

Lutz, Kelsey

From: Lutz, Kelsey
Sent: Tuesday, November 12, 2019 9:26 AM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Sanit Swrge Systm Rev Ref Bonds, 2019 - \$19,450,000
Attachments: E3071_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Sanitary Sewerage System Revenue Refunding Bonds, Series 2019, in the amount of \$19,450,000, was received on November 11, 2019. It is filed in Book E, page 3071.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Monday, November 11, 2019 10:55 AM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$19,450,000 City of Omaha, Nebraska Sanitary Sewerage System Revenue Refunding Bonds, Series of 2019 (the "Bonds").
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$19,450,000.
5. *Maturity Schedule and Interest Rates:*

Type	Maturity (April 1)	Principal Amount	Interest Rate	Price
Serial	2020	\$ 595,000	1.050%	100.000%
Serial	2021	645,000	1.090	100.000
Serial	2022	665,000	5.000	109.737
Serial	2023	695,000	5.000	113.401
Serial	2024	730,000	5.000	116.931
Serial	2025	770,000	5.000	120.293
Serial	2026	810,000	5.000	123.380
Serial	2027	850,000	5.000	126.206
Serial	2028	895,000	5.000	128.643
Serial	2029	940,000	5.000	131.040
Serial	2030	985,000	4.000	120.689
Serial	2031	1,025,000	4.000	119.907
Serial	2032	1,065,000	4.000	118.938
Serial	2033	1,110,000	4.000	118.169
Term	2039	7,670,000	4.000	115.431

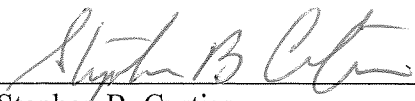
6. *Interest Payment Dates:* Semiannually, on April 1 and October 1 of each year, commencing April 1, 2020.

7. *Original Issue Date:* September 12, 2019.

8. *Place of Bond Payment:* Principal: First National Bank of Omaha, Omaha, Nebraska, 14010 FNB Parkway, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By check, wire or draft mailed to the registered owner at his address or wiring instructions as it appears on the Bond registration books as of the March 15 and September 15 immediately preceding each interest payment date.

9. *Purpose of Bonds:* Provide funds for use by the City of Omaha to refund and redeem certain outstanding bonds of the City with respect to its sanitary sewerage system.

IN WITNESS WHEREOF, I have executed this Certificate this 12th day of September,
2019.

By 
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha, Nebraska Sanitary Sewerage System Revenue Refunding Bonds, Series 2019

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):		
D.A. Davidson & Co.	\$116,700.00	\$
2. Bond Counsel:		
Kutak Rock LLP	\$ 25,350.00	\$
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any)		
Name and type:	\$	\$
4. Financial Advisor Fee:		
	\$	\$
5. Rating Agency Fee:		
Name: Standard and Poor's	\$ 21,850.00	\$
Name: Moody's	\$ 25,000.00	\$
6. Bond Insurance/Credit Enhancement Fee:		
Name:	\$	\$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):		
	\$	\$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):		
First National Bank of Omaha	\$ 800.00	\$
9. Other costs:		
Berens-Tate, Escrow Verification Fee	\$ 1,500.00	\$
Total (1 through 9)	\$191,200.00	\$

Information Return for Tax-Exempt Governmental Bonds
▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.
▶ Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here ☐	
1 Issuer's name <i>City of Omaha, Nebraska</i>		2 Issuer's employer identification number (EIN) <i>47-6006304</i>	
3a Name of person (other than issuer) with whom IRS may communicate about return		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) <i>1819 Farnam Street</i>	Room/suite <i>C</i>	5 Report number (For IRS Use Only) <i>3</i>	
6 City, town, or post office, state, and ZIP code <i>Omaha, Nebraska 68183</i>		7 Date of issue <i>09/12/2019</i>	
8 Name of issue <i>Sanitary Sewerage System Revenue Refunding Bonds, Series of 2019</i>		9 CUSIP number <i>68180F MF1</i>	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) <i>Paul D. Kratz, Esq., City Attorney</i>		10b Telephone number of officer or other employee shown on 10a <i>(402) 444-5118</i>	

Part II Type of Issue (enter the issue price). See instructions and attach schedule.			
11 Education	11		
12 Health and hospital	12		
13 Transportation.....	13		
14 Public safety	14		
15 Environment (including sewage bonds).....	15	<i>22,842,756</i>	<i>95</i>
16 Housing	16		
17 Utilities	17		
18 Other. Describe ▶	18		
19 If obligations are TANs or RANs, check only box 19a..... ☐			
If obligations are BANs, check only box 19b..... ☐			
20 If obligations are in the form of a lease or installment sale, check box..... ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	<i>04/01/2039</i>	<i>\$22,842,756.95</i>	<i>\$19,450,000.00</i>	<i>11.545 years</i>	<i>1.8491%</i>

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22 Proceeds used for accrued interest	22	<i>0</i>	<i>00</i>	
23 Issue price of entire issue (enter amount from line 21, column (b)).....	23	<i>22,842,756</i>	<i>95</i>	
24 Proceeds used for bond issuance costs (including underwriters' discount).....	24	<i>602</i>	<i>80</i>	
25 Proceeds used for credit enhancement.....	25	<i>0</i>	<i>00</i>	
26 Proceeds allocated to reasonably required reserve or replacement fund.....	26	<i>0</i>	<i>00</i>	
27 Proceeds used to refund prior tax-exempt bonds. Complete Part V.	27	<i>0</i>	<i>00</i>	
28 Proceeds used to refund prior taxable bonds. Complete Part V.	28	<i>22,842,154</i>	<i>15</i>	
29 Total (add lines 24 through 28)	29	<i>22,842,756</i>	<i>95</i>	
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	<i>0</i>	<i>00</i>	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded	N/A
32 Enter the remaining weighted average maturity of the taxable bonds to be refunded	<i>11.956</i>
33 Enter the last date on which the refunded taxable bonds will be called (MM/DD/YYYY)	<i>12/01/2019</i>
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	<i>12/10/2009</i>

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 9-2018)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	\$0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	\$0	00
b	Enter the final maturity date of the GIC ► (MM/DD/YYYY) _____			
c	Enter the name of the GIC provider ► _____			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	\$0	00
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ► ☐ and enter the following information:			
b	Enter the date of the master pool obligation ► (MM/DD/YYYY) _____			
c	Enter the EIN of the issuer of the master pool obligation ► _____			
d	Enter the name of the issuer of the master pool obligation ► _____			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box			☐
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box			☐
41a	If the issuer has identified a hedge, check here ► ☐ and enter the following information:			
b	Name of hedge provider ► _____			
c	Type of hedge ► _____			
d	Term of hedge ► _____			
42	If the issuer has superintegrated the hedge, check box			☐
43	If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box			☒
44	If the issuer has established written procedures to monitor the requirements of section 148, check box			☒
45a	If some portion of the proceeds was used to reimburse expenditures, check here ► ☐ and enter the amount of reimbursement		\$0.00	
b	Enter the date the official intent was adopted ► (MM/DD/YYYY) _____			

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
	 Signature of issuer's authorized representative		09/12/2019 Date		Stephen Curtiss, Finance Director Type or print name and title
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed ☐	PTIN
	John K. McGill, Esq.		09/12/2019		P01086212
	Firm's name ► Kutak Rock LLP	Firm's EIN ► 47-0597598			
	Firm's address ► 1650 Farnam Street, Omaha, NE 68102	Phone no.: (402) 346-6000			