Lutz, Kelsey

From: Lutz, Kelsey
Sent: Thursday, February 17, 2022 3:49 PM
To: Holzapfel, Jolayne R.
Subject: Omaha Public Facilities Corporation, Lse Rev Bonds, 2021 - $23,570,000
Attachments: E4366_CITY_OF_OMAHA_PUBLIC_FACILITIES_CORPORATION.pdf

The attached bond information for the Omaha Public Facilities Corporation, Lease Revenue Bonds, Series 2021, in the amount of $23,570,000, was received on February 14, 2022. It is filed in Book E, page 4366.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Monday, February 14, 2022 9:21 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha Public Facilities Corporation

New bond filing for City of Omaha Public Facilities Corporation

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned, President of the CITY OF OMAHA PUBLIC FACILITIES CORPORATION, a nonprofit corporation organized under the laws of the State of Nebraska (the "Public Facilities Corporation") DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. ***Name of Issuer***: City of Omaha Public Facilities Corporation.

2. ***Title of Bonds***: City of Omaha Public Facilities Corporation Lease Revenue Bonds, Series 2021.

3. ***Form of Bonds***: Fully registered without coupons.

4. ***Aggregate Principal Amount of Bonds***: $23,570,000.

5. ***Maturity Schedule and Interest Rates***:

$23,570,000
Lease Revenue Bonds
Series 2021

Type	Maturity Date (April 15)	Principal Amount	Interest Rate	Price
Serial	2022	$1,255,000	4.000%	101.205%
Serial	2023	1,150,000	4.000	104.830
Serial	2024	1,185,000	4.000	108.171
Serial	2025	1,235,000	4.000	111.322
Serial	2026	1,080,000	4.000	114.006
Serial	2027	1,125,000	4.000	116.623
Serial	2028	1,170,000	4.000	118.722
Serial	2029	1,220,000	4.000	120.644
Serial	2030	1,270,000	4.000	122.630
Serial	2031	1,325,000	4.000	124.510
Serial	2032	1,125,000	4.000	122.928
Serial	2033	1,155,000	2.000	102.573
Serial	2034	1,185,000	3.000	112.163
Serial	2035	1,220,000	3.000	111.429
Serial	2036	1,260,000	3.000	110.610
Term	2041	5,610,000	3.000	108.993

6. ***Interest Payment Dates***: Semiannually on April 15 and October 15, starting April 15, 2022.

7. ***Place of Bond Payment***: Principal: BOKF, National Association, as Trustee (the "Trustee"); Interest: By check, draft or wire transfer to the registered owner at his address as it appears on the Bond registration books on April 1 and October 1 of each year; or at such other address as is furnished to the Trustee in writing by such registered owner.

8. ***Purpose of Bonds***: A portion of the proceeds of the Bonds will be provided to the Trustee for deposit in an Acquisition Fund pursuant to the Indenture of Trust dated as of December 1, 2021 (the "Indenture") and used to finance on behalf of the City of Omaha, Nebraska (the "City") all or a portion of the costs of (a) renovating, revitalizing and constructing improvements to certain parks located in downtown Omaha and which improvements will be known as the Riverfront Revitalization Area, and (b) purchasing and installing, as necessary, certain equipment for use by various City departments.

[Signature Page to Follow]

EXECUTED AND DATED as of December 21, 2021.

CITY OF OMAHA PUBLIC FACILITIES CORPORATION

By ______________________

Amy Hicks
President

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha Public Facilities Corporation, Lease Revenue Bonds, Series 2021

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$117,850.00**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 29,470.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee: **Name:** Standard and Poor's	**$ 24,300.00**	**$**
Name: Moody's	**$ 24,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): BOKF, National Association	**$ 750.00**	**$**
9. Other costs: Printing Fee	**$ 1,270.64**	**$**
Total (1 through 9)	**$197,640.64**	**$**

Form **8038-G** (Rev. October 2021) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

► Under Internal Revenue Code section 149(e)
► See separate instructions.
Caution: *If the issue price is under $100,000, use Form 8038-GC.*
► Go to *www.irs.gov/F8038G* for instructions and the latest information.

OMB No. 1545-0047

Part I Reporting Authority Check box if **Amended Return** ► ☐

1 Issuer's name City of Omaha Public Facilities Corporation	2 Issuer's employer identification number (EIN) 72:1601115
3a Name of person (other than issuer) with whom IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite C	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue 12/21/2021
8 Name of issue Lease Revenue Bonds, Series 2021	9 CUSIP number 681785 MU2
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Allen Herink, Finance Administrator of City of Omaha, NE	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (Enter the issue price.) See instructions and attach schedule.

11	Education	11		
12	Health and hospital	12		
13	Transportation	13		
14	Public safety	14		
15	Environment (including sewage bonds)	15		
16	Housing	16		
17	Utilities	17		
18	Other. Describe ► Capital Improvements and Equipment	18	$26,508,073	85
19a	If bonds are TANs or RANs, check only box 19a ► ☐			
b	If bonds are BANs, check only box 19b ► ☐			
20	If bonds are in the form of a lease or installment sale, check box ► ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2041	$26,508,073.85	$23,570,000.00	9.734 years	1.4712%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22		
23	Issue price of entire issue (enter amount from line 21, column (b))				23	$26,508,073	85
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	$197,870	00			
25	Proceeds used for credit enhancement	25					
26	Proceeds allocated to reasonably required reserve or replacement fund	26					
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V	27					
28	Proceeds used to refund prior taxable bonds. Complete Part V	28					
29	Total (add lines 24 through 28)				29	$197,870	00
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	$26,310,203	85

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ►	N/A
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded ►	N/A
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ►	N/A
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	N/A

4885-9499-1366.2
Lease Purchase 2021

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY)			
c	Enter the name of the GIC provider ▶			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶☐ and enter the following information:

b Enter the date of the master pool bond ▶ (MM/DD/YYYY)

c Enter the EIN of the issuer of the master pool bond ▶

d Enter the name of the issuer of the master pool bond ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶ $22,643,982.00

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 01/03/2019, 02/05/2019, 03/09/2021, 07/13/2021, and 09/14/2021

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 12/21/2021 ▶ Amy Hicks, President

Signature of issuer's authorized representative — Date — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	[signature]	12/21/2021	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47:0597598	
Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

4885-9499-1366
Lease Purchase 2021