

Lutz, Kelsey

From: Lutz, Kelsey
Sent: Wednesday, January 2, 2019 4:25 PM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Spec Tax Rev Redev Bonds, 2018A and 2018B - \$8.775.000
Attachments: E2524_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Special Tax Revenue Redevelopment Bonds, Series 2018A, in the amount of \$7,760,000, and Special Tax Revenue Redevelopment Bonds, Series 2018B, in the amount of \$1,015,000, was received on January 2, 2019. It is filed in Book E, page 2524.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Wednesday, January 2, 2019 10:12 AM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>; Patterson, Kali <Kali.Patterson@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$7,760,000 Special Tax Revenue Redevelopment Bonds, Series 2018A, and \$1,015,000 Special Tax Revenue Redevelopment Bonds, Taxable Series 2018B.
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$7,760,000 Series 2018A and \$1,015,000 Taxable Series 2018B.
5. *Maturity Schedule and Interest Rates:*

\$7,760,000			
Special Tax Revenue Redevelopment Bonds			
Series 2018A			
Maturity (January 15)	Principal Amount	Interest Rate	Price
2020	\$ 260,000	2.10%	100.000%
2021	270,000	2.20	100.000
2022	275,000	5.00	108.187
2023	295,000	5.00	110.208
2024	310,000	5.00	112.109
2025	325,000	5.00	113.738
2026	340,000	5.00	115.001
2027	355,000	5.00	115.691
2028	380,000	5.00	114.907
2029	395,000	5.00	113.896
2030	420,000	5.00	113.356
2031	440,000	5.00	112.819
2032	460,000	5.00	112.285
2033	500,000	5.00	111.905
2038	2,735,000	3.75	97.064

\$1,015,000			
Special Tax Revenue Redevelopment Bonds			
Taxable Series 2018B			
Maturity (January 15)	Principal Amount	Interest Rate	Price
2023	\$165,000	3.43%	100.000%
2028	235,000	3.94	100.000
2033	265,000	4.29	100.000
2038	350,000	4.60	100.000

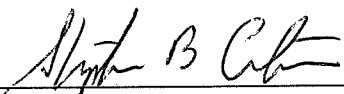
6. ***Interest Payment Dates:*** Semiannually, on January 15 and July 15 of each year, commencing January 15, 2019.

7. ***Place of Bond Payment:*** Principal: First National Bank of Omaha, Stop 8144, 14010 FNB Parkway, Omaha, Nebraska 68197, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of July 1 and January 1 preceding the next interest payment date.

8. ***Purpose of Bonds:*** Provide funds for use by the City of Omaha to pay all or part of the cost of financing certain improvements within a defined redevelopment plan area within the City.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate this 21st day of November,
2018.

By 
Stephen Curtiss
Finance Director

[Signature page to Certificate of Issuance]

Cost of Bond Issuance
Special Tax Revenue Redevelopment Bonds, Series 2018A
Special Tax Revenue Redevelopment Bonds, Taxable Series 2018B

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):		
D.A. Davidson & Co.	\$ 61,425.00	\$
2. Bond Counsel:		
Kutak Rock LLP	\$ 14,675.00	\$
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any)		
Name and type:	\$	\$
4. Financial Advisor Fee:		
	\$	\$
5. Rating Agency Fee:		
Name: Standard and Poor's	\$ 13,950.00	\$
Name: Moody's	\$ 16,000.00	\$
6. Bond Insurance/Credit Enhancement Fee:		
Name:	\$	\$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):		
	\$	\$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):		
First National Bank of Omaha	\$ 1,600.00	\$
9. Other costs:		
Printing costs	\$ 1,023.96	\$
Total (1 through 9)	\$108,673.96	\$

Information Return for Tax-Exempt Governmental Bonds
▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.
▶ Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0720

If Amended Return, check here ▶ ☐

Part I Reporting Authority

1 Issuer's name City of Omaha, Nebraska		2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about return		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street	Room/suite C	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183		7 Date of issue November 21, 2018
8 Name of issue City of Omaha, Special Tax Revenue Redevelopment Bonds, Series 2018A		9 CUSIP number 68189P GY4
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney		10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11	N/A	
12 Health and hospital	12	N/A	
13 Transportation	13	N/A	
14 Public safety	14	N/A	
15 Environment (including sewage bonds)	15	N/A	
16 Housing	16	N/A	
17 Utilities	17	N/A	
18 Other. Describe ▶ Public Infrastructure Bonds	18	8,261,291	70
19 If obligations are TANs or RANs, check only box 19a	▶ ☐		
If obligations are BANs, check only box 19b	▶ ☐		
20 If obligations are in the form of a lease or installment sale, check box	▶ ☐		

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	01/15/2038	\$8,261,291.70	\$7,760,000.00	11.3444 years	3.4935%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest	22	N/A	
23 Issue price of entire issue (enter amount from line 21, column (b))	23	8,261,291	70
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	96,259	39
25 Proceeds used for credit enhancement	25	N/A	
26 Proceeds allocated to reasonably required reserve or replacement fund	26	N/A	
27 Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	N/A	
28 Proceeds used to refund prior taxable bonds. Complete Part V	28	N/A	
29 Total (add lines 24 through 28)	29	96,259	39
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	8,165,032	31

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded	▶	N/A
32 Enter the remaining weighted average maturity of the taxable bonds to be refunded	▶	N/A
33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY)	▶	N/A
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)		N/A

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

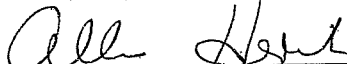
Form **8038-G** (Rev. 9-2011)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	\$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	\$ 0	00
b	Enter the final maturity date of the GIC ► (MM/DD/YYYY)			
c	Enter the name of the GIC provider ►			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	\$ 0	00
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ► ☐ and enter the following information:			
b	Enter the date of the master pool obligation ► (MM/DD/YYYY)			
c	Enter the EIN of the issuer of the master pool obligation ►			
d	Enter the name of the issuer of the master pool obligation ►			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box			☐
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box			☐
41a	If the issuer has identified a hedge, check here ► ☐ and enter the following information:			
b	Name of hedge provider ►			
c	Type of hedge ►			
d	Term of hedge ►			
42	If the issuer has superintegrated the hedge, check box			☐
43	If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box			☒
44	If the issuer has established written procedures to monitor the requirements of section 148, check box			☒
45a	If some portion of the proceeds was used to reimburse expenditures, check here ► ☒ and enter the amount of reimbursement ► \$500,000.00			
b	Enter the date the official intent was adopted ► (MM/DD/YYYY) 04/25/2017			

Signature and Consent

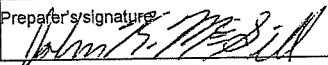
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

► 
Signature of issuer's authorized representative

11/21/2018
Date

► Allen Herink, City Comptroller
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name John K. McGill, Esq.	Preparer's signature 	Date 11/21/2018	Check if self-employed ☐	PTIN P01086212
Firm's name ► Kutak Rock LLP	Firm's EIN ► 47-0597598		Phone no. 402-346-6000	
Firm's address ► 1650 Farnam Street, Omaha, NE 68102				

Form 8038-G (Rev. 9-2018)