Grof, Randa

From: Grof, Randa
Sent: Monday, February 8, 2021 12:02 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha, Vars Purpose & Refund Bonds, 2020A, and Gen Oblig & Refund Bonds, 2020B - $127,620,000
Attachments: E3857_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Various Purpose and Refunding Bonds, Tax-Exempt Series 2020A, in the amount of $57,790,000, and General Obligation and Refunding Bonds, Taxable Series 2020B, in the amount of $69,830,000, was received on February 4, 2021. It is filed in Book E, page 3857.

Randa Grof
Administrative Assistant II
Auditor of Public Accounts
Room 2303, State Capitol
Lincoln, NE 68509
Phone (402) 471-2111
Randa.grof@nebraska.gov

-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Thursday, February 4, 2021 7:42 AM
To: Audits, APA <apa.audits@nebraska.gov>; Avery, Mary <mary.avery@nebraska.gov>; Lutz, Kelsey <kelsey.lutz@nebraska.gov>; Grof, Randa <Randa.Grof@nebraska.gov>
Subject: New Bond Filing - CITY OF OMAHA, NEBRASKA

New bond filing for CITY OF OMAHA, NEBRASKA

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $57,790,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Tax-Exempt Series 2020A and $69,830,000 City of Omaha, Nebraska General Obligation and Refunding Bonds, Taxable Series 2020B.

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $57,790,000 Tax-Exempt Series 2020A and $69,830,000 Taxable Series 2020B.

5. *Maturity Schedules and Interest Rates*:

$57,790,000
Various Purpose and Refunding Bonds
Tax-Exempt Series 2020A

Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2021	$3,460,000	4.00%	101.328%
Serial	2022	4,490,000	4.00	105.109
Serial	2023	3,910,000	4.00	108.745
Serial	2024	3,480,000	4.00	112.348
Serial	2025	3,685,000	4.00	115.968
Serial	2026	4,210,000	4.00	118.851
Serial	2027	4,390,000	4.00	121.629
Serial	2028	3,415,000	4.00	123.672
Serial	2029	3,070,000	4.00	125.788
Serial	2030	3,615,000	4.00	127.524
Serial	2031	2,005,000	4.00	126.299
Serial	2032	2,015,000	3.00	115.011
Serial	2033	2,020,000	3.00	113.596
Serial	2034	2,355,000	3.00	112.942
Serial	2035	2,720,000	3.00	112.570
Serial	2036	1,950,000	3.00	112.108
Serial	2037	1,750,000	3.00	111.648
Serial	2038	1,750,000	3.00	111.189
Serial	2039	1,750,000	3.00	110.824
Serial	2040	1,750,000	3.00	110.552

$69,830,000
General Obligation and Refunding Bonds
Taxable Series 2020B

Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2021	$1,525,000	0.315%	100.00%
Serial	2022	2,270,000	0.375	100.00
Serial	2023	3,040,000	0.466	100.00
Serial	2024	5,695,000	0.635	100.00
Serial	2025	5,430,000	0.745	100.00
Serial	2026	6,810,000	0.983	100.00
Serial	2027	6,205,000	1.173	100.00
Serial	2028	5,440,000	1.370	100.00
Serial	2029	5,670,000	1.560	100.00
Serial	2030	4,200,000	1.680	100.00
Serial	2031	4,805,000	1.770	100.00
Serial	2032	3,315,000	1.870	100.00
Serial	2033	3,810,000	1.960	100.00
Serial	2034	4,320,000	2.050	100.00
Serial	2035	2,820,000	2.140	100.00
Serial	2036	2,385,000	2.260	100.00
Term	2039	2,090,000	2.560	100.00

6. *Interest Payment Dates*: Semiannually, on April 15 and October 15 of each year, commencing April 15, 2021. Interest accrues from December 10, 2020.

7. *Original Issue Date*: December 10, 2020.

8. *Place of Bond Payment*: Principal: BOKF, National Association, 1248 ‘O’ Street, Suite 764, Lincoln, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

9. *Purpose of Bonds*: Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, sewer, parks and recreation facility and street improvements, and (ii) the current refunding and advance refunding of certain indebtedness assumed upon the annexation by the City of Omaha of twenty-nine Douglas County sanitary and improvement districts and certain outstanding general obligation debt previously issued by the City.

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EXECUTED AND DATED as of December 10, 2020.

