Lutz, Kelsey

From: Lutz, Kelsey
Sent: Tuesday, January 30, 2018 12:06 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha, NE Spec Oblig Ref Bonds, 2017D - $4,460,000
Attachments: E2090_CITY_OF_OMAHA__NEBRASKA.PDF

The attached bond information for the City of Omaha, Nebraska Special Obligation Refunding Bonds (Riverfront Redevelopment Project), Series 2017D, in the amount of $4,460,000, was received on January 30, 2018. It is filed in Book E, page 2090.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Tuesday, January 30, 2018 10:26 AM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me with any questions. Thank you.

CERTIFICATE OF ISSUANCE
(Series 2017D)

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $4,460,000 City of Omaha, Nebraska Special Obligation Refunding Bonds (Riverfront Redevelopment Project), Series 2017D.

3. *Form of Bonds*: Fully registered without coupons.

4. Aggregate Principal Amount of Bonds: $4,460,000.

5. Maturity Schedule and Interest Rates:

$4,460,000
Special Obligation Refunding Bonds
(Riverfront Redevelopment Project)
Series 2017D

Maturity (January 15)	Amount	Interest Rate
2025	$ 305,000	5.00%
2026	4,155,000	5.00

6. ***Interest Payment Dates***: Semiannually, on January 15 and July 15 of each year, commencing January 15, 2018.

7. ***Place of Bond Payment***: Principal: First National Bank of Omaha, Stop 8144, 14010 FNB Parkway, Omaha, Nebraska 68197, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of July 1 or January 1 preceding the next interest payment date.

8. ***Purpose of Bonds***: Provide funds for use by the City of Omaha to pay all or part of the cost of refunding and redeeming certain of the City's revenue bonds.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate this 30th day of November, 2017.

By ______________________
Stephen Curtiss
Finance Director

[Signature page to Certificate of Issuance (Series 2017D)]

Cost of Bond Issuance
Special Obligation Refunding Bonds (Riverfront Redevelopment Project), Series 2017D

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$31,220.00**	$
2. Bond Counsel: Kutak Rock LLP	**$ 5,796.13**	$
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	$	$
4. Financial Advisor Fee:	$	$
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 5,344.52**	$
Name: Moody's	**$12,500.00**	$
6. Bond Insurance/Credit Enhancement Fee: **Name:**	$	$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	$	$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 4,700.00**	$
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.): Financial Printing, Berens Tate	**$ 2,526.99**	$
Total (1 through 9)	**$62,087.64**	$

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Form **8038-G** (Rev. September 2011) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ **Under Internal Revenue Code section 149(e)**
▶ **See separate instructions.**
Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority — If Amended Return, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number 47:6006304
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue November 30, 2017
8 Name of issue City of Omaha, Nebraska Special Obligation Refunding Bonds (Riverfront Redevelopment Project), Series 2017D	9 CUSIP number 68189T BM7
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq. City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ▶ Advance Refunding of Public Infrastructure Bonds	18	5,405,736	65
19 If obligations are TANs or RANs, check only box 19a ▶ ☐			
If obligations are BANs, check only box 19b ▶ ☐			
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	1/15/2026	$5,405,736.65	$4,460,000.00	8.057 years	2.1227%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest			22		
23 Issue price of entire issue (enter amount from line 21, column (b))			23	5,405,736	65
24 Proceeds used for bond issuance costs (including underwriters' discount)	24 62,523	75			
25 Proceeds used for credit enhancement	25				
26 Proceeds allocated to reasonably required reserve or replacement fund	26				
27 Proceeds used to currently refund prior issues	27				
28 Proceeds used to advance refund prior issues	28 5,343,212	90			
29 Total (add lines 24 through 28)			29	5,405,736	65
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			30	0	00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	N/A
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	8.0768
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	02/01/2022
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	03/01/2012

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Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b	Enter the final maturity date of the GIC ▶		
c	Enter the name of the GIC provider ▶		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool obligation ▶

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☐ and enter the amount of reimbursement ▶

b Enter the date the official intent was adopted ▶

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ Stephen B Curtiss — Signature of issuer's authorized representative | 11/30/2017 — Date | ▶ Stephen Curtiss, Finance Director — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill	John K. McGill	11/30/2017	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47-0597598	
Firm's address ▶ 1650 Farnam St., Omaha, NE 68102			Phone no. 402-346-6000	

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