

Patterson, Kali

From: Patterson, Kali
Sent: Monday, October 29, 2018 9:21 AM
To: 'Passolt, Ashley (G&B)'
Subject: Wahoo Airport Authority, Limited Tax General Obligation Bonds, Series 2018 - \$100,000
Attachments: E2464_AIRPORT_AUTHORITY_OF_THE_CITY_OF_WAHOO__NEBRASKA.pdf

The attached bond information for the Wahoo Airport Authority, Limited Tax General Obligation Bonds, Series 2018, in the amount of \$100,000, was received on October 26, 2018. It is filed in Book E, page 2464.

Kali Patterson
Administrative Assistant II
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, NE 68509
Phone: (402) 471-2111 Fax: (402) 471-3301 kali.patterson@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Friday, October 26, 2018 4:34 PM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>; Patterson, Kali <Kali.Patterson@nebraska.gov>
Subject: New Bond Filing - Airport Authority of the City of Wahoo, Nebraska

New bond filing for Airport Authority of the City of Wahoo, Nebraska

Contact apassolt@gilmorebell.com
Mail Registration Certificate to:
Gilmore & Bell, P.C.
Attention: Ashley Passolt
450 Regency Parkway, Suite 320
Omaha Nebraska 68114

Comments

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509

From:

Gilmore & Bell, P.C.
450 Regency Parkway
Suite 320
Omaha, Nebraska 68114
Attention: Christine C. Klinker, Esq.

Filing Information

Name of Placement Agent: D.A. Davidson & Co.

Name of Issuer: Airport Authority of the City of Wahoo, Nebraska

Title or Designation of Bonds: Limited Tax General Obligation Bonds, Series 2018

Date of Bonds: October 16, 2018

Principal Amount of Bonds Initially Issued: \$100,000

Costs of Issuance are shown on the attached Schedule I

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule II

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule II

A copy of Form 8038-G as proposed to be filed with the IRS is attached herewith.

Paying Agent and Registrar where principal and interest are payable:
Treasurer of the Airport Authority of the City of Wahoo,
Nebraska

Principal purpose for which bonds were issued:

The Bonds are being for the purpose of paying for certain improvements to the Airport consisting of construction of roof replacement, replacement of a hanger door and other necessary improvements.

**SCHEDULE I
COST OF BOND ISSUANCE**

\$100,000

**AIRPORT AUTHORITY OF THE CITY OF WAHOO, NEBRASKA
LIMITED TAX GENERAL OBLIGATION BONDS, SERIES 2018**

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. PLACEMENT AGENT’S FEE (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson & Co.</u>	\$1,750.00	
2. BOND COUNSEL Name: <u>Gilmore & Bell, P.C.</u>	\$1,500.00	
3. OTHER COUNSEL (underwriter’s counsel, special counsel, etc.) Name: Type:		
4. FINANCIAL ADVISOR FEE Name:		
5. RATING AGENCY FEE Name:		
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.):		
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee).		
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)		
TOTAL (1 through 9)	\$3,250.00	

**SCHEDULE II
MATURITY SCHEDULE AND INTEREST RATES**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
10/16/2018						100,000	100,000
02/15/2019			1,156.94	1,156.94		100,000	100,000
08/15/2019	10,000	3.500%	1,750.00	11,750.00	12,906.94	90,000	90,000
02/15/2020			1,575.00	1,575.00		90,000	90,000
08/15/2020	10,000	3.500%	1,575.00	11,575.00	13,150.00	80,000	80,000
02/15/2021			1,400.00	1,400.00		80,000	80,000
08/15/2021	10,000	3.500%	1,400.00	11,400.00	12,800.00	70,000	70,000
02/15/2022			1,225.00	1,225.00		70,000	70,000
08/15/2022	10,000	3.500%	1,225.00	11,225.00	12,450.00	60,000	60,000
02/15/2023			1,050.00	1,050.00		60,000	60,000
08/15/2023	15,000	3.500%	1,050.00	16,050.00	17,100.00	45,000	45,000
02/15/2024			787.50	787.50		45,000	45,000
08/15/2024	15,000	3.500%	787.50	15,787.50	16,575.00	30,000	30,000
02/15/2025			525.00	525.00		30,000	30,000
08/15/2025	15,000	3.500%	525.00	15,525.00	16,050.00	15,000	15,000
02/15/2026			262.50	262.50		15,000	15,000
08/15/2026	15,000	3.500%	262.50	15,262.50	15,525.00		
	100,000		16,556.94	116,556.94	116,556.94		

Form **8038-G**

Information Return for Tax-Exempt Governmental Bonds

(Rev. September 2018)

► Under Internal Revenue Code section 149(e)

► See separate instructions.

