



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

Mike Foley
State Auditor

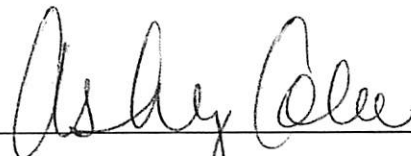
Mike.Foley@nebraska.gov
P.O. Box 98917
State Capitol, Suite 2303
Lincoln, Nebraska 68509
402-471-2111, FAX 402-471-3301
www.auditors.state.ne.us

STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

October 5, 2012

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for City of Aurora, Nebraska, Highway Allocation Fund Pledge Bonds, Series 2012. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)



Ashley Colee, Bond Registrar



D.A. Davidson & Co.
member SIPC

October 3, 2012

Ashley Colee, Bond Registrar
Nebraska State Auditor's Office
Nebraska State Capitol Bldg.
Lincoln, NE 68508

11A



RE: \$335,000 City of Aurora, Nebraska
Highway Allocation Fund Pledge Bonds, Series 2012
Closing: Friday, October 12, 2012

Dear Ashley:

Please find enclosed the following documents in regards to the issue outlined above, dated October 12, 2012 and scheduled to close October 12, 2012:

- Filing Information Form
- Bond Debt Service Schedule
- Cost of Bond Issuance Form
- IRS Form 8038-G

Please date stamp and return one copy to my attention.

If you have any questions, please give me a call at (402) 392-7972. Thank you.

Sincerely,

Catie Mahaffey
Senior Public Finance Assistant
cmahaffey@dadco.com

enclosures

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509



From:

D.A. Davidson & Co.
1111 North 102nd Court
Suite 300
Omaha, Nebraska 68114

Filing Information

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: City of Aurora, Nebraska

Title or Designation of Bonds: Highway Allocation Fund Pledge Bonds, Series 2012

Date of Bonds: October 12, 2012

Principal Amount of Bonds Initially Issued: \$335,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
Cornerstone Bank, York, Nebraska

Principal purpose for which bonds were issued:

The Bonds are being issued to pay the costs of certain street improvements in the City as described in the Ordinance authorizing the issuance of such bonds.

BOND DEBT SERVICE
CITY of AURORA, NEBRASKA
HIGHWAY ALLOCATION FUND PLEDGE BONDS, SERIES 2012
BQ, Non-Rated, 2027 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
04/15/2013			3,916.71	3,916.71	
09/30/2013					3,916.71
10/15/2013			3,852.50	3,852.50	
04/15/2014			3,852.50	3,852.50	
09/30/2014					7,705.00
10/15/2014	20,000	2.300%	3,852.50	23,852.50	
04/15/2015			3,622.50	3,622.50	
09/30/2015					27,475.00
10/15/2015	20,000	2.300%	3,622.50	23,622.50	
04/15/2016			3,392.50	3,392.50	
09/30/2016					27,015.00
10/15/2016	20,000	2.300%	3,392.50	23,392.50	
04/15/2017			3,162.50	3,162.50	
09/30/2017					26,555.00
10/15/2017	20,000	2.300%	3,162.50	23,162.50	
04/15/2018			2,932.50	2,932.50	
09/30/2018					26,095.00
10/15/2018	25,000	2.300%	2,932.50	27,932.50	
04/15/2019			2,645.00	2,645.00	
09/30/2019					30,577.50
10/15/2019	25,000	2.300%	2,645.00	27,645.00	
04/15/2020			2,357.50	2,357.50	
09/30/2020					30,002.50
10/15/2020	25,000	2.300%	2,357.50	27,357.50	
04/15/2021			2,070.00	2,070.00	
09/30/2021					29,427.50
10/15/2021	25,000	2.300%	2,070.00	27,070.00	
04/15/2022			1,782.50	1,782.50	
09/30/2022					28,852.50
10/15/2022	25,000	2.300%	1,782.50	26,782.50	
04/15/2023			1,495.00	1,495.00	
09/30/2023					28,277.50
10/15/2023	25,000	2.300%	1,495.00	26,495.00	
04/15/2024			1,207.50	1,207.50	
09/30/2024					27,702.50
10/15/2024	25,000	2.300%	1,207.50	26,207.50	
04/15/2025			920.00	920.00	
09/30/2025					27,127.50
10/15/2025	25,000	2.300%	920.00	25,920.00	
04/15/2026			632.50	632.50	
09/30/2026					26,552.50
10/15/2026	25,000	2.300%	632.50	25,632.50	
04/15/2027			345.00	345.00	
09/30/2027					25,977.50
10/15/2027	30,000	2.300%	345.00	30,345.00	
09/30/2028					30,345.00
	335,000		68,604.21	403,604.21	403,604.21

