Lutz, Kelsey

From: Lutz, Kelsey
Sent: Tuesday, January 30, 2018 12:03 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha, Spec Tax Rev Redev Bonds, 2017A, 2017B, & 2017C - $12,230,000
Attachments: E2089_CITY_OF_OMAHA__NEBRASKA.PDF

The attached bond information for the City of Omaha, Special Tax Revenue Redevelopment Refunding Bonds, Series 2017A, in the amount of $6,845,000, Special Tax Revenue Redevelopment Crossover Refunding Bonds, Series 2017B, in the amount of $2,935,000, and Special Tax Revenue Redevelopment Bonds, Series 2017C, in the amount of $2,450,000, was received on January 30, 2018. It is filed in Book E, page 2089.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Tuesday, January 30, 2018 10:23 AM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Special Tax Revenue Redevelopment Refunding Bonds Series 2017A/Special Tax Revenue Redevelopment Crossover Refunding Bonds Series 2017B/Special Tax Revenue Redevelopment Bonds Taxable Series 2017C. Pls contact me with any questions. Thank you.

CERTIFICATE OF ISSUANCE
(SERIES 2017A, SERIES 2017B AND SERIES 2017C)

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $6,845,000 Special Tax Revenue Redevelopment Refunding Bonds, Series 2017A, $2,935,000 Special Tax Revenue Redevelopment Crossover Refunding Bonds, Series 2017B, and $2,450,000 Special Tax Revenue Redevelopment Bonds Taxable Series 2017C.

3. *Form of Bonds*: Fully registered without coupons.

4. Aggregate Principal Amount of Bonds: $6,845,000 Series 2017A, $2,935,000 Series 2017B and $2,450,000 Series 2017C.

5. Maturity Schedule and Interest Rates:

$6,845,000
Special Tax Revenue Redevelopment
Refunding Bonds
Series 2017A

Maturity (January 15)	Amount	Interest Rate
2018	$ 330,000	1.00%
2019	480,000	1.15
2020	500,000	5.00
2021	525,000	5.00
2022	550,000	5.00
2023	575,000	5.00
2024	605,000	5.00
2025	640,000	5.00
2026	670,000	5.00
2027	50,000	3.75
2027	1,655,000	5.00
2028	265,000	5.00

$2,935,000
Special Tax Revenue Redevelopment
Crossover Refunding Bonds
Series 2017B

Maturity (January 15)	Amount	Interest Rate
2020	$210,000	5.00%
2021	225,000	5.00
2022	240,000	5.00
2023	255,000	5.00
2024	280,000	5.00
2025	300,000	5.00
2026	320,000	5.00
2027	340,000	5.00
2028	370,000	5.00
2029	395,000	5.00

$2,450,000
Special Tax Revenue
Redevelopment Bonds
Taxable Series 2017C

Maturity (January 15)	Amount	Interest Rate
2019	$470,000	2.037%
2020	475,000	2.202
2021	490,000	2.365
2022	500,000	2.515
2023	515,000	2.655

6. ***Interest Payment Dates***: Semiannually, on January 15 and July 15 of each year, commencing January 15, 2018.

7. ***Place of Bond Payment***: Principal: First National Bank of Omaha, Stop 8144, 14010 FNB Parkway, Omaha, Nebraska 68197, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of July 1 and January 1 preceding the next interest payment date.

8. ***Purpose of Bonds***: Provide funds for use by the City of Omaha to pay all or part of the cost of refunding and redeeming certain of the City's revenue bonds and financing certain improvements within a defined redevelopment plan area within the City.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate this 30th day of November, 2017.

By ____________________
Stephen Curtiss
Finance Director

[Signature page to Certificate of Issuance (Series 2017A, Series 2017B and Series 2017C)]

Cost of Bond Issuance

Special Tax Revenue Redevelopment Refunding Bonds, Series 2017A
Special Tax Revenue Redevelopment Crossover Refunding Bonds, Series 2017B
Special Tax Revenue Redevelopment Bonds, Taxable Series 2017C

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$ 85,610.00**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 15,893.87**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 14,655.48**	**$**
Name: Moody's	**$ 19,500.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 8,025.00**	**$**
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.): Financial Printing, Berens Tate	**$ 5,445.10**	**$**
Total (1 through 9)	**$149,129.45**	**$**

4842-7305-2249.1
STRRBs 17ABC

Form **8038-G** (Rev. September 2011) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)

▶ See separate instructions.

Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority — If **Amended Return**, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number 47:6006304
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) — Room/suite 1819 Farnam Street	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue November 30, 2017
8 Name of issue City of Omaha, Nebraska Special Tax Revenue Redevelopment Refunding Bonds, Series 2017A, and Special Tax Revenue Redevelopment Crossover Refunding Bonds, Series 2017B	9 CUSIP number 68189P GC2
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq. City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11	Education	11		
12	Health and hospital	12		
13	Transportation	13		
14	Public safety	14		
15	Environment (including sewage bonds)	15		
16	Housing	16		
17	Utilities	17		
18	Other. Describe ▶ Current and Advance Refunding of Public Infrastructure Bonds	18	11,388,382	25
19	If obligations are TANs or RANs, check only box 19a ▶ ☐			
	If obligations are BANs, check only box 19b ▶ ☐			
20	If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	1/15/2029	$11,388,382.25	$9,780,000.00	6.4634 years	2.0552%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22		
23	Issue price of entire issue (enter amount from line 21, column (b))				23	11,388,382	25
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	119,385	22			
25	Proceeds used for credit enhancement	25					
26	Proceeds allocated to reasonably required reserve or replacement fund	26					
27	Proceeds used to currently refund prior issues	27	3,631,595	83			
28	Proceeds used to advance refund prior issues	28	7,637,401	20			
29	Total (add lines 24 through 28)				29	11,388,382	25
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	0	00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	5.9416 years (See Schedule I)
32	Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	7.6343 years (See Schedule I)
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	See Schedule I
34	Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	See Schedule I

