

Dolezal, Kathleen

From: Dolezal, Kathleen
Sent: Thursday, October 24, 2024 10:19 AM
To: Justice, Micki E.
Subject: FW: New Bond Filing - City of Omaha, Nebraska
Attachments: E5066_CITY_OF_OMAHA__NEBRASKA.pdf; E5066_CITY_OF_OMAHA__NEBRASKA.txt

Micki,

Thank you for your submission. The attached bond information for the City of Omaha, Special Tax Revenue Redevelopment Bonds, Tax Exempt Series 2024C, in the amount of \$40,425,000.00, was received on October 21, 2024. It is filed in Book E, Page 5066.

Thank you,
Kathleen

Kathleen Dolezal
Administrative Assistant
Auditor of Public Accounts
8th Floor, State Capitol
P. O. Box 98917
Lincoln, NE 68509-8917
Phone (402) 471-2111
Kathleen.dolezal@nebraska.gov

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-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Monday, October 21, 2024 4:59 PM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact micki.justice@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Micki Justice
1650 Farnam Street
Omaha Nebraska 68102

Comments

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bonds:* \$40,425,000 Special Tax Revenue Redevelopment Bonds, Tax-Exempt Series 2024C, and \$3,780,000 Special Tax Revenue Redevelopment Bonds, Taxable Series 2024D.
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$44,205,000.
5. *Maturity Schedule and Interest Rates:*

\$40,425,000				
Special Tax Revenue Redevelopment Bonds				
Tax-Exempt Series 2024C				
Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2025	\$ 230,000	5.000%	100.865
Serial	2026	485,000	5.000	103.331
Serial	2027	510,000	5.000	105.959
Serial	2028	535,000	5.000	108.141
Serial	2029	560,000	5.000	110.207
Serial	2030	585,000	5.000	111.942
Serial	2031	625,000	5.000	113.362
Serial	2032	655,000	5.000	114.561
Serial	2033	685,000	5.000	115.629
Serial	2034	715,000	5.000	116.597
Serial	2035	1,175,000	5.000	115.701
Serial	2036	1,310,000	5.000	115.168
Serial	2037	1,375,000	5.000	114.725
Serial	2038	1,445,000	5.000	114.197
Serial	2039	1,515,000	5.000	113.411
Serial	2040	1,590,000	5.000	112.630
Serial	2041	1,675,000	5.000	112.028
Serial	2042	1,760,000	5.000	111.344
Serial	2043	1,850,000	5.000	110.750
Term	2049	12,835,000	4.000	98.008
Term	2054	8,310,000	4.000	96.635

\$3,780,000				
Special Tax Revenue Redevelopment Bonds				
Taxable Series 2024D				
Type	Maturity (April 15)	Principal Amount	Interest Rate	Price
Serial	2025	\$160,000	4.595%	100.000%
Serial	2026	330,000	4.395	100.000
Serial	2027	345,000	4.411	100.000
Serial	2028	355,000	4.492	100.000
Serial	2029	375,000	4.492	100.000
Serial	2030	390,000	4.608	100.000
Serial	2031	410,000	4.648	100.000
Serial	2032	430,000	4.700	100.000
Serial	2033	450,000	4.760	100.000
Serial	2034	470,000	4.830	100.000
Serial	2035	65,000	4.950	100.000

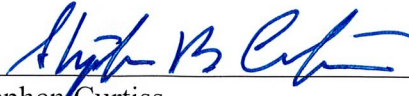
6. **Interest Payment Dates:** Semiannually, on April 15 and October 15 of each year, commencing April 15, 2025.

7. **Place of Bond Payment:** Principal: BOKF, National Association, 1248 'O' Street, Suite 764, Lincoln, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of April 1 and October 1.

8. **Purpose of Bonds:** Provide funds for use by the City of Omaha, Nebraska to pay all or part of the cost of financing certain improvements within a defined redevelopment plan area within the City.

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EXECUTED AND DATED as of October 17, 2024.

By 
Stephen Curtiss
Finance Director

(Signature Page to **STRBS 24CD** Certificate of Issuance)

COST OF BOND ISSUANCE
City of Omaha, Nebraska
Special Tax Revenue Redevelopment Bonds, Tax-Exempt Series 2024C and
Special Tax Revenue Redevelopment Bonds, Taxable Series 2024D

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount):		
D.A. Davidson & Co.	\$254,178.75	\$-0-
2. Bond Counsel:		
Kutak Rock LLP	\$49,205	\$-0-
3. Other Counsel (e.g. underwriter's counsel, special counsel, etc., please specify type, if any): N/A.	\$-0-	\$-0-
4. Financial Advisor Fee: N/A.	\$-0-	\$-0-
5. Rating Agency Fee:		
Name: Standard and Poor's	\$33,570	\$-0-
Name: Moody's	\$39,000	\$-0-
6. Bond Insurance/Credit Enhancement Fee:		
Name: N/A.	\$-0-	\$-0-
7. Registration Fees (e.g. MSRB fees, CUSIP fees, Blue Sky etc.): IPREO Fees.	\$2,900.08	\$-0-
8. Trustee Fees (e.g. Opening trustee fee, escrow agent fee, paying agent fee):		
BOKF, National Association	\$700	\$-0-
9. Other costs:		
Transcript Cost	\$900	\$-0-
Total (1 through 9)	\$380,453.83	\$-0-

Information Return for Tax-Exempt Governmental Bonds

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

► Go to www.irs.gov/F8038G for instructions and the latest information.

