NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

Mike Foley
State Auditor

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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

January 22, 2013

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for City of Omaha Public Facilities Corporation, Lease Revenue Bonds (Police Cruiser Projects) Series 2012B. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)

Alicia Feist, Bond Registrar

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CERTIFICATE OF ISSUANCE

I, the undersigned, President of the CITY OF OMAHA PUBLIC FACILITIES CORPORATION, a nonprofit corporation organized under the laws of the State of Nebraska (the "Public Facilities Corporation") DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. ***Name of Issuer***: City of Omaha Public Facilities Corporation.

2. ***Title of Bonds***: City of Omaha Public Facilities Corporation Lease Revenue Bonds (Milton R. Abrahams Branch Library Project) Series 2012A and Lease Revenue Bonds (Police Cruiser Projects) Series 2012B.

3. ***Form of Bonds***: Fully registered without coupons.

4. ***Aggregate Principal Amount of Bonds***: $5,265,000.

5. ***Maturity Schedule and Interest Rates***:

$470,000
City of Omaha Public Facilities Corporation
Lease Revenue Bonds
(Milton R. Abrahams Branch Library Project)
Series 2012A

Maturity Date (November 15)	Principal Amount	Interest Rate
2022	$205,000	2.00%
2032	265,000	3.00

$4,795,000
City of Omaha Public Facilities Corporation
Lease Revenue Bonds
(Police Cruiser Projects)
Series 2012B

Maturity Date	Principal Amount	Interest Rate
May 15, 2013	$ 10,000	2.00%
November 15, 2013	930,000	2.00
May 15, 2014	940,000	3.00
November 15, 2014	955,000	4.00
May 15, 2015	975,000	2.00
November 15, 2015	985,000	3.00

6. *Interest Payment Dates*: Semiannually, on May 15 and November 15 of each year, commencing May 15, 2013.

7. *Place of Bond Payment*: Principal: First National Bank of Omaha, Nebraska, as Trustee; Interest: By check, draft or wire transfer to the registered owner at his address as it appears on the Bond registration books on May 1 or November 1 or at such other address as is furnished to the Trustee in writing by such registered owner.

8. *Purpose of Bonds*: Provide funds for use by the Public Facilities Corporation, on behalf of the City of Omaha, to pay all or a portion of the costs of acquiring and equipping police cruiser vehicles for the City of Omaha, Nebraska, and acquiring, constructing, furnishing and equipping improvements to such City's public library facilities in Omaha, Nebraska.

IN WITNESS WHEREOF, I have hereunto set my hand on behalf of City of Omaha Public Facilities Corporation this 13th day of December, 2012.

CITY OF OMAHA PUBLIC FACILITIES CORPORATION

By ______________________
Brook Bench
President

[Signature page to Certificate of Issuance]

Cost of Bond Issuance
(Lease Purchase, Series 2012A and Series 2012B)

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. **Underwriter's Fee (including expenses, management fee and underwriter's discount):** D.A. Davidson & Co.	$ 36,855.00	$
2. **Bond Counsel:** Kutak Rock LLP	$11,475.92	$
3. **Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any)** **Name and type:**	$	$
4. **Financial Advisor Fee:**	$	$
5. **Rating Agency Fee:**		
Name: Standard and Poor's	$10,400.00	$
Name: Moody's	$ 9,800.00	$
6. **Bond Insurance/Credit Enhancement Fee:** **Name:**	$	$
7. **Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):**	$	$
8. **Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee):** First National Bank of Omaha	$ 2,000.00	$
9. **Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.):**	$ 1,607.46	$
Total (1 through 9)	$72,138.38	$

Form **8038-G** (Rev. September 2011) Department of the Treasury Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ **Under Internal Revenue Code section 149(e)**

▶ **See separate instructions.**

Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority — If Amended Return, check here ▶ ☐

