Lutz, Kelsey

From: Lutz, Kelsey
Sent: Friday, January 31, 2020 1:39 PM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Spec Tax Rev Redev Bonds, 2019A - $13,145,000
Attachments: E3259_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Special Tax Revenue Redevelopment Bonds, Series 2019A, in the amount of $13,145,000, was received on January 31, 2020. It is filed in Book E, page 3259.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Friday, January 31, 2020 11:25 AM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $13,145,000 Special Tax Revenue Redevelopment Bonds, Series 2019A.

3. *Form of Bonds*: Fully registered without coupons.

4. Aggregate Principal Amount of Bonds: $13,145,000.

5. Maturity Schedule and Interest Rates:

$13,145,000
Special Tax Revenue Redevelopment Bonds
Series 2019A

Type	Maturity (January 15)	Principal Amount	Interest Rate	Price	CUSIP (68189P)
Serial	2021	$420,000	4.00%	102.984%	HD9
Serial	2022	435,000	4.00	105.713	HE7
Serial	2023	455,000	4.00	108.293	HF4
Serial	2024	470,000	4.00	110.842	HG2
Serial	2025	495,000	5.00	118.050	HH0
Serial	2026	520,000	5.00	120.950	HJ6
Serial	2027	545,000	5.00	123.779	HK3
Serial	2028	575,000	5.00	125.908	HL1
Serial	2029	605,000	5.00	127.827	HM9
Serial	2030	635,000	5.00	127.056	HN7
Serial	2031	665,000	4.00	116.969	HP2
Serial	2032	690,000	4.00	116.156	HQ0
Serial	2033	720,000	4.00	115.173	HR8
Term	2040	5,915,000	4.00	112.279	HS6

6. ***Interest Payment Dates***: Semiannually, on January 15 and July 15 of each year, commencing July 15, 2020.

7. ***Place of Bond Payment***: Principal: First National Bank of Omaha, Stop 8144, 14010 FNB Parkway, Omaha, Nebraska 68197, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his or her address as it appears on the Bond registration books as of July 1 and January 1 preceding the next interest payment date.

8. ***Purpose of Bonds***: Provide funds for use by the City of Omaha to pay all or part of the cost of financing certain improvements within a defined redevelopment plan area within the City.

IN WITNESS WHEREOF, I have executed this Certificate this December 19, 2019.

By ______________________

Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha, Nebraska Special Tax Revenue Redevelopment Bonds, Series 2019A

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$ 88,728.75**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 19,045.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 17,550.00**	**$**
Name: Moody's	**$ 15,600.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 800.00**	**$**
9. Other costs: Printing	**$ 1,075.45**	**$**
Total (1 through 9)	**$142,799.20**	**$**

4835-7217-6560.1

Form **8038-G** (Rev. September 2018) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: If the issue price is under $100,000, use Form 8038-GC.
▶ Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0720

Part I Reporting Authority

If **Amended Return**, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about return	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite: C	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue 12/19/2019
8 Name of issue City of Omaha, Special Tax Revenue Redevelopment Bonds, Series 2019A	9 CUSIP number 68189P HS6
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11	Education	11	N/A	
12	Health and hospital	12	N/A	
13	Transportation	13	N/A	
14	Public safety	14	N/A	
15	Environment (including sewage bonds)	15	N/A	
16	Housing	16	N/A	
17	Utilities	17	N/A	
18	Other. Describe ▶ Public Infrastructure Bonds	18	$15,147,956	00
19	If obligations are TANs or RANs, check only box 19a ▶ ☐			
	If obligations are BANs, check only box 19b ▶ ☐			
20	If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	01/15/2040	$15,147,956.60	$13,145,000.00	11.96 years	2.1066%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22	N/A	
23	Issue price of entire issue (enter amount from line 21, column (b))				23	$15,147,956	60
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	$143,123	75			
25	Proceeds used for credit enhancement	25	N/A				
26	Proceeds allocated to reasonably required reserve or replacement fund	26	N/A				
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	N/A				
28	Proceeds used to refund prior taxable bonds. Complete Part V	28	N/A				
29	Total (add lines 24 through 28)				29	$143,123	75
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	$15,004,832	85

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ▶	N/A
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded ▶	N/A
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ▶	N/A
34	Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	N/A

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Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) ______			
c	Enter the name of the GIC provider ▶ ______			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶☐ and enter the following information:

b Enter the date of the master pool obligation ▶ (MM/DD/YYYY) ______

c Enter the EIN of the issuer of the master pool obligation ▶ ______

d Enter the name of the issuer of the master pool obligation ▶ ______

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶ ______

c Type of hedge ▶ ______

d Term of hedge ▶ ______

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶$15,004,832.85

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 11/15/2018

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ Stephen B. Curtiss 12/19/2019 ▶ Stephen B. Curtiss, Finance Director

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill	12/19/2019	☐	P01086212
Firm's name ▶Kutak Rock LLP			Firm's EIN ▶47:0597598	
Firm's address ▶1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

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