COST OF BOND ISSUANCE

\$335,000

CITY OF AURORA, NEBRASKA

Highway Allocation Fund Pledge Bonds, Series 2012

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson & Co.</u>	\$6,700.00	
2. BOND COUNSEL Name: <u>Baird Holm LLP</u>	\$750.00	
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: Type:		
4. FINANCIAL ADVISOR FEE Name:		
5. RATING AGENCY FEE Name:		
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	Included in Underwriter's Fee	
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee). <u>Cornerstone Bank, York, Nebraska</u>		\$750.00
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	Included in Underwriter's Fee	
10. ESCROW VERIFICATION FEE Name: _____		
TOTAL (1 through 10)	\$7,450.00	\$750.00

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.
 Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name CITY OF AURORA, NEBRASKA		2 Issuer's employer identification number (EIN) 47-6006084	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) 905 13TH STREET	Room/suite	5 Report number (For IRS Use Only) 3	
6 City, town, or post office, state, and ZIP code AURORA, NEBRASKA 68818		7 Date of issue OCTOBER 12, 2012	
8 Name of issue HIGHWAY ALLOCATION FUND PLEDGE BONDS, SERIES 2012		9 CUSIP number 051879 HK3	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) BARBRA J. MIKKELSEN, CITY CLERK/TREASURER		10b Telephone number of officer or other employee shown on 10a 402-694-6992	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.			
11 Education	11		
12 Health and hospital	12		
13 Transportation	13	335,000	.00
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ►	18		
19 If obligations are TANs or RANs, check only box 19a			<input type="checkbox"/>
If obligations are BANs, check only box 19b			<input type="checkbox"/>
20 If obligations are in the form of a lease or installment sale, check box			<input type="checkbox"/>

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	10/15/2027	\$ 335,000.00	\$ 335,000.00	8.9039 years	2.3000 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)					
22	Proceeds used for accrued interest	22	0	.00	
23	Issue price of entire issue (enter amount from line 21, column (b))	23	335,000	.00	
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	7,450	.00	
25	Proceeds used for credit enhancement	25	0	.00	
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0	.00	
27	Proceeds used to currently refund prior issues	27	0	.00	
28	Proceeds used to advance refund prior issues	28	0	.00	
29	Total (add lines 24 through 28)	29	7,450	.00	
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	327,550	.00	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.		
31	Enter the remaining weighted average maturity of the bonds to be currently refunded	n/a years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	n/a years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	n/a
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	n/a

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0	.00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	0	.00
<p>b Enter the final maturity date of the GIC ▶ _____</p> <p>c Enter the name of the GIC provider ▶ _____</p>				
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	0	.00
<p>38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:</p> <p>b Enter the date of the master pool obligation ▶ _____</p> <p>c Enter the EIN of the issuer of the master pool obligation ▶ _____</p> <p>d Enter the name of the issuer of the master pool obligation ▶ _____</p>				
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box	▶ <input checked="" type="checkbox"/>		
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box	▶ <input type="checkbox"/>		
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:			
b Name of hedge provider ▶ _____				
c Type of hedge ▶ _____				
d Term of hedge ▶ _____				
42	If the issuer has superintegrated the hedge, check box	▶ <input type="checkbox"/>		
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box	▶ <input checked="" type="checkbox"/>		
44	If the issuer has established written procedures to monitor the requirements of section 148, check box	▶ <input checked="" type="checkbox"/>		
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement ▶ _____			
b Enter the date the official intent was adopted ▶ _____				

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	Signature of issuer's authorized representative _____	Date October 12, 2012	Type or print name and title Barbra J. Mikkelsen, City Clerk/Treasurer	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name ▶	Firm's EIN ▶		PTIN
	Firm's address ▶	Phone no.		