

Dolezal, Kathleen

From: Dolezal, Kathleen
Sent: Tuesday, January 13, 2026 1:15 PM
To: micki.justice@kutakrock.com
Subject: FW: New Bond Filing - City of Omaha, Nebraska
Attachments: E5358_CITY_OF_OMAHA__NEBRASKA.pdf; E5358_CITY_OF_OMAHA__NEBRASKA.txt

Micki,

Thank you for your submission. The attached bond information for the City of Omaha, , Series 2025, in the amount of \$40,000,000.00, was received on January 13, 2026. It is filed in Book E, Page 5358.

Thank you,
Kathleen

Kathleen Dolezal
Administrative Assistant II
Auditor of Public Accounts
State Capitol, Suite 2303
P. O. Box 98917
Lincoln, NE 68509-8917
Phone (402) 471-2111
kathleen.dolezal@nebraska.gov

This message (including any attachments) contains confidential information intended for a specific individual and purpose, and is protected by law. If you are not the intended recipient, you should delete this message. Any disclosure, copying, or distribution of this message, or the taking of any action based on it, is strictly prohibited.

-----Original Message-----

From: no-reply@egov.com <no-reply@egov.com>
Sent: Tuesday, January 13, 2026 10:29 AM
To: Audits, APA <apa.audits@nebraska.gov>; apa-budget-notify@egov.com
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact micki.justice@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Micki Justice
1650 Farnam Street
Omaha Nebraska 68102

Comments

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer:* City of Omaha, Nebraska.
2. *Title of Bond:* \$40,000,000 Redevelopment Project Revenue Bond, Subordinate Series 2025.
3. *Form of Bonds:* Fully registered without coupons.
4. *Aggregate Principal Amount of Bonds:* \$40,000,000.
5. *Maturity Schedule and Interest Rates:*

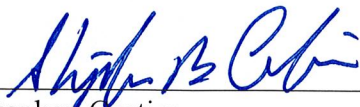
\$40,000,000
Redevelopment Project Revenue Bond
Subordinate Series 2025

Maturity Date	Principal Amount	Interest Rate	Price
December 1, 2062	\$40,000,000	1.00%	100%

6. *Interest Payment Dates:* Annually on December 1 of each year, commencing December 1, 2031.
7. *Place of Bond Payment:* Principal: BOKF, National Association, 1248 'O' Street, Suite 764, Lincoln, Nebraska, as Paying Agent and Registrar; Interest: By wire transfer, check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of November 15.
8. *Purpose of Bonds:* Provide funds for use by the City of Omaha, Nebraska to pay all or part of the cost of financing certain improvements within a defined redevelopment plan area within the City.

[Remainder of page intentionally left blank]

EXECUTED AND DATED as of December 30, 2025.

By 

Stephen Curtiss
Finance Director

(Signature Page to *RPRBs Subordinate Series 2025* Certificate of Issuance)