



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

Mike Foley
State Auditor

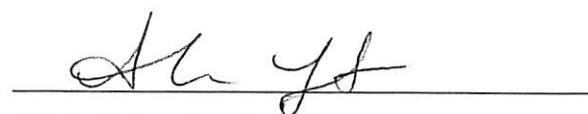
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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

February 4, 2013

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for Village of Winslow, Nebraska, Various Purpose Bonds, Series 2013. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)


Alicia Feist, Bond Registrar

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State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509



From:

D.A. Davidson & Co.
1111 North 102nd Court
Suite 300
Omaha, NE 68114

Filing Information

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: Village of Winslow, Nebraska

Title or Designation of Bonds: Various Purpose Bonds, Series 2013

Date of Bonds: February 1, 2013

Principal Amount of Bonds Initially Issued: \$263,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
The Fremont National Bank and Trust Company, Fremont,
Nebraska

Principal purpose for which bonds were issued:

The Bonds are being issued for the purpose of paying the costs of certain water improvements associated therewith, including the refunding of approximately \$65,000 of prior indebtedness issued to finance certain of such water improvements.

COST OF BOND ISSUANCE

ISSUER: \$263,000 VILLAGE OF WINSLOW, NEBRASKA
 Various Purpose Bonds, Series 2013

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE <small>(including expenses, management fee and underwriter's discount)</small> Name: <u>D.A. Davidson & Co.</u>	\$5,654.50	
2. BOND COUNSEL Name: <u>Gilmore & Bell, P.C.</u>	\$1,500.00	
3. OTHER COUNSEL <small>(underwriter's counsel, special counsel, etc.)</small> Name: Type:		
4. FINANCIAL ADVISOR FEE Name: _____		
5. RATING AGENCY FEE Name:		
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	\$875.00	
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee). <u>The Fremont National Bank and Trust Company</u>	\$1,000.00	
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	Included in Underwriter's Fee	
TOTAL (1 through 9)	\$9,029.50	-0-

BOND DEBT SERVICE

VILLAGE OF WINSLOW, NEBRASKA GENERAL OBLIGATION BONDS, SERIES 2013

\$190K New Money Projects

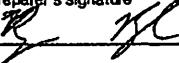
Pay & Cancel Refunding of Ser. 1998 Water G.O. Bonds (USDA - Estimated Debt Service)
BQ, Non-Rated, Level debt, 2037 Final Maturity
Final Pricing (Psc5)

Dated Date 02/01/2013
 Delivery Date 02/01/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2013			3,825.33	3,825.33	
12/15/2013	6,000	3.500%	5,138.50	11,138.50	14,963.83
06/15/2014			5,033.50	5,033.50	
12/15/2014	7,000	3.500%	5,033.50	12,033.50	17,067.00
06/15/2015			4,911.00	4,911.00	
12/15/2015	7,000	3.500%	4,911.00	11,911.00	16,822.00
06/15/2016			4,788.50	4,788.50	
12/15/2016	8,000	3.500%	4,788.50	12,788.50	17,577.00
06/15/2017			4,648.50	4,648.50	
12/15/2017	8,000	3.500%	4,648.50	12,648.50	17,297.00
06/15/2018			4,508.50	4,508.50	
12/15/2018	8,000	3.500%	4,508.50	12,508.50	17,017.00
06/15/2019			4,368.50	4,368.50	
12/15/2019	8,000	3.500%	4,368.50	12,368.50	16,737.00
06/15/2020			4,228.50	4,228.50	
12/15/2020	8,000	3.500%	4,228.50	12,228.50	16,457.00
06/15/2021			4,088.50	4,088.50	
12/15/2021	9,000	3.500%	4,088.50	13,088.50	17,177.00
06/15/2022			3,931.00	3,931.00	
12/15/2022	9,000	3.500%	3,931.00	12,931.00	16,862.00
06/15/2023			3,773.50	3,773.50	
12/15/2023	9,000	3.500%	3,773.50	12,773.50	16,547.00
06/15/2024			3,616.00	3,616.00	
12/15/2024	9,000	3.500%	3,616.00	12,616.00	16,232.00
06/15/2025			3,458.50	3,458.50	
12/15/2025	11,000	3.500%	3,458.50	14,458.50	17,917.00
06/15/2026			3,266.00	3,266.00	
12/15/2026	11,000	3.500%	3,266.00	14,266.00	17,532.00
06/15/2027			3,073.50	3,073.50	
12/15/2027	11,000	3.500%	3,073.50	14,073.50	17,147.00
06/15/2028			2,881.00	2,881.00	
12/15/2028	11,000	4.300%	2,881.00	13,881.00	16,762.00
06/15/2029			2,644.50	2,644.50	
12/15/2029	12,000	4.300%	2,644.50	14,644.50	17,289.00
06/15/2030			2,386.50	2,386.50	
12/15/2030	12,000	4.300%	2,386.50	14,386.50	16,773.00
06/15/2031			2,128.50	2,128.50	
12/15/2031	12,000	4.300%	2,128.50	14,128.50	16,257.00
06/15/2032			1,870.50	1,870.50	
12/15/2032	13,000	4.300%	1,870.50	14,870.50	16,741.00
06/15/2033			1,591.00	1,591.00	
12/15/2033	13,000	4.300%	1,591.00	14,591.00	16,182.00
06/15/2034			1,311.50	1,311.50	
12/15/2034	14,000	4.300%	1,311.50	15,311.50	16,623.00
06/15/2035			1,010.50	1,010.50	
12/15/2035	15,000	4.300%	1,010.50	16,010.50	17,021.00
06/15/2036			688.00	688.00	
12/15/2036	16,000	4.300%	688.00	16,688.00	17,376.00
06/15/2037			344.00	344.00	
12/15/2037	16,000	4.300%	344.00	16,344.00	16,688.00
	263,000		158,063.83	421,063.83	421,063.83

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	n/a
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	n/a
b	Enter the final maturity date of the GIC ► n/a		
c	Enter the name of the GIC provider ► n/a		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	n/a
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ► <input type="checkbox"/> and enter the following information:		
b	Enter the date of the master pool obligation ► n/a		
c	Enter the EIN of the issuer of the master pool obligation ► n/a		
d	Enter the name of the issuer of the master pool obligation ► n/a		
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box		► <input checked="" type="checkbox"/>
40	If the issuer has elected to pay a penalty in lieu of arbitration rebate, check box		► <input type="checkbox"/>
41a	If the Issuer has identified a hedge, check here ► <input type="checkbox"/> and enter the following information:		
b	Name of hedge provider ► n/a		
c	Type of hedge ► n/a		
d	Term of hedge ► n/a		
42	If the issuer has superintegrated the hedge, check box		► <input type="checkbox"/>
43	If the Issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box		► <input checked="" type="checkbox"/>
44	If the Issuer has established written procedures to monitor the requirements of section 148, check box		► <input checked="" type="checkbox"/>
45a	If some portion of the proceeds was used to reimburse expenditures, check here ► <input checked="" type="checkbox"/> and enter the amount of reimbursement	42,100.00	
b	Enter the date the official intent was adopted ► 10/08/2012		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the Issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	 February 1, 2013			
	Signature of Issuer's authorized representative	Date	Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Ryan Boatright		1-30-2013	PTIN P01215216
	Firm's name ► Gilmore & Bell, P.C.		Firm's EIN ► 43-1611738	
	Firm's address ► 2405 Grand Blvd., Ste 1100, Kansas City, MO 64108		Phone no. 816-221-1000	