Lutz, Kelsey

From: Lutz, Kelsey
Sent: Thursday, February 17, 2022 4:09 PM
To: Holzapfel, Jolayne R.
Subject: Omaha, NE Var Purp and Ref Bonds, 2021 - $96,350,000
Attachments: E4369_CITY_OF_OMAHA__NEBRASKA.pdf

The attached bond information for the City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2021, in the amount of $96,350,000, was received on February 15, 2022. It is filed in Book E, page 4369.

Kelsey Lutz
Business Manager
Nebraska Auditor of Public Accounts
State Capitol, Suite 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Tuesday, February 15, 2022 9:30 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $96,350,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2021.

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $96,350,000.

5. *Maturity Schedules and Interest Rates*:

$96,350,000
Various Purpose and Refunding Bonds
Series 2021

Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2022	$5,085,000	5.000%	101.544%
Serial	2023	5,100,000	5.000%	106.253%
Serial	2024	4,825,000	5.000%	110.645%
Serial	2025	4,825,000	5.000%	114.889%
Serial	2026	4,835,000	5.000%	118.673%
Serial	2027	4,840,000	5.000%	122.284%
Serial	2028	4,850,000	5.000%	125.259%
Serial	2029	4,850,000	5.000%	128.233%
Serial	2030	4,855,000	5.000%	131.098%
Serial	2031	4,860,000	4.000%	125.210%
Serial	2032	4,760,000	4.000%	123.914%
Serial	2033	4,765,000	4.000%	123.617%
Serial	2034	4,765,000	3.000%	113.088%
Serial	2035	4,770,000	3.000%	112.347%
Serial	2036	4,765,000	3.000%	111.521%
Serial	2037	4,720,000	3.000%	110.973%
Serial	2038	4,720,000	3.000%	110.520%
Serial	2039	4,720,000	3.000%	110.429%
Serial	2040	4,720,000	3.000%	110.068%
Serial	2041	4,720,000	3.000%	109.888%

6. *Interest Payment Dates*: Semiannually, on April 15 and October 15 of each year, commencing April 15, 2022. Interest accrues from December 21, 2021.

7. *Original Issue Date*: December 21, 2021.

8. *Place of Bond Payment*: Principal: BOKF, National Association, 1248 'O' Street, Suite 764, Lincoln, Nebraska, as Paying Agent and Registrar; Interest: By wire

transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

9. *Purpose of Bonds*: Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, sewer, parks and recreation facility and street improvements, and (ii) the current refunding of certain indebtedness assumed upon the annexation by the City of Omaha of three Douglas County sanitary and improvement districts.

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EXECUTED AND DATED as of December 21, 2021.

By ______________________________

Stephen B. Curtiss

Finance Director

[Signature page to Certificate of Issuance]

COST OF BOND ISSUANCE
City of Omaha, Nebraska
Various Purpose and Refunding Bonds Series 2021

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$361,312.50**	**$**
2. Bond Counsel: Kutak Rock LLP	**$102,250.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 51,750.00**	**$**
Name: Moody's	**$ 60,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): BOKF, National Association	**$ 1,250.00**	**$**
9. Other costs: Printing Fee	**$ 1,270.64**	**$**
Total (1 through 9)	**$577,833.14**	**$**

Form **8038-G**

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

►Under Internal Revenue Code section 149(e)

►See separate instructions.

Caution: *If the issue price is under $100,000, use Form 8038-GC.*

►Go to *www.irs.gov/F8038G* for instructions and the latest information.

OMB No. 1545-0047

Part I Reporting Authority

Check box if **Amended Return** ► ☐

1 Issuer's name City of Omaha, Nebraska		**2 Issuer's employer identification number (EIN)** 47:6006304
3a Name of person (other than issuer) with whom IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street	Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183		7 Date of issue 12/21/2021
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2021		9 CUSIP number 681712 8G3
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Matthew Kuhse, City Attorney		10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (Enter the issue price.) See instructions and attach schedule.

11	Education	11		
12	Health and hospital	12		
13	Transportation	13		
14	Public safety	14		
15	Environment (including sewage bonds)	15		
16	Housing	16		
17	Utilities	17		
18	Other. Describe ► *New Money and Current Refunding of Public Infrastructure Bonds*	18	111,764,060	75
19a	If bonds are TANs or RANs, check only box 19a ► ☐			
b	If bonds are BANs, check only box 19b ► ☐			
20	If bonds are in the form of a lease or installment sale, check box ► ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2041	$111,764,060.75	$96,350,000.00	9.6770 years	1.3457%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22		
23	Issue price of entire issue (enter amount from line 21, column (b))				23	111,764,060	75
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	581,974	50			
25	Proceeds used for credit enhancement	25					
26	Proceeds allocated to reasonably required reserve or replacement fund	26					
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V	27	2,181,573	06			
28	Proceeds used to refund prior taxable bonds. Complete Part V	28					
29	Total (add lines 24 through 28)				29	2,763,547	56
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	109,000,513	19

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ►	4.887 years
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded ►	N/A
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ►	01/10/2022
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	See Schedule I

4860-3586-7910.2
VPRBs 2021

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) ______________			
c	Enter the name of the GIC provider ▶ ______________			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool bond ▶ (MM/DD/YYYY) ______________

c Enter the EIN of the issuer of the master pool bond ▶ ______________

d Enter the name of the issuer of the master pool bond ▶ ______________

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶ ______________

c Type of hedge ▶ ______________

d Term of hedge ▶ ______________

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶ $109,000,513.19

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 05/13/2014, 05/15/2018 and 5/12/2020

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ Stephen B. Curtiss [signature] 12/21/2021 ▶ Stephen B. Curtiss, Finance Director

Signature of issuer's authorized representative — Date — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	John K. McGill [signature]	12/21/2021	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47:0597598	
Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

4860-3586-7910
VPRBs 2021

SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2021

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
8/15/16: Series 2016A SID #560 (callable 8/15/21, mat 8/15/36) annexed 7/28/21	01/10/2022	08/15/2016	8.1785
5/17/16: Series 2016B SID #549 (callable 5/17/21, mat 5/15/31) annexed 7/28/21	01/10/2022	05/17/2016	5.1105
7/15/16: Ser 16G SID#380 (Call 7/15/21, mat 8/15/23) annexed 8/29/18	01/10/2022	07/15/2016	1.1583
All Refunded Issues	01/10/2022		4.8867