Dolezal, Kathleen

From: Dolezal, Kathleen
Sent: Wednesday, October 22, 2025 10:16 AM
To: Justice, Micki E.
Subject: FW: New Bond Filing - City of Omaha, Nebraska
Attachments: E5294_CITY_OF_OMAHA__NEBRASKA.pdf; E5294_CITY_OF_OMAHA__NEBRASKA.txt

Micki,

Thank you for your submission. The attached bond information for the City of Omaha, City of Omaha Public Facilities Corporation Lease Revenue Bonds, Series 2025D, in the amount of $7,335,000.00, was received on October 21, 2025. It is filed in Book E, Page 5294.

Thank you,
Kathleen

Kathleen Dolezal
Administrative Assistant II
Auditor of Public Accounts
State Capitol, Suite 2303
P. O. Box 98917
Lincoln, NE 68509-8917
Phone (402) 471-2111
kathleen.dolezal@nebraska.gov

-----Original Message-----
From: no-reply@egov.com <no-reply@egov.com>
Sent: Tuesday, October 21, 2025 11:38 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact micki.justice@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Micki Justice
1650 Farnam Street
Omaha Nebraska 68102

Comments

CERTIFICATE OF ISSUANCE

I, the undersigned, President of the CITY OF OMAHA PUBLIC FACILITIES CORPORATION, a nonprofit corporation organized under the laws of the State of Nebraska (the "Public Facilities Corporation") DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. ***Name of Issuer***: City of Omaha Public Facilities Corporation.

2. ***Title of Bonds***: City of Omaha Public Facilities Corporation Lease Revenue Bonds, Series 2025D.

3. ***Form of Bonds***: Fully registered without coupons.

4. ***Aggregate Principal Amount of Bonds***: $7,335,000.

5. ***Maturity Schedule and Interest Rates***:

$7,335,000
City of Omaha Public Facilities Corporation
Lease Revenue Bonds
Series 2025D

Type	Maturity Date (April 15)	Principal Amount	Interest Rate	Price
Serial	2026	$ 200,000	5.000%	101.491%
Serial	2027	230,000	5.000	104.288
Serial	2028	245,000	5.000	106.919
Serial	2029	255,000	5.000	109.380
Serial	2030	270,000	5.000	111.475
Serial	2031	280,000	5.000	112.946
Serial	2032	295,000	5.000	114.119
Serial	2033	310,000	5.000	115.033
Serial	2034	325,000	5.000	115.973
Serial	2035	345,000	5.000	115.876
Term	2040	2,000,000	5.000	109.538
Term	2045	2,580,000	5.000	105.355

6. ***Interest Payment Dates***: Semiannually on April 15 and October 15, starting April 15, 2026.

7. ***Place of Bond Payment***: Principal: BOKF, National Association, as Trustee (the "Trustee"); Interest: By check, draft or wire transfer to the registered owner at his address as it appears on the Bond registration books on April 1 and October 1 of each year; or at such other address as is furnished to the Trustee in writing by such registered owner.

8. ***Purpose of Bonds***: A portion of the proceeds of the Bonds will be provided to the Trustee for deposit in (a) the Acquisition Fund pursuant to the Indenture of Trust dated as of September 1, 2025 (the "Indenture"), and used to finance on behalf of the City of Omaha, Nebraska (the "City") all or a portion of the costs of acquiring certain real property for the City's Riverfront Revitalization Area, and (b) the Costs of Issuance Subaccount of the Acquisition Fund pursuant to the Indenture and used to finance the costs of issuing the Bonds.

[Signature Page to Follow]

EXECUTED AND DATED as of September 25, 2025.

CITY OF OMAHA PUBLIC FACILITIES CORPORATION

By ______________________________
Amy Hicks, President

[Signature Page to ***Lease Purchase 2025D*** Certificate of Issuance]

Form **8038-G** (Rev. October 2021) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Bonds

►Under Internal Revenue Code section 149(e)
►See separate instructions.
Caution: *If the issue price is under $100,000, use Form 8038-GC.*
►Go to *www.irs.gov/F8038G* for instructions and the latest information.

OMB No. 1545-0047

Part I Reporting Authority

Check box if **Amended Return** ► ☐

1 Issuer's name *City of Omaha Public Facilities Corporation*	2 Issuer's employer identification number (EIN) *72-1601115*
3a Name of person (other than issuer) with whom IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) *1819 Farnam Street* — Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code *Omaha, Nebraska 68183*	7 Date of issue *09/25/2025*
8 Name of issue *Lease Revenue Bonds, Series 2025D*	9 CUSIP number *681785 PX3*
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information *Stephen B. Curtiss, City Finance Director*	10b Telephone number of officer or other employee shown on 10a *(402) 444-5118*

Part II Type of Issue (Enter the issue price.) See instructions and attach schedule.

11	Education	11		
12	Health and hospital	12		
13	Transportation	13		
14	Public safety	14		
15	Environment (including sewage bonds)	15		
16	Housing	16		
17	Utilities	17		
18	Other. Describe ► *Public park*	18	*$ 7,979,803*	*05*
19a	If bonds are TANs or RANs, check only box 19a ► ☐			
b	If bonds are BANs, check only box 19b ► ☐			
20	If bonds are in the form of a lease or installment sale, check box ► ☐			

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	*04/15/2045*	*$ 7,979,803.05*	*$ 7,335,000*	*11.647 years*	*3.7055 %*

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22	*$ 0*	*00*
23	Issue price of entire issue (enter amount from line 21, column (b))				23	*$ 7,979,803*	*05*
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	*$ 76,423*	*17*			
25	Proceeds used for credit enhancement	25	*$ 0*	*00*			
26	Proceeds allocated to reasonably required reserve or replacement fund	26	*$ 0*	*00*			
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V.	27	*$ 0*	*00*			
28	Proceeds used to refund prior taxable bonds. Complete Part V.	28	*$ 0*	*00*			
29	Total (add lines 24 through 28)				29	*$ 76,423*	*17*
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	*$ 7,903,379*	*88*

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded ► ______

32 Enter the remaining weighted average maturity of the taxable bonds to be refunded ► ______

33 Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) ► ______

34 Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)

4936-0221-1177.1
Lease Purchase 2025D

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	$ 0	00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC). See instructions	36a	$ 0	00
b	Enter the final maturity date of the GIC ▶ (MM/DD/YYYY) ______			
c	Enter the name of the GIC provider ▶ ______			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	$ 0	00

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool bond ▶ (MM/DD/YYYY) ______

c Enter the EIN of the issuer of the master pool bond ▶ ______

d Enter the name of the issuer of the master pool bond ▶ ______

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶ ______

c Type of hedge ▶ ______

d Term of hedge ▶ ______

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶ $ 0.00

b Enter the date the official intent was adopted ▶ (MM/DD/YYYY) ______

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 09/25/2025 ▶ Amy Hicks, President

Signature of issuer's authorized representative | Date | Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Matthias M. Edrich, Esq.		09/25/2025		P01622055
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47-0597598	
Firm's address ▶ 2001 16th Street, Suite 1800, Denver, CO 80202-2652			Phone no.: 303-292-7799	