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Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b	Enter the final maturity date of the GIC ▶		
c	Enter the name of the GIC provider ▶		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:
b Enter the date of the master pool obligation ▶
c Enter the EIN of the issuer of the master pool obligation ▶
d Enter the name of the issuer of the master pool obligation ▶
39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐
40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐
41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:
b Name of hedge provider ▶
c Type of hedge ▶
d Term of hedge ▶
42 If the issuer has superintegrated the hedge, check box ▶ ☐
43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒
44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒
45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☐ and enter the amount of reimbursement ▶
b Enter the date the official intent was adopted ▶

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ Stephen B Curtiss 11/30/2017 ▶ Stephen Curtiss, Finance Director
Signature of issuer's authorized representative Date Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill	John K. McGill	11/30/2017	☐	P01086212
Firm's name ▶Kutak Rock LLP			Firm's EIN ▶47-0597598	
Firm's address ▶1650 Farnam St., Omaha, NE 68102			Phone no. 402-346-6000	

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SCHEDULE I
to Form 8038

City of Omaha, Nebraska Special Tax Revenue Redevelopment Refunding Bonds, Series 2017A, and Special Tax Revenue Redevelopment Crossover Refunding Bonds, Series 2017B

Refunded Bonds

Bond Component	Date	Principal	Coupon	Price	Issue Price
Ser 2008 (Nov) Spcl Tax Rev Redev Bonds (callable 10/15/18, mat 10/15/28):					
SERIALS	10/15/2019	235,000.00	4.750%	99.323	233,409.05
SERIALS	10/15/2020	250,000.00	4.875%	99.237	248,092.50
SERIALS	10/15/2021	260,000.00	5.000%	99.431	258,520.60
SERIALS	10/15/2022	270,000.00	5.000%	99.105	267,583.50
SERIALS	10/15/2023	285,000.00	5.000%	98.549	280,864.65
TERM28	10/15/2024	300,000.00	5.250%	99.263	297,789.00
TERM28	10/15/2025	315,000.00	5.250%	99.263	312,678.45
TERM28	10/15/2026	330,000.00	5.250%	99.263	327,567.90
TERM28	10/15/2027	350,000.00	5.250%	99.263	347,420.50
TERM28	10/15/2028	370,000.00	5.250%	99.263	367,273.10
		2,965,000.00			2,941,199.25
Modified Ser 2009B TX BAB Spcl Tx Rv Rdv Bds (callable 10/15/19, mat 10/15/29):					
TXSERB	10/15/2020	265,000.00	4.993%	100.000	265,000.00
TXSERB	10/15/2021	280,000.00	5.093%	100.000	280,000.00
TXSERB	10/15/2022	290,000.00	5.193%	100.000	290,000.00
TXSERB	10/15/2023	305,000.00	5.293%	100.000	305,000.00
TXTRM29B	10/15/2024	325,000.00	6.022%	100.000	325,000.00
TXTRM29B	10/15/2025	345,000.00	6.022%	100.000	345,000.00
TXTRM29B	10/15/2026	365,000.00	6.022%	100.000	365,000.00
TXTRM29B	10/15/2027	385,000.00	6.022%	100.000	385,000.00
TXTRM29B	10/15/2028	410,000.00	6.022%	100.000	410,000.00
TXTRM29B	10/15/2029	435,000.00	6.022%	100.000	435,000.00
		3,405,000.00			3,405,000.00
Ser 2012A (Mar) Cur Refg of 2002A Sp Tax Rev Bonds (callable 2/1/22, mat 2/1/32):					
SERIALS	02/01/2027	1,000,000.00	5.000%	119.219	1,192,190.00
Ser 2007 Spcl Tax Rev Redev Bonds (callable 12/1/17, mat 12/1/27):					
07TERM22	12/01/2018	255,000.00	5.000%	104.379	266,166.45
07TERM22	12/01/2019	295,000.00	5.000%	104.379	307,918.05
07TERM22	12/01/2020	310,000.00	5.000%	104.379	323,574.90
07TERM22	12/01/2021	330,000.00	5.000%	104.379	344,450.70
07TERM22	12/01/2022	345,000.00	5.000%	104.379	360,107.55
07TERM27	12/01/2023	360,000.00	5.125%	103.745	373,482.00
07TERM27	12/01/2024	380,000.00	5.125%	103.745	394,231.00
07TERM27	12/01/2025	400,000.00	5.125%	103.745	414,980.00
07TERM27	12/01/2026	420,000.00	5.125%	103.745	435,729.00
07TERM27	12/01/2027	440,000.00	5.125%	103.745	456,478.00
		3,535,000.00			3,677,117.65
		10,905,000.00			11,215,506.90

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
Ser 2008 (Nov) Spcl Tax Rev Redev Bonds (callable 10/15/18, mat 10/15/28)	10/15/2018	11/13/2008	6.7826
Modified Ser 2009B TX BAB Spcl Tx Rv Rdv Bds (callable 10/15/19, mat 10/15/29)	10/15/2019	10/29/2009	7.8324
Ser 2012A (Mar) Cur Refg of 2002A Sp Tax Rev Bonds (callable 2/1/22, mat 2/1/32)	02/01/2022	03/01/2012	9.1694
Ser 2007 Spcl Tax Rev Redev Bonds (callable 12/1/17, mat 12/1/27)	12/15/2017	12/20/2007	5.9416
All Refunded Issues	02/01/2022		7.0793