Lutz, Kelsey

From: Lutz, Kelsey
Sent: Friday, January 4, 2019 2:56 PM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Var Purp and Ref Bonds, 2018A and Gen Oblig and Ref Bonds, 2018B - $59,165,000
Attachments: E2533_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Various Purpose and Refunding Bonds, Series 2018A in the amount of $52,010,000, and the General Obligation and Refunding Bonds, Series 2018B, in the amount of $7,155,000, was received on January 4, 2019. It is filed in Book E, page 2533.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

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-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Friday, January 4, 2019 2:23 PM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>; Patterson, Kali <Kali.Patterson@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned City Comptroller of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $52,010,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2018A and $7,155,000 City of Omaha, Nebraska General Obligation and Refunding Bonds, Taxable Series 2018B.

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $52,010,000 Series 2018A and $7,155,000 Taxable Series 2018B.

5. *Maturity Schedules and Interest Rates*:

$52,010,000
Various Purpose and Refunding Bonds
Series 2018A

Maturity (January 15)	Amount	Interest Rate	Maturity (January 15)	Amount	Interest Rate
2019	$3,995,000	1.85%	2027	$2,235,000	5.00%
2020	5,140,000	5.00	2028	1,865,000	5.00
2021	4,415,000	5.00	2029	1,630,000	5.00
2022	4,370,000	5.00	2030	1,635,000	5.00
2023	4,175,000	2.50	2031	1,630,000	5.00
2024	3,855,000	5.00	2034	1,610,000	5.00
2025	2,720,000	5.00	2038	1,605,000	3.75
2026	2,190,000	5.00			

$4,120,000 4.00% Term Bond Due January 15, 2033
$4,820,000 4.00% Term Bond Due January 15, 2037

4820-5002-5330.5/23
VPRBS/GORBs 18AB

$7,155,000
General Obligation and Refunding Bonds
Taxable Series 2018B

Maturity (January 15)	**Amount**	**Interest Rate**
2019	$ 130,000	2.44%
2020	485,000	3.02
2021	500,000	3.12
2022	1,270,000	3.26
2023	1,315,000	3.31
2024	460,000	3.47
2025	1,260,000	3.57
2026	820,000	3.70

$365,000 3.85% Term Bond Due January 15, 2028
$400,000 4.20% Term Bond Due January 15, 2033
$150,000 4.50% Term Bond Due January 15, 2038

6. *Interest Payment Dates*: Semiannually, on January 15 and July 15 of each year, commencing January 15, 2019. Interest accrues from November 15, 2018.

7. *Original Issue Date*: November 15, 2018.

8. *Place of Bond Payment*: Principal: First National Bank of Omaha, Omaha, Nebraska, 14010 FNB Parkway, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of January 1 and July 1.

9. *Purpose of Bonds*: Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, sewer, and parks and recreation facility improvements, and (ii) the current refunding and advance refunding of certain indebtedness assumed upon the annexation by the City of Omaha of three Douglas County sanitary and improvement districts and certain outstanding general obligation debt previously issued by the City.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, I have executed this Certificate this 15th day of November, 2018.

By Allen Herink
Allen Herink
City Comptroller

[Signature page to Certificate of Issuance]

Form **8038-G** (Rev. September 2018) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: If the issue price is under $100,000, use Form 8038-GC.
▶ Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0720

Part I Reporting Authority

If Amended Return, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about return	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite C	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue November 15, 2018
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2018A	9 CUSIP number 681712 4P7
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11	N/A	
12 Health and hospital	12	N/A	
13 Transportation	13	N/A	
14 Public safety	14	N/A	
15 Environment (including sewage bonds)	15	N/A	
16 Housing	16	N/A	
17 Utilities	17	N/A	
18 Other. Describe ▶ New Money and Current Refunding of Public Infrastructure Bonds	18	55,790,704	50
19 If obligations are TANs or RANs, check only box 19a ▶ ☐			
If obligations are BANs, check only box 19b ▶ ☐			
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	01/15/2037	$55,790,704.50	$52,010,000.00	7.396 years	3.1484%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest				22	N/A	
23 Issue price of entire issue (enter amount from line 21, column (b))				23	55,790,704	50
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	342,631	25			
25 Proceeds used for credit enhancement	25	N/A				
26 Proceeds allocated to reasonably required reserve or replacement fund	26	N/A				
27 Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	22,537,484	89			
28 Proceeds used to refund prior taxable bonds. Complete Part V	28	N/A				
29 Total (add lines 24 through 28)				29	22,880,116	14
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	32,910,588	36

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ▶ 3.9636 (See Schedule I)

32 Enter the remaining weighted average maturity of the taxable bonds to be refunded ▶ N/A

33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ▶ 12/15/2018

34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY) See Schedule I

Form 8038-G (Rev. 9-2018)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	$ 0	00
b	Enter the final maturity date of the GIC ► (MM/DD/YYYY)			
c	Enter the name of the GIC provider ►			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ► ☐ and enter the following information:

b Enter the date of the master pool obligation ► (MM/DD/YYYY)

c Enter the EIN of the issuer of the master pool obligation ►

d Enter the name of the issuer of the master pool obligation ►

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ► ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ► ☐

41a If the issuer has identified a hedge, check here ► ☐ and enter the following information:

b Name of hedge provider ►

c Type of hedge ►

d Term of hedge ►

42 If the issuer has superintegrated the hedge, check box ► ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ► ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ► ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ► ☒ and enter the amount of reimbursement ►$13,579,546.32

b Enter the date the official intent was adopted ► (MM/DD/YYYY) 05/13/2014 and 05/15/2018

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

► Allen Herink — 11/15/2018 ► Allen Herink, City Comptroller

Signature of issuer's authorized representative — Date — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill	11/15/2018	☐	P01086212
Firm's name ►Kutak Rock LLP			Firm's EIN ►47:0597598	
Firm's address ►1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

4842-6917-6186
VPRBs 18

SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2018A

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
7/15/08: Ser July 08 (call 6/1/18) (unref'd non-callable & non-adv refd'le amts)	12/15/2018	07/24/2008	2.6918
12/15/11: Unrefunded Ser 11B SID#487 (callable 12/15/16, mat 2022) annexed 8/29/18	12/15/2018	12/15/2011	3.5910
9/15/13: Ser 13C SID#487 (callable 9/15/18, mat 9/15/33) annexed 8/29/18	12/15/2018	09/15/2013	11.0820
7/15/13: Ser 13C SID#493 (callable 7/15/18, mat 7/15/28) annexed 8/29/18	12/15/2018	07/15/2013	6.0175
7/1/13: Ser 13E SID#483 (callable 7/1/18, mat 7/1/27) annexed 8/29/18	12/15/2018	07/01/2013	5.4755
All Refunded Issues	12/15/2018		3.9636

Cost of Bond Issuance
Various Purpose and Refunding Bonds, Series 2018A
General Obligation and Refunding Bonds, Taxable Series 2018B

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$240,237.50**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 65,065.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$-0-**	**$**
4. Financial Advisor Fee: Columbia	**$ 12,000.00**	**$**
5. Rating Agency Fee:		
Name: S&P Global Ratings	**$ 28,975.00**	**$**
Name: Moody's	**$ 37,500.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$-0-**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$-0-**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 4,200.00**	**$**
9. Other costs:		
Verification	**$ 7,000.00**	
Printing costs	**$ 1,024.33**	**$**
Total (1 through 9)	**$396,001.83**	**$**

4820-5578-0740.1
VPRBs/GORBs 18