OMB No. 1545-0047

Part I Reporting Authority		Check box if Amended Return ► ☐	
1 Issuer's name <i>City of Omaha, Nebraska</i>		2 Issuer's employer identification number (EIN) <i>47-6006304</i>	
3a Name of person (other than issuer) with whom IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) <i>1819 Farnam Street</i>	Room/suite	5 Report number (For IRS Use Only) <i>3</i>	
6 City, town, or post office, state, and ZIP code <i>Omaha, Nebraska 68183</i>		7 Date of issue <i>10/17/2024</i>	
8 Name of issue <i>Special Tax Revenue Redevelopment Bonds, Tax-Exempt Series 2024C</i>		9 CUSIP number <i>68189P LN2</i>	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information <i>Matthew Kuhse, City Attorney</i>		10b Telephone number of officer or other employee shown on 10a <i>(402) 444-5118</i>	

Part II Type of Issue (Enter the issue price.) See instructions and attach schedule.		
11 Education	11	
12 Health and hospital	12	
13 Transportation.....	13	
14 Public safety	14	
15 Environment (including sewage bonds).....	15	
16 Housing	16	
17 Utilities.....	17	
18 Other. Describe ► <i>Parking, library and general public infrastructure improvements</i>	18	<i>\$ 42,542,159 70</i>
19a If bonds are TANs or RANs, check only box 19a	► ☐	
b If bonds are BANs, check only box 19b	► ☐	
20 If bonds are in the form of a lease or installment sale, check box.....	► ☐	

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	<i>04/15/2054</i>	<i>\$ 42,542,159.70</i>	<i>\$ 40,645,000</i>	<i>18.054 years</i>	<i>3.9142 %</i>

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)			
22 Proceeds used for accrued interest	22	<i>\$ 0</i>	<i>00</i>
23 Issue price of entire issue (enter amount from line 21, column (b)).....	23	<i>\$ 42,542,159</i>	<i>70</i>
24 Proceeds used for bond issuance costs (including underwriters' discount)....	24	<i>\$ 585,159</i>	<i>70</i>
25 Proceeds used for credit enhancement.....	25	<i>\$ 0</i>	<i>00</i>
26 Proceeds allocated to reasonably required reserve or replacement fund.....	26	<i>\$ 0</i>	<i>00</i>
27 Proceeds used to refund prior tax-exempt bonds. Complete Part V.	27	<i>\$ 0</i>	<i>00</i>
28 Proceeds used to refund prior taxable bonds. Complete Part V.	28	<i>\$ 0</i>	<i>00</i>
29 Total (add lines 24 through 28)	29	<i>\$ 585,159</i>	<i>70</i>
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here).....	30	<i>\$ 41,957,000</i>	<i>00</i>

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded	►
32 Enter the remaining weighted average maturity of the taxable bonds to be refunded	►
33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY).....	►
34 Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form **8038-G** (Rev. 10-2021)

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	\$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	\$ 0	00
b	Enter the final maturity date of the GIC ► (MM/DD/YYYY) _____			
c	Enter the name of the GIC provider ► _____			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	\$ 0	00
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:			
b	Enter the date of the master pool bond ► (MM/DD/YYYY) _____			
c	Enter the EIN of the issuer of the master pool bond ► _____			
d	Enter the name of the issuer of the master pool bond ► _____			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ☐			
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ☐			
41a	If the issuer has identified a hedge, check here ☐ and enter the following information:			
b	Name of hedge provider ► _____			
c	Type of hedge ► _____			
d	Term of hedge ► _____			
42	If the issuer has superintegrated the hedge, check box ☐			
43	If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ☒			
44	If the issuer has established written procedures to monitor the requirements of section 148, check box ☒			
45a	If some portion of the proceeds was used to reimburse expenditures, check here ☒ and enter the amount of reimbursement <u>\$ 19,578.867</u>			
b	Enter the date the official intent was adopted ► (MM/DD/YYYY) <u>04/09/2024</u>			

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
	 Signature of issuer's authorized representative		10/17/2024 Date		Stephen B. Curtiss, Finance Director Type or print name and title
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Matthias M. Edrich, Esq.		10/17/2024		P01622055
	Firm's name ► Kutak Rock LLP	Firm's EIN ► 47-0597598		Phone no.: 303-292-7799	
	Firm's address ► 2001 16th Street, Suite 1800, Denver, CO 80202-2652				