

Grof, Randa

From: Grof, Randa
Sent: Tuesday, May 10, 2022 3:02 PM
To: jolayne.holzapfel@kutakrock.com
Subject: Omaha, Sanitary Sewer Sys Rev Bond, 2022 - \$24,500,000
Attachments: E4449_CITY_OF_OMAHA_NEBRASKA.pdf

The attached bond information for the City of Omaha, Sanitary Sewerage System Revenue Bond, Series 2022 (NDEE Project), in the amount of \$24,500,000, was received on May 3, 2022. It is filed in Book E, page 4449.

Randa Grof
Administrative Assistant II
Auditor of Public Accounts
Room 2303, State Capitol
Lincoln, NE 68509
Phone (402) 471-2111
Randa.grof@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Tuesday, May 3, 2022 10:47 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

Cost of Bond Issuance
City of Omaha, Nebraska
Sanitary Sewerage System Revenue Bond
Series of 2022 (NDEE Project)

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):	\$ N/A	\$
2. Bond Counsel: Kutak Rock LLP		\$15,900.00
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) Name and type:	\$	\$
4. Financial Advisor Fee:	\$	\$
5. Rating Agency Fee: Name: Name:	\$ \$	\$ \$
6. Bond Insurance/Credit Enhancement Fee: Name:	\$	\$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	\$	\$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):	\$	\$
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.): Lender Fees	\$	\$
Total (1 through 9)	\$--	\$15,900.00

CERTIFICATE OF ISSUANCE

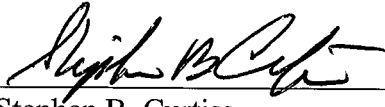
I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$24,500,000 City of Omaha, Nebraska Sanitary Sewerage System Revenue Bond, Series of 2022 (NDEE Project) (the “Bond”).
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$24,500,000.
5. *Maturity Schedule and Interest Rates:* On or before December 15, 2055, bearing interest at 0.48% per annum.¹
6. *Interest Payment Dates:* Semiannually, on June 15 and December 15 of each year, commencing on June 15, 2022.¹
7. *Original Issue Date:* April 21, 2022.
8. *Place of Bond Payment:* Payments on the Bond shall be made by wire transfer on or before each Interest Payment Date and Mandatory Sinking Fund Redemption Date in immediately available funds in accordance with payment instructions provided by the Bondholder.
9. *Purpose of Bonds:* Provide funds for use by the City of Omaha to finance the costs of certain capital improvements to the City’s sanitary sewerage system.

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¹ Because the Bond is a draw down bond and the final amortization schedule will not be completed until after Project completion/disbursement of the proceeds required to complete the Project, the final maturity of the Bond and final amortization schedule will be determined at a later date in accordance with Ordinance No. 42918 adopted by the Mayor and City Council of the City, and the Final Terms Certificate relating to the Bond executed by the Finance Director of the City on April 21, 2022.

EXECUTED AND DATED as of April 21, 2022.

By 
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]