OMB No. 1545-0720

Department of the Treasury
Internal Revenue Service

Caution: If the issue price is under \$100,000, use Form 8038-GC.
► Go to www.irs.gov/FO38G for instructions and the latest information.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name Airport Authority of the City of Wahoo, in the State of Nebraska		2 Issuer's employer identification number (EIN) 47-0521972	
3a Name of person (other than Issuer) with whom the IRS may communicate about this return (see instructions) Mike Rogers, Gilmore & Bell, P.C., Bond Counsel		3b Telephone number of other person shown on 3a 402-991-9450	
4 Number and street (or P.O. box if mail is not delivered to street address) 450 Regency Parkway	Room/suite 320	5 Report number (For IRS Use Only) 13 1	
6 City, town, or post office, state, and ZIP code Omaha, Nebraska		7 Date of issue 10/16/2018	
8 Name of issue Limited Tax General Obligation Airport Authority Bonds, Series 2018		9 CUSIP number None	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Melissa Harrell, Secretary		10b Telephone number of officer or other employee shown on 10a 402-443-3222	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.			
11 Education	11		
12 Health and hospital	12		
13 Transportation	13	100.00	00
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ►	18		
19a If bonds are TANs or RANs, check only box 19a <input type="checkbox"/>			
b If bonds are BANs, check only box 19b <input type="checkbox"/>			
20 If bonds are in the form of a lease or installment sale, check box <input type="checkbox"/>			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	08/15/2026	\$ 100,000.00	\$ 100,000.00	4.7306 years	3.5007 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22	Proceeds used for accrued interest			0 00
23	Issue price of entire issue (enter amount from line 21, column (b))			100,000 00
24	Proceeds used for bond issuance costs (including underwriters' discount)			3,250 00
25	Proceeds used for credit enhancement			0 00
26	Proceeds allocated to reasonably required reserve or replacement fund			0 00
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V			0 00
28	Proceeds used to refund prior taxable bonds. Complete Part V			0 00
29	Total (add lines 24 through 28)			3,250 00
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			96,750 00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded <input type="text"/> years
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded <input type="text"/> years
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) <input type="text"/>
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY) <input type="text"/>



For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 9-2018)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) _____		
c	Enter the name of the GIC provider ▶ _____		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ <input type="checkbox"/> and enter the following information:		
b	Enter the date of the master pool bond ▶ (MM/DD/YYYY) _____		
c	Enter the EIN of the issuer of the master pool bond ▶ _____		
d	Enter the name of the issuer of the master pool bond ▶ _____		
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(II) (small issuer exception), check box ▶ <input checked="" type="checkbox"/>		
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ <input type="checkbox"/>		
41a	If the issuer has identified a hedge, check here ▶ <input type="checkbox"/> and enter the following information:		
b	Name of hedge provider ▶ _____		
c	Type of hedge ▶ _____		
d	Term of hedge ▶ _____		
42	If the issuer has superintegrated the hedge, check box ▶ <input type="checkbox"/>		
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ <input checked="" type="checkbox"/>		
44	If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ <input checked="" type="checkbox"/>		
45a	If some portion of the proceeds was used to reimburse expenditures, check here ▶ <input checked="" type="checkbox"/> and enter the amount of reimbursement ▶ <u>7,809.33</u>		
b	Enter the date the official intent was adopted ▶ (MM/DD/YYYY) <u>08/13/2018</u>		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
					
	Signature of issuer's authorized representative	Date	Type or print name and title		
			Melissa Harrell, Secretary		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Ryan Boatright		10/16/2018		P01215216
	Firm's name ▶ Gilmore & Bell, P.C.		Firm's EIN ▶	43-1611738	
	Firm's address ▶ 2405 Grand Boulevard, Suite 1100, Kansas City, MO 64108		Phone no.	816-221-1000	