By ______________________________
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha, Nebraska
Various Purpose and Refunding Bonds Tax-Exempt Series 2020A
General Obligation and Refunding Bonds Taxable Series 2020B

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$465,813.00**	**$**
2. Bond Counsel: Kutak Rock LLP	**$133,520.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee: **Name:** Standard and Poor's **Name:** Moody's	**$ 68,400.00** **$ 71,500.00**	**$** **$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): BOKF, National Association	**$ 4,500.00**	**$**
9. Other costs: Printing Fee Escrow Verification Fee	**$ 1,097.24** **20,000.00**	**$**
Total (1 through 9)	**$764,830.24**	**$**

Form **8038-G**
(Rev. September 2018)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

▶ **Under Internal Revenue Code section 149(e)**
▶ **See separate instructions.**
Caution: If the issue price is under $100,000, use Form 8038-GC.
▶ **Go to www.irs.gov/F8038G for instructions and the latest information.**

OMB No. 1545-0720

Part I Reporting Authority

If **Amended Return**, check here ▶ ☐

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about return	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite C	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue 12/10/2020
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Tax-Exempt Series 2020A	9 CUSIP number 681712 6T7
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq., City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11	Education	11	N/A	
12	Health and hospital	12	N/A	
13	Transportation	13	N/A	
14	Public safety	14	N/A	
15	Environment (including sewage bonds)	15	N/A	
16	Housing	16	N/A	
17	Utilities	17	N/A	
18	Other. Describe ▶ New Money and Current Refunding of Public Infrastructure Bonds	18	66,524,554	20
19	If obligations are TANs or RANs, check only box 19a ▶ ☐			
	If obligations are BANs, check only box 19b ▶ ☐			
20	If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2040	$66,524,554.20	$57,790,000.00	8.249 years	1.0531%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22	N/A	
23	Issue price of entire issue (enter amount from line 21, column (b))				23	66,524,554	20
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	340,108	86			
25	Proceeds used for credit enhancement	25	N/A				
26	Proceeds allocated to reasonably required reserve or replacement fund	26	N/A				
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	21,920,438	38			
28	Proceeds used to refund prior taxable bonds. Complete Part V	28	4,261,244	79			
29	Total (add lines 24 through 28)				29	26,521,792	03
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	40,002,762	17

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ▶	6.1374
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded ▶	5.4587
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ▶	12/21/2020
34	Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	See Schedule I

4815-9180-7441.2
VPRBs 2020A

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY)			
c	Enter the name of the GIC provider ▶			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶☐ and enter the following information:

b Enter the date of the master pool obligation ▶ (MM/DD/YYYY)

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶$ 29,306,596.98

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 05/13/2014, 05/15/2018 and 5/12/2020

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ Stephen B. Curtiss | 12/10/2020 | ▶ Stephen B. Curtiss, Finance Director

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill	12/10/2020	☐	P01086212
Firm's name ▶Kutak Rock LLP			Firm's EIN ▶47:0597598	
Firm's address ▶1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

4815-9180-7441
VPRBs 2020A

SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Tax-Exempt Series 2020

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
11/18/10: Ser 10B VP BABs, net of Sequester (callable 12/1/20)	12/21/2020	11/18/2010	5.4587
11/10/10: Ser 2010 G.O. Refg Bonds (callable 12/1/20) (adv refg & cur refg of prior AR 00s)	12/21/2020	11/10/2010	4.8537
9/15/12: Ser 12C SID#489 (callable 9/15/17, mat 9/15/25) annexed 7/29/20	12/21/2020	09/15/2012	3.3093
11/1/14: Ser 14E SID#489 (callable 11/1/19, mat 11/1/28) annexed 7/29/20	12/21/2020	11/01/2014	5.1509
5/15/15: Ser 15B SID#483 (callable 5/15/20, mat 1/15/30) annexed 8/29/18	12/21/2020	05/15/2015	8.9832
12/1/15: Ser 15D SID#434 (Call 12/1/20, mat 11/1/36) annexed 8/24/16	12/21/2020	12/01/2015	9.5285
7/1/15: Ser 15D SID#451 (callable 7/1/20, mat 7/1/35) annexed 7/29/20	12/21/2020	07/01/2015	10.0583
6/15/15: Ser 15D SID#500 (Call 6/15/20, mat 6/15/35) annexed 8/29/18	12/21/2020	06/15/2015	10.9863
12/15/15: Ser 15D SID#502 (callable 12/15/20, mat 12/1/35) annexed 7/29/20	12/21/2020	12/15/2015	8.9556
5/15/15: Ser 15E SID#389 (Call 5/15/20, mat 5/15/24) annexed 8/24/16	12/21/2020	05/15/2015	2.4589
4/15/15: Unrefunded Ser 15E SID#431 (Call 4/15/20, mat 4/15/22) annexed 8/24/16	12/21/2020	04/15/2015	1.3472
3/15/15: Ser 15F SID#385 (Call 3/15/20, mat 3/15/23) annexed 8/24/16	12/21/2020	03/15/2015	2.2639
5/15/15: Ser 15G SID#439 (Call 5/15/20, mat 5/15/27) annexed 8/29/18	12/21/2020	05/15/2015	5.9404
11/1/15: Ser 15K SID#392 (Call 11/15/20, mat 11/1/28) annexed 8/29/18	12/21/2020	11/01/2015	4.9863
5/15/15: Ser 15-M SID#206 (call 5/15/20, mat 5/15/23) Eldorado (annexed 8/26/15)	12/21/2020	05/15/2015	1.9388
9/15/15: Ser 15 SID#556 (call 9/15/20, mat 9/15/35) Pvt Plcmt, annexed 7/31/19	12/21/2020	09/15/2015	8.8247
All Refunded Issues	12/21/2020		6.0297