



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

February 4, 2013

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for Village of Winslow, Nebraska, Various Purpose Bonds, Series 2013. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)



Alicia Feist, Bond Registrar

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State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509



From:

D.A. Davidson & Co.
1111 North 102nd Court
Suite 300
Omaha, NE 68114

Filing Information

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: Village of Winslow, Nebraska

Title or Designation of Bonds: Various Purpose Bonds, Series 2013

Date of Bonds: February 1, 2013

Principal Amount of Bonds Initially Issued: \$263,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
The Fremont National Bank and Trust Company, Fremont, Nebraska

Principal purpose for which bonds were issued:

The Bonds are being issued for the purpose of paying the costs of certain water improvements associated therewith, including the refunding of approximately \$65,000 of prior indebtedness issued to finance certain of such water improvements.

COST OF BOND ISSUANCE

ISSUER: \$263,000 VILLAGE OF WINSLOW, NEBRASKA
Various Purpose Bonds, Series 2013

COST ITEM	PAID FROM BOND PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson & Co.</u>	\$5,654.50	
2. BOND COUNSEL Name: <u>Gilmore & Bell, P.C.</u>	\$1,500.00	
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: Type:		
4. FINANCIAL ADVISOR FEE Name: _____		
5. RATING AGENCY FEE Name:		
6. BOND INSURANCE/CREDIT ENHANCEMENT FEE Name:		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	\$875.00	
8. TRUSTEE FEES (e.g. opening trustee fee, escrow agent fee, paying agent fee). <u>The Fremont National Bank and Trust Company</u>	\$1,000.00	
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	Included in Underwriter's Fee	
TOTAL (1 through 9)	\$9,029.50	-0-

BOND DEBT SERVICE
VILLAGE OF WINSLOW, NEBRASKA
GENERAL OBLIGATION BONDS, SERIES 2013

\$190K New Money Projects
Pay & Cancel Refunding of Ser. 1998 Water G.O. Bonds (USDA - Estimated Debt Service)
BQ, Non-Rated, Level debt, 2037 Final Maturity
Final Pricing (Psc5)

Dated Date 02/01/2013
Delivery Date 02/01/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2013			3,825.33	3,825.33	
12/15/2013	6,000	3.500%	5,138.50	11,138.50	14,963.83
06/15/2014			5,033.50	5,033.50	
12/15/2014	7,000	3.500%	5,033.50	12,033.50	17,067.00
06/15/2015			4,911.00	4,911.00	
12/15/2015	7,000	3.500%	4,911.00	11,911.00	16,822.00
06/15/2016			4,788.50	4,788.50	
12/15/2016	8,000	3.500%	4,788.50	12,788.50	17,577.00
06/15/2017			4,648.50	4,648.50	
12/15/2017	8,000	3.500%	4,648.50	12,648.50	17,297.00
06/15/2018			4,508.50	4,508.50	
12/15/2018	8,000	3.500%	4,508.50	12,508.50	17,017.00
06/15/2019			4,368.50	4,368.50	
12/15/2019	8,000	3.500%	4,368.50	12,368.50	16,737.00
06/15/2020			4,228.50	4,228.50	
12/15/2020	8,000	3.500%	4,228.50	12,228.50	16,457.00
06/15/2021			4,088.50	4,088.50	
12/15/2021	9,000	3.500%	4,088.50	13,088.50	17,177.00
06/15/2022			3,931.00	3,931.00	
12/15/2022	9,000	3.500%	3,931.00	12,931.00	16,862.00
06/15/2023			3,773.50	3,773.50	
12/15/2023	9,000	3.500%	3,773.50	12,773.50	16,547.00
06/15/2024			3,616.00	3,616.00	
12/15/2024	9,000	3.500%	3,616.00	12,616.00	16,232.00
06/15/2025			3,458.50	3,458.50	
12/15/2025	11,000	3.500%	3,458.50	14,458.50	17,917.00
06/15/2026			3,266.00	3,266.00	
12/15/2026	11,000	3.500%	3,266.00	14,266.00	17,532.00
06/15/2027			3,073.50	3,073.50	
12/15/2027	11,000	3.500%	3,073.50	14,073.50	17,147.00
06/15/2028			2,881.00	2,881.00	
12/15/2028	11,000	4.300%	2,881.00	13,881.00	16,762.00
06/15/2029			2,644.50	2,644.50	
12/15/2029	12,000	4.300%	2,644.50	14,644.50	17,289.00
06/15/2030			2,386.50	2,386.50	
12/15/2030	12,000	4.300%	2,386.50	14,386.50	16,773.00
06/15/2031			2,128.50	2,128.50	
12/15/2031	12,000	4.300%	2,128.50	14,128.50	16,257.00
06/15/2032			1,870.50	1,870.50	
12/15/2032	13,000	4.300%	1,870.50	14,870.50	16,741.00
06/15/2033			1,591.00	1,591.00	
12/15/2033	13,000	4.300%	1,591.00	14,591.00	16,182.00
06/15/2034			1,311.50	1,311.50	
12/15/2034	14,000	4.300%	1,311.50	15,311.50	16,623.00
06/15/2035			1,010.50	1,010.50	
12/15/2035	15,000	4.300%	1,010.50	16,010.50	17,021.00
06/15/2036			688.00	688.00	
12/15/2036	16,000	4.300%	688.00	16,688.00	17,376.00
06/15/2037			344.00	344.00	
12/15/2037	16,000	4.300%	344.00	16,344.00	16,688.00
	263,000		158,063.83	421,063.83	421,063.83

