



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

December 18, 2012

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for City of Tekamah, Nebraska, General Obligation Library Bonds, Series 2012. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)

Alicia Feist, Bond Registrar

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509

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From:

D.A. Davidson & Co.
1111 North 102nd Court
Suite 300
Omaha, Nebraska 68114

Filing Information

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: City of Tekamah, Nebraska

Title or Designation of Bonds: General Obligation Library Bonds, Series 2012

Date of Bonds: December 17, 2012

Principal Amount of Bonds Initially Issued: \$200,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
Treasurer of the City of Tekamah

Principal purpose for which bonds were issued:

For paying a portion of the cost of constructing improvements to the Municipal Library consisting of a building addition, which eliminates accessibility barriers, and providing necessary equipment and furnishings, and for other related project costs, and to pay costs of issuance and underwriting of the Bonds.

COST OF BOND ISSUANCE

ISSUER: \$200,000 City of Tekamah, Nebraska, General Obligation Library Bonds, Series 2012

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: D.A. Davidson & Co.	\$ 3,000.00	\$
2. BOND COUNSEL Name: <u>Baird Holm, LLP</u>	\$ 750.00	\$
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: Type:	\$	\$
4. FINANCIAL ADVISOR FEE Name:	\$	\$
5. RATING AGENCY FEE Name:	\$	\$
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:	\$	\$
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	Paid by Underwriter	\$
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee).	\$	\$
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	Paid by Underwriter	\$
TOTAL (1 through 9)	\$ 3,750.00	\$

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name City of Tekamah		2 Issuer's employer identification number (EIN) 47-6006387	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) 1315 K Street	Room/suite	5 Report number (For IRS Use Only) 3	
6 City, town, or post office, state, and ZIP code Tekamah, NE 68061		7 Date of Issue December 17, 2012	
8 Name of Issue General Obligation Library Bonds, Series 2012		9 CUSIP number 879097 CN1	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Heidi Lindberg, City Clerk		10b Telephone number of officer or other employee shown on 10a (402) 374-2521	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.

11 Education	11	
12 Health and hospital	12	
13 Transportation	13	
14 Public safety	14	
15 Environment (including sewage bonds)	15	
16 Housing	16	
17 Utilities	17	
18 Other. Describe ► Improvements to City Library	18	\$200,000
19 If obligations are TANs or RANs, check only box 19a		<input type="checkbox"/>
If obligations are BANs, check only box 19b		<input type="checkbox"/>
20 If obligations are in the form of a lease or installment sale, check box		<input type="checkbox"/>

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	January 15, 2028	\$ 200,000	\$ 200,000	9.05278 years	2.4368%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest	22	0.00
23	Issue price of entire issue (enter amount from line 21, column (b))	23	200,000.00
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	3,750.00
25	Proceeds used for credit enhancement	25	0
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0
27	Proceeds used to currently refund prior issues	27	0
28	Proceeds used to advance refund prior issues	28	0
29	Total (add lines 24 through 28)	29	3,750.00
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	196,250.00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31	Enter the remaining weighted average maturity of the bonds to be currently refunded	_____ years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	_____ years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	_____
34	Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	_____

Part VI Miscellaneous

- | | | |
|------------|--|-----|
| 35 | | n/a |
| 36a | | n/a |
| 37 | | n/a |
- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)
- b** Enter the final maturity date of the GIC ▶ _____
- c** Enter the name of the GIC provider ▶ _____
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box and enter the following information:
- b** Enter the date of the master pool obligation ▶ _____
- c** Enter the EIN of the issuer of the master pool obligation ▶ _____
- d** Enter the name of the issuer of the master pool obligation ▶ _____
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box
- 41a** If the issuer has identified a hedge, check here and enter the following information:
- b** Name of hedge provider ▶ _____
- c** Type of hedge ▶ _____
- d** Term of hedge ▶ _____
- 42** If the issuer has superintegrated the hedge, check box
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here and enter the amount of reimbursement ▶ _____
- b** Enter the date the official intent was adopted ▶ _____