1 Issuer's name **City of Omaha Public Facilities Corporation**	2 Issuer's employer identification number (EIN) **72-1601115**
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) **Al Herink, City of Omaha Comptroller**	3b Telephone number of other person shown on 3a **(402) 444-5415**
4 Number and street (or P.O. box if mail is not delivered to street address) — Room/suite **1819 Farnam Street**	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code **Omaha, NE 68183**	7 Date of issue December 13, 2012
8 Name of issue **Lease Revenue Bonds (Milton R. Abrahams Branch Library Project) Series 2012A and (Police Cruisers Project) Series 2012B**	9 CUSIP number **681785 FE6**
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) **Paul D. Kratz, Esq. City Attorney**	10b Telephone number of officer or other employee shown on 10a **(402) 444-5118**

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11 Education	11		
12 Health and hospital	12		
13 Transportation	13		
14 Public safety	14		
15 Environment (including sewage bonds)	15		
16 Housing	16		
17 Utilities	17		
18 Other. Describe ▶ Building and Equipment on behalf of the City of Omaha, Nebraska	18	5,466,961	55
19 If obligations are TANs or RANs, check only box 19a ▶ ☐			
If obligations are BANs, check only box 19b ▶ ☐			
20 If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	11/15/2032	$5,466,961.55	$5,265,000	2.7315 years	1.3700%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22 Proceeds used for accrued interest			22	0	00
23 Issue price of entire issue (enter amount from line 21, column (b))			23	5,466,961	55
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	72,320 00			
25 Proceeds used for credit enhancement	25	0 00			
26 Proceeds allocated to reasonably required reserve or replacement fund	26	0 00			
27 Proceeds used to currently refund prior issues	27	0 00			
28 Proceeds used to advance refund prior issues	28	0 00			
29 Total (add lines 24 through 28)			29	72,320	00
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			30	5,394,641	55

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	N/A years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	N/A years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	N/A
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	N/A

4842-2081-0770.1

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	0
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	0
b	Enter the final maturity date of the GIC ▶		
c	Enter the name of the GIC provider ▶		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	0

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶☐ and enter the following information:

b Enter the date of the master pool obligation ▶

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ▶$[See Schedule I]

b Enter the date the official intent was adopted ▶ [See Schedule I]

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] 12/13/2012 ▶ Andrew Brott, Secretary/Treasurer

Signature of issuer's authorized representative — Date — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	[signature]	12/13/2012	☐	P01086212
Firm's name ▶Kutak Rock LLP			Firm's EIN ▶47:0597598	
Firm's address ▶1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

SCHEDULE I

REIMBURSABLE EXPENDITURES

DATES OF OFFICIAL INTENT RESOLUTIONS	REIMBURSEMENT AMOUNT
Series 2012A (Library Project): August 10, 2010	$454,792.75
Series 2012B (Police Cruiser Project): April 12, 2012	$385,539.00

KUTAK ROCK LLP

THE OMAHA BUILDING
1650 FARNAM STREET

OMAHA, NE 68102-2186

402-346-6000
FACSIMILE 402-346-1148

www.kutakrock.com

JOLAYNE R. HOLZAPFEL
jolayne.holzapfel@kutakrock.com

January 16, 2013

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Bond Registrar
Office of State Auditor of Public Accounts
Suite 2303
PO Box 98917
State Capitol Building
Lincoln, NE 68509

$470,000
City of Omaha Public Facilities Corporation
Lease Revenue Bonds
(Milton R. Abrahams Branch Library Project)
Series 2012A

$4,795,000
City of Omaha Public Facilities Corporation
Lease Revenue Bonds
(Police Cruiser Projects) Series 2012B

Ladies and Gentlemen:

We have served as Bond Counsel in connection with the above-referenced bonds for the City of Omaha, Nebraska. Enclosed in compliance with Section 10-140, Reissue Revised Statutes of 1997, as amended, is the Certificate of Issuance dated December 13, 2012, along with a completed Cost of Bond Issuance form and Form 8038-G. Please provide me with your office's Registration Certificate in the enclosed self-addressed envelope.

Please let me know if you require any additional information. Thank you.

Sincerely,

Jolayne R Holzapfel

Jolayne R. Holzapfel
Paralegal

Enclosures

4839-2648-8594.1