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)

► See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name Village of Winslow, Nebraska		2 Issuer's employer identification number (EIN) 47-6044379	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) Michael G. Rogers, Bond Counsel		3b Telephone number of other person shown on 3a 402-991-9450	
4 Number and street (or P.O. box if mail is not delivered to street address) 450 Regency Parkway	Room/suite 320	5 Report number (For IRS Use Only) 3	
6 City, town, or post office, state, and ZIP code Omaha, Nebraska 68114		7 Date of issue 02/01/2013	
8 Name of issue Various Purpose Bonds, Series 2013		9 CUSIP number 975498 AJ5	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Robert Bechtal, Treasurer		10b Telephone number of officer or other employee shown on 10a 402-654-3538	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.			
11 Education		11	
12 Health and hospital		12	
13 Transportation		13	
14 Public safety		14	
15 Environment (including sewage bonds)		15	53,805 90
16 Housing		16	
17 Utilities		17	209,194 10
18 Other. Describe ►		18	
19 If obligations are TANs or RANs, check only box 19a	<input type="checkbox"/>		
If obligations are BANs, check only box 19b	<input type="checkbox"/>		
20 If obligations are in the form of a lease or installment sale, check box	<input type="checkbox"/>		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	12/15/2037	\$ 263,000.00	\$ 263,000.00	14.758 years	4.0410 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)					
22	Proceeds used for accrued interest		22	0	00
23	Issue price of entire issue (enter amount from line 21, column (b))		23	263,000	00
24	Proceeds used for bond issuance costs (including underwriters' discount)	24 9,029 50			
25	Proceeds used for credit enhancement	25 0 00			
26	Proceeds allocated to reasonably required reserve or replacement fund	26 0 00			
27	Proceeds used to currently refund prior issues	27 63,868 60			
28	Proceeds used to advance refund prior issues	28 0 00			
29	Total (add lines 24 through 28)		29	72,898	10
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)		30	190,101	90

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.			
31	Enter the remaining weighted average maturity of the bonds to be currently refunded	► 14.0803 years	
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	► N/A years	
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	► 02/01/2013	
34	Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	01/08/1998	


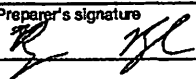
For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 63773S

Form 8038-G (Rev. 9-2011)

Part VI Miscellaneous

- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) **35** n/a
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) **36a** n/a
- b** Enter the final maturity date of the GIC ▶ n/a
- c** Enter the name of the GIC provider ▶ n/a
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units **37** n/a
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box ☐ and enter the following information:
- b** Enter the date of the master pool obligation ▶ n/a
- c** Enter the EIN of the issuer of the master pool obligation ▶ n/a
- d** Enter the name of the issuer of the master pool obligation ▶ n/a
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ☒
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ☐
- 41a** If the issuer has identified a hedge, check here ☐ and enter the following information:
- b** Name of hedge provider ▶ n/a
- c** Type of hedge ▶ n/a
- d** Term of hedge ▶ n/a
- 42** If the issuer has superintegrated the hedge, check box ☐
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ☒
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box ☒
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here ☒ and enter the amount of reimbursement 42,100.00
- b** Enter the date the official intent was adopted ▶ 10/08/2012

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	 Signature of issuer's authorized representative		February 1, 2013 Date	
Paid Preparer Use Only	Print/Type preparer's name Ryan Boatright		Preparer's signature 	
	Firm's name ▶ Gilmore & Bell, P.C.		Date 1-30-2013	
	Firm's address ▶ 2405 Grand Blvd., Ste 1100, Kansas City, MO 64108		Check <input type="checkbox"/> if self-employed	
	Firm's EIN ▶ 43-1611738		PTIN P01215216	
		Phone no. 816-221-1000		