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	▶ _____	Date	▶ _____	
	Signature of issuer's authorized representative		Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		


CITY OF TEKAMAH, NEBRASKA
 GENERAL OBLIGATION LIBRARY BONDS, SERIES 2013
 FUNDS BALANCE OF COST OF LIBRARY PROJECT

 Debt Service Schedule

Date	Principal	Coupon	Interest	Period Total	Fiscal Total
7/15/13			2,506.11	2,506.11	2,506.11
1/15/14	5,000.00	1.150000	2,168.75	7,168.75	9,308.75
7/15/14			2,140.00	2,140.00	
1/15/15	10,000.00	1.150000	2,140.00	12,140.00	14,222.50
7/15/15			2,082.50	2,082.50	
1/15/16	10,000.00	1.150000	2,082.50	12,082.50	14,107.50
7/15/16			2,025.00	2,025.00	
1/15/17	10,000.00	1.150000	2,025.00	12,025.00	13,992.50
7/15/17			1,967.50	1,967.50	
1/15/18	10,000.00	1.150000	1,967.50	11,967.50	13,877.50
7/15/18			1,910.00	1,910.00	
1/15/19	15,000.00	1.800000	1,910.00	16,910.00	18,107.50
7/15/19			1,775.00	1,775.00	
1/15/20	15,000.00	1.800000	1,775.00	16,775.00	18,685.00
7/15/20			1,775.00	1,775.00	
1/15/21	15,000.00	1.800000	1,640.00	16,640.00	18,415.00
7/15/21			1,505.00	1,505.00	
1/15/22	15,000.00	2.600000	1,505.00	16,505.00	18,145.00
7/15/22			1,310.00	1,310.00	
1/15/23	15,000.00	2.600000	1,310.00	16,310.00	17,815.00
7/15/23			1,115.00	1,115.00	
1/15/24	15,000.00	2.600000	1,115.00	16,115.00	17,425.00
7/15/24			920.00	920.00	
1/15/25	15,000.00	2.600000	920.00	15,920.00	17,035.00
7/15/25			725.00	725.00	
1/15/26	15,000.00	2.900000	725.00	15,725.00	16,645.00
7/15/26			507.50	507.50	
1/15/27	15,000.00	2.900000	507.50	15,507.50	16,232.50
7/15/27			290.00	290.00	
1/15/28	20,000.00	2.900000	290.00	20,290.00	15,797.50
7/15/28					20,290.00
ACCRUED	200,000.00		44,499.86	244,499.86	
					244,499.86

Dated 12/17/12 with Delivery of 12/17/12
 Bond Years 1,810,556
 Average Coupon 2.457801
 Average Life 9.052778
 N I C % 2.457801 % Using 100.0000000
 Weighted Bond Years 1,810.556
 Weighted Average Life 9.052778
 Weighted N I C % 2.457801 % Using 100.0000000
 T I C % 2.436847 % From Delivery Date
 Arbitrage Yield 2.436847 %

Filename: TEKAMAH Key: LIB2012B

 D.A. Davidson & Co.
 Phillip A. Lorenzen
 Vice President, Public Finance
 1111 North 102nd Court, Suite 300
 Omaha, NE 68114
 (402) 392-7902 / 1-800-617-2864

Final Calculation




D.A. Davidson & Co.
member SIPC

December 13, 2012

Ashley Colee
Auditor of Public Accounts
State Capitol, Suite 2303
PO Box 98917
Lincoln, Nebraska 68509

RE: City of Tekamah, Nebraska
\$200,000 General Obligation Library Bonds, Series 2012
Closing: December 17, 2012

Dear Ashley:

Please find enclosed the following documents in regards to the issue outlined above, dated and scheduled to close on December 17, 2012:

- Filing Information Form
- Bond Debt Service Schedule
- Cost of Bond Issuance Form
- IRS 8038-G Form

Please certify and return one copy to my attention.

If you have any questions, please contact me at (402) 392-7973. Thank you.

Sincerely,

Tonya Frahm
Public Finance Associate
tsmith@dadco.com

enclosures