

Lutz, Kelsey

From: Lutz, Kelsey
Sent: Tuesday, August 21, 2018 4:58 PM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Sanit Swrg Systm Rev Bond, 2018 - \$69,686,244
Attachments: E2343_CITY_OF_OMAHA__NEBRASKA.PDF

The attached bond information for the City of Omaha, Sanitary Sewerage System Revenue Bond, Series 2018, in the amount of \$69,686,244, was received on August 20, 2018. It is filed in Book E, page 2343.

Kelsey Lutz
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Nebraska Auditor of Public Accounts
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Lincoln, Nebraska 68509
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-----Original Message-----

From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Monday, August 20, 2018 5:01 PM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing.

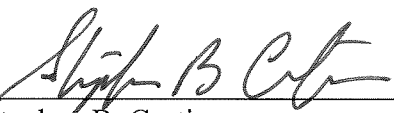
CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$69,686,244 City of Omaha, Nebraska Sanitary Sewerage System Revenue Bond, Series of 2018 (WIFIA Project) (the “Bond”).
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$69,686,244.
5. *Maturity Schedule and Interest Rates:* October 1, 2052, bearing interest at 2.97% per annum.
6. *Interest Payment Dates:* Semiannually, on April 1 and October 1 of each year, commencing on October 1, 2022.
7. *Original Issue Date:* June 20, 2018.
8. *Place of Bond Payment:* Payments on the Bond shall be made by wire transfer on or before each Interest Payment Date and Mandatory Sinking Fund Redemption Date in immediately available funds in accordance with payment instructions provided by the Bondholder.
9. *Purpose of Bonds:* Provide funds for use by the City of Omaha to finance the costs of certain capital improvements to the City’s sanitary sewerage system.

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IN WITNESS WHEREOF, I have executed this Certificate this 20th day of June, 2018.

By 
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

Cost of Bond Issuance
Sanitary Sewerage System Revenue Bonds
Series of 2018 (WIFIA Project)

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):	\$ N/A	\$
2. Bond Counsel: Kutak Rock LLP		\$ 69,900.00
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) Name and type: Hawkins Delafield & Wood LLP	\$	\$108,750.00
4. Financial Advisor Fee:	\$	\$
5. Rating Agency Fee: Name: Standard and Poor's Name: Moody's	\$ \$	\$ \$
6. Bond Insurance/Credit Enhancement Fee: Name:	\$	\$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	\$	\$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):	\$	\$
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.): Lender Fees	\$	\$104,372.91
Total (1 through 9)	\$	\$283,022.91