



## NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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Mike Foley  
State Auditor

Mike.Foley@nebraska.gov  
P.O. Box 98917  
State Capitol, Suite 2303  
Lincoln, Nebraska 68509  
402-471-2111, FAX 402-471-3301  
www.auditors.state.ne.us

STATE OF NEBRASKA  
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

March 28, 2013

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for Sanitary and Improvement District No. 289 of Sarpy County, Nebraska, General Obligation Bonds, Series 2013. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)

  
\_\_\_\_\_  
Alicia Feist, Bond Registrar



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(SEAL)

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Alicia Feist, Bond Registrar

**TO:** State Auditor of Public Accounts  
Capitol Building, Suite 2303  
P. O. Box 98917  
Lincoln, NE 68509

**FROM:** D.A. Davidson & Co.  
Attn: Marla Erixon (402-392-7905)  
1111 North 102<sup>nd</sup> Court, Suite 300  
Omaha, NE 68114

**FILING INFORMATION**

Name of Underwriter: D.A. Davidson & Co.  
Name of Issuer: Sanitary and Improvement District No. 289 of Douglas County, NE  
Title/Designation of Bonds: General Obligation Bonds, Series 2013  
Date of Bonds: April 15, 2013  
Principal Amount of Bonds Issued: \$380,000.00  
Paying Agent and Registrar: First National Bