018	5/15/2013	4.8742
4/15/13: Ser 13H SID#397 (callable 4/15/18)	4/15/2018	4/15/2013	3.5741
11/10/14: Ser 2014A VP & Refunding Bonds (callable 11/15/24, mat 2034)	11/15/2024	11/10/2014	9.0137
4/1/14: Ser 14D SID#402 (call 12/1/18, mat 12/1/28) (annexed 8/31/17)	12/1/2018	4/1/2014	6.9385
6/15/14: Ser 14E SID#293 (Call 6/15/19, mat 6/15/34)	6/15/2019	6/15/2014	12.5390
8/15/14: Ser 14-E SID#394 (call 8/15/19) Skyline Country (annexed 8/26/15)	8/15/2019	8/15/2014	10.0116
8/15/14: Ser 14-G SID#399 (call 8/15/19) Vintage Oaks (annexed 8/26/15)	8/15/2019	8/15/2014	10.3562
7/15/14: Ser 14 SID#398 (callable 7/15/19)	7/15/2019	7/15/2014	6.3374
8/15/14: Ser 14-T SID#374 (call 8/15/19) Huntington Park (annexed 8/26/15)	8/15/2019	8/15/2014	5.3567
10/22/15: Ser. 2015A GO Various Purpose and Refunding Bonds (callable 5/1/25, cur refg)	5/1/2025	10/22/2015	8.9760
4/15/15: Ser 15E SID#431 (Call 4/15/20, mat 4/15/24)	4/15/2020	4/15/2015	5.9411
All Refunded Issues	5/1/2025		8.0879

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
10/15/09: Ser 09B Tx BAB (callable 12/1/19) (Modified BAB, net of Sequester)	12/1/2019	10/15/2009	7.5611