



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

December 12, 2012

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for The County of Hamilton, in the State of Nebraska, Highway Allocation Fund Pledge Bonds, Series 2012. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)



Alicia Feist, Bond Registrar

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509



From:

D.A. Davidson & Co.
1111 North 102nd Court
Suite 300
Omaha, Nebraska 68114

FILING INFORMATION

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: The County of Hamilton, in the State of Nebraska

Title or Designation of Bonds: Highway Allocation Fund Pledge Bonds, Series 2012

Date of Bonds: December 18, 2012

Principal Amount of Bonds Initially Issued: \$2,500,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
BOKF, National Association, Lincoln, Nebraska

Principal purpose for which bonds were issued:

For the purpose of paying the cost of road improvements constructed within The County of Hamilton, in the State of Nebraska.

NOTE: The Costs of Issuance and IRS Form 8038-G are located on the following pages.

BOND DEBT SERVICE

HAMILTON COUNTY, NEBRASKA
HIGHWAY ALLOCATION FUND PLEDGE BONDS, SERIES 2012
BQ, Non-Rated, 2022 maturity
Final Pricing (Psc2)

Dated Date 12/18/2012
 Delivery Date 12/18/2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2013	125,000	0.350%	14,281.69	139,281.69	139,281.69
12/15/2013			14,305.00	14,305.00	
06/15/2014	255,000	0.450%	14,305.00	269,305.00	283,610.00
12/15/2014			13,731.25	13,731.25	
06/15/2015	255,000	0.600%	13,731.25	268,731.25	282,462.50
12/15/2015			12,966.25	12,966.25	
06/15/2016	260,000	0.700%	12,966.25	272,966.25	285,932.50
12/15/2016			12,056.25	12,056.25	
06/15/2017	260,000	0.900%	12,056.25	272,056.25	284,112.50
12/15/2017			10,886.25	10,886.25	
06/15/2018	260,000	1.050%	10,886.25	270,886.25	281,772.50
12/15/2018			9,521.25	9,521.25	
06/15/2019	265,000	1.350%	9,521.25	274,521.25	284,042.50
12/15/2019			7,732.50	7,732.50	
06/15/2020	270,000	1.650%	7,732.50	277,732.50	285,465.00
12/15/2020			5,505.00	5,505.00	
06/15/2021	270,000	1.900%	5,505.00	275,505.00	281,010.00
12/15/2021			2,940.00	2,940.00	
06/15/2022	280,000	2.100%	2,940.00	282,940.00	285,880.00
	2,500,000		193,569.19	2,693,569.19	2,693,569.19

COST OF BOND ISSUANCE

ISSUER: \$2,500,000 The County of Hamilton, in the State of Nebraska
Highway Allocation Fund Pledge Bonds, Series 2012

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson & Co.</u>	\$37,500.00	
2. BOND COUNSEL Name: <u>Baird Holm LLP</u>	\$3,125.00	
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: _____ Type: _____		
4. FINANCIAL ADVISOR FEE Name: _____		
5. RATING AGENCY FEE Name: _____		
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name: _____		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	Paid from Underwriter's Fee	
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee) Name: <u>BOKF, National Association, Lincoln, Nebraska</u>		\$750.00
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.)	Paid from Underwriter's Fee	
TOTAL (1 through 9)	\$40,625.00	\$750.00

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
► See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name HAMILTON COUNTY, NEBRASKA		2 Issuer's employer identification number (EIN) 47-6006468
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1111 13TH STREET	Room/suite	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code AURORA, NEBRASKA 68818		7 Date of issue DECEMBER 18, 2012
8 Name of issue HIGHWAY ALLOCATION FUND PLEDGE BONDS, SERIES 2012		9 CUSIP number 407234 BH5
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) PATRICIA ANDERSON, COUNTY CLERK		10b Telephone number of officer or other employee shown on 10a 402-694-3443

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13	\$2,500,000	.00
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ►	18		
19 If obligations are TANs or RANs, check only box 19a			<input type="checkbox"/>
If obligations are BANs, check only box 19b			<input type="checkbox"/>
20 If obligations are in the form of a lease or installment sale, check box			<input type="checkbox"/>

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	06/15/2022	\$ 2,500,000.00	\$ 2,500,000.00	5.3097 years	1.4496 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest	22	0	.00
23 Issue price of entire issue (enter amount from line 21, column (b))	23	2,500,000	.00
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	40,625	.00
25 Proceeds used for credit enhancement	25	0	.00
26 Proceeds allocated to reasonably required reserve or replacement fund	26	0	.00
27 Proceeds used to currently refund prior issues	27	0	.00
28 Proceeds used to advance refund prior issues	28	0	.00
29 Total (add lines 24 through 28)	29	40,625	.00
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	2,459,375	.00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded	n/a	years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	n/a	years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	n/a	
34 Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	n/a	

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0	.00
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	0	.00
b	Enter the final maturity date of the GIC ▶ _____			
c	Enter the name of the GIC provider ▶ _____			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	0	.00
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:			
b	Enter the date of the master pool obligation ▶ _____			
c	Enter the EIN of the issuer of the master pool obligation ▶ _____			
d	Enter the name of the issuer of the master pool obligation ▶ _____			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box			<input checked="" type="checkbox"/>
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box			<input type="checkbox"/>
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:			
b	Name of hedge provider ▶ _____			
c	Type of hedge ▶ _____			
d	Term of hedge ▶ _____			
42	If the issuer has superintegrated the hedge, check box			<input type="checkbox"/>
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box			<input checked="" type="checkbox"/>
44	If the issuer has established written procedures to monitor the requirements of section 148, check box			<input checked="" type="checkbox"/>
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement ▶ _____			
b	Enter the date the official intent was adopted ▶ _____			

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
	Signature of issuer's authorized representative _____ Date	December 18, 2012	Patricia Anderson, County Clerk Type or print name and title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			



D.A. Davidson & Co.
member SIPC



December 7, 2012

Alicia Feist, Bond Registrar
Nebraska State Auditor's Office
Nebraska State Capitol Bldg.
Lincoln, NE 68508

RE: \$2,500,000 Hamilton County, Nebraska
Highway Allocation Fund Pledge Bonds, Series 2012
Closing: Tuesday, December 18, 2012

Dear Alicia:

Please find enclosed the following documents in regards to the issue outlined above, dated December 18, 2012 and scheduled to close December 18, 2012:

- Filing Information Form
- Bond Debt Service Schedule
- Cost of Bond Issuance Form
- IRS Form 8038-G

Please date stamp and return one copy to my attention.

If you have any questions, please give me a call at (402) 392-7972. Thank you.

Sincerely,

Catie Mahaffey
Senior Public Finance Assistant
cmahaffey@dadco.com

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