Lutz, Kelsey

From: Lutz, Kelsey
Sent: Thursday, February 6, 2020 4:07 PM
To: 'Holzapfel, Jolayne R.'
Subject: Omaha, Var Purp and Ref Bonds, 2019 - $46,560,000
Attachments: E3269_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Various Purpose and Refunding Bonds, Series 2019, in the amount of $46,560,000, was received on February 6, 2020. It is filed in Book E, page 3269.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

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-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Thursday, February 6, 2020 10:46 AM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $46,560,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2019 .

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $46,560,000 .

5. *Maturity Schedules and Interest Rates*:

$46,560,000
Various Purpose and Refunding Bonds
Series 2019

Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2020	$1,005,000	4.000%	100.931%
Serial	2021	2,840,000	4.000	103.743
Serial	2022	2,195,000	4.000	106.478
Serial	2023	2,210,000	4.000	109.106
Serial	2024	1,500,000	2.000	103.106
Serial	2024	1,395,000	4.000	111.503
Serial	2025	2,240,000	5.000	118.870
Serial	2026	2,260,000	5.000	121.657
Serial	2027	2,265,000	5.000	124.278
Serial	2028	2,620,000	5.000	126.497
Serial	2029	2,975,000	5.000	128.351
Serial	2030	2,430,000	5.000	127.460
Serial	2031	2,400,000	4.000	117.684
Serial	2032	2,820,000	4.000	116.384
Serial	2033	2,770,000	4.000	115.558
Serial	2034	2,390,000	4.000	114.738
Serial	2035	2,405,000	4.000	114.376
Serial	2036	1,960,000	3.000	102.290
Serial	2037	1,960,000	4.000	113.656
Serial	2038	1,960,000	4.000	113.387
Serial	2039	1,960,000	4.000	113.119

6. *Interest Payment Dates*: Semiannually, on April 15 and October 15 of each year, commencing April 15, 2020. Interest accrues from December 17, 2019.

7. *Original Issue Date*: December 17, 2019

8. *Place of Bond Payment*: Principal: First National Bank of Omaha, Omaha, Nebraska, 14010 FNB Parkway, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

9. *Purpose of Bonds*: Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, sewer, and parks and recreation facility improvements, and (ii) the current refunding of certain indebtedness assumed upon the annexation by the City of Omaha of six Douglas County sanitary and improvement districts and certain outstanding general obligation debt previously issued by the City.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, I have executed this Certificate this 17th day of December, 2019.

By ______________________________
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2019

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$ 267,720.00**	$
2. Bond Counsel: Kutak Rock LLP	**$ 52,460.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 28,025.00**	**$**
Name: Moody's	**$ 29,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 1,800.00**	**$**
9. Other costs: Printing	**$ 1,075.31**	**$**
Total (1 through 9)	**$380,080.31**	**$**

Form **8038-G**
(Rev. September 2018)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: If the issue price is under $100,000, use Form 8038-GC.
▶ Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0720

Part I Reporting Authority

If Amended Return, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about return	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite: C	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue December 17, 2019
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2019	9 CUSIP number 681712 5X9
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11	N/A	
12 Health and hospital	12	N/A	
13 Transportation	13	N/A	
14 Public safety	14	N/A	
15 Environment (including sewage bonds)	15	N/A	
16 Housing	16	N/A	
17 Utilities	17	N/A	
18 Other. Describe ▶ New Money and Current Refunding of Public Infrastructure Bonds	18	53,740,565	45
19 If obligations are TANs or RANs, check only box 19a ▶ ☐			
If obligations are BANs, check only box 19b ▶ ☐			
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2039	$53,740,565.45	$46,560,000.00	9.8629 years	1.9290%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest				22	N/A	
23 Issue price of entire issue (enter amount from line 21, column (b))				23	53,740,565	45
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	394,082	41			
25 Proceeds used for credit enhancement	25	N/A				
26 Proceeds allocated to reasonably required reserve or replacement fund	26	N/A				
27 Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	10,644,990	15			
28 Proceeds used to refund prior taxable bonds. Complete Part V	28	N/A				
29 Total (add lines 24 through 28)				29	11,039,072	56
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	42,701,492	89

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ▶ 7.7041 (See Schedule I)
32 Enter the remaining weighted average maturity of the taxable bonds to be refunded ▶ N/A
33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ▶ 03/15/2020
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY) See Schedule I

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Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) ____________			
c	Enter the name of the GIC provider ▶ ____________			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶☐ and enter the following information:

b Enter the date of the master pool obligation ▶ (MM/DD/YYYY) ____________

c Enter the EIN of the issuer of the master pool obligation ▶ ____________

d Enter the name of the issuer of the master pool obligation ▶ ____________

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶ ____________

c Type of hedge ▶ ____________

d Term of hedge ▶ ____________

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶$30,565,483.16

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 05/13/2014 and 05/15/2018

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 12/17/2019 ▶ Stephen B. Curtiss, Finance Director

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill	12/17/2019	☐	P01086212
Firm's name ▶Kutak Rock LLP			Firm's EIN ▶47:0597598	
Firm's address ▶1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

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SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2019

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
4/16/09: UNREFUNDED Ser April 2009 (callable 10/15/19, mat 10/15/24)	12/23/2019	04/16/2009	2.4171
12/15/11: Unrefunded Ser 11B SID#487 (callable 12/15/16, mat 2022) annexed 8/29/18	12/23/2019	12/15/2011	0.9944
4/15/14: Ser 14B SID#463 (Call 4/15/19, mat 10/15/33) annexed 8/29/18	12/23/2019	04/15/2014	9.9259
5/15/14: Ser 14C SID#498 (Call 5/15/19, mat 5/15/32) annexed 8/29/18	12/23/2019	05/15/2014	6.9496
3/15/14: Ser 14C SID#500 (Call 3/15/19, mat 3/15/33) annexed 8/29/18	12/23/2019	03/15/2014	7.8177
1/15/15: Ser 15F SID#483 (callable 1/15/20, mat 1/15/29) annexed 8/29/18	01/15/2020	01/15/2015	6.3583
3/15/15: Ser 15G SID#415 (Call 3/15/20, mat 3/15/35) annexed 8/29/18	03/15/2020	03/15/2015	12.0589
All Refunded Issues	03/15/2020		7.7041