

Dolezal, Kathleen

From: Dolezal, Kathleen
Sent: Wednesday, December 13, 2023 11:49 AM
To: jolayne.holzapfel@kutakrock.com
Subject: FW: New Bond Filing - City of Omaha, Nebraska
Attachments: E4847_CITY_OF_OMAHA__NEBRASKA.pdf; E4847_CITY_OF_OMAHA__NEBRASKA.txt

Ms. Holtapfel,

Thank you for submitting the attached bond information for the City of Omaha, City of Omaha, Nebraska Various Purpose Bonds, Series 2023, in the amount of \$ 94,500.000, was received on December 12. It is filed in Book E, Page 4847.

Have a wonderful week.

Thank you,
Kathleen

Kathleen Dolezal
Administrative Assistant
Auditor of Public Accounts
8th Floor, State Capitol
P. O. Box 98917
Lincoln, NE 68509-8917
Phone (402) 471-2111
Kathleen.dolezal@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Tuesday, December 12, 2023 11:45 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne. R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or cannot complete this filing. Thank you.

E4847|City of Omaha, Nebraska|City of Omaha, Nebraska Various Purpose Bonds, Series
2023|\$94,500,000|December 12, 2023|November 15, 2023|D.A. Davidson & Co.|BOKF,
National Association

COST OF BOND ISSUANCE
City of Omaha, Nebraska
Various Purpose Bonds, Series 2023

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):		
D.A. Davidson & Co.	\$378,000.00	\$
2. Bond Counsel:		
Kutak Rock LLP	\$101,500.00	\$
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any)		
Name and type:	\$	\$
4. Financial Advisor Fee:		
	\$	\$
5. Rating Agency Fee:		
Name: Standard and Poor's	\$ 58,425.00	\$
Name: Moody's	\$ 61,500.00	\$
6. Bond Insurance/Credit Enhancement Fee:		
Name:	\$	\$
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):		
	\$	\$
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):		
BOKF, National Association	\$ 750.00	\$
9. Other costs:		
Printing Fee	\$ 1,087.18	\$
Total (1 through 9)	\$601,262.18	\$

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$94,500,000 City of Omaha, Nebraska Various Purpose Bonds, Series 2023.
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$94,500,000.
5. *Maturity Schedules and Interest Rates:*

\$94,500,000 Various Purpose Bonds Series 2023				
Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2024	\$4,725,000	5.000%	100.498%
Serial	2025	4,725,000	6.000	103.114
Serial	2026	4,725,000	5.000	102.952
Serial	2027	4,725,000	5.000	104.263
Serial	2028	4,725,000	5.000	105.666
Serial	2029	4,725,000	6.000	111.659
Serial	2030	4,725,000	5.000	107.539
Serial	2031	4,725,000	5.000	108.159
Serial	2032	4,725,000	5.000	108.947
Serial	2033	4,725,000	5.000	109.670
Serial	2034	4,725,000	5.000	109.575
Serial	2035	4,725,000	5.000	108.800
Serial	2036	4,725,000	5.000	107.776
Serial	2037	4,725,000	5.250	109.204
Serial	2038	4,725,000	5.250	108.441
Serial	2039	4,725,000	5.250	107.600
Serial	2040	4,725,000	5.000	104.530
Serial	2041	4,725,000	5.000	104.123
Serial	2042	4,725,000	5.000	103.555
Serial	2043	4,725,000	5.000	103.072

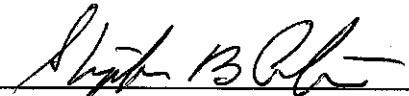
6. *Interest Payment Dates:* Semiannually, on April 15 and October 15 of each year, commencing April 15, 2024. Interest accrues from November 15, 2023 or the most recent interest payment date.
7. *Original Issue Date:* November 15, 2023.
8. *Place of Bond Payment:* Principal: BOKF, National Association, 1248 'O' Street, Suite 764, Lincoln, Nebraska, as Paying Agent and Registrar; Interest: By wire

transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

9. *Purpose of Bonds:* Provide funds for use by the City of Omaha to finance the acquisition or construction of various street and highway, public facility, public safety, sewer, parks and recreation facility and street improvements.

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EXECUTED AND DATED as of November 15, 2023.

By 
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

Information Return for Tax-Exempt Governmental Bonds
► Under Internal Revenue Code section 149(e)
► See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.
► Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0047

Part I Reporting Authority		Check box if Amended Return ► ☐	
1 Issuer's name City of Omaha, Nebraska		2 Issuer's employer identification number (EIN) 47:6006304	
3a Name of person (other than issuer) with whom IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street	Room/suite	5 Report number (For IRS Use Only) 3	
6 City, town, or post office, state, and ZIP code Omaha, NE 68183		7 Date of issue 11/15/2023	
8 Name of issue City of Omaha, Nebraska Various Purpose Bonds, Series 2023		9 CUSIP number 681713 BR3	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Matthew Kuhse, City Attorney		10b Telephone number of officer or other employee shown on 10a (402) 444-5118	

Part II Type of Issue (Enter the issue price.) See instructions and attach schedule.			
11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ► New Money Public Infrastructure Bonds	18	100,602,006	75
19a If bonds are TANs or RANs, check only box 19a	► ☐		
b If bonds are BANs, check only box 19b	► ☐		
20 If bonds are in the form of a lease or installment sale, check box	► ☐		

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/15/2043	\$100,602,006.75	\$94,500,000.00	9.9352 years	4.0564%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)							
22	Proceeds used for accrued interest				22		
23	Issue price of entire issue (enter amount from line 21, column (b))				23	100,602,006	75
24	Proceeds used for bond issuance costs (including underwriters' discount)				24	601,675	00
25	Proceeds used for credit enhancement				25		
26	Proceeds allocated to reasonably required reserve or replacement fund				26		
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V.				27		
28	Proceeds used to refund prior taxable bonds. Complete Part V.				28		
29	Total (add lines 24 through 28)				29	601,675	00
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	100,000,331	75

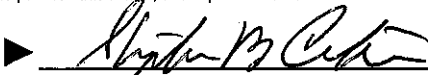
Part V Description of Refunded Bonds. Complete this part only for refunding bonds.		
31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded	► N/A
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded	► N/A
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY)	► N/A
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	N/A

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 10-2021)

Part VI Miscellaneous				
35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	\$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	\$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) _____			
c	Enter the name of the GIC provider ▶ _____			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	\$ 0	00
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:			
b	Enter the date of the master pool bond ▶ (MM/DD/YYYY) _____			
c	Enter the EIN of the issuer of the master pool bond ▶ _____			
d	Enter the name of the issuer of the master pool bond ▶ _____			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box			☐
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box			☐
41a	If the issuer has identified a hedge, check here ☐ and enter the following information:			
b	Name of hedge provider ▶ _____			
c	Type of hedge ▶ _____			
d	Term of hedge ▶ _____			
42	If the issuer has superintegrated the hedge, check box			☐
43	If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box			☒
44	If the issuer has established written procedures to monitor the requirements of section 148, check box			☒
45a	If some portion of the proceeds was used to reimburse expenditures, check here ☒ and enter the amount of reimbursement		\$80,143,310.63	
b	Enter the date the official intent was adopted ▶ (MM/DD/YYYY) 03/02/2023			

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
	 Signature of issuer's authorized representative		11/15/2023 Date		Stephen B. Curtiss, Finance Director Type or print name and title
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	John K. McGill, Esq.		11/15/2023	☐	P01086212
	Firm's name ▶ Kutak Rock LLP	Firm's EIN ▶ 47-0597598			
	Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102	Phone no. 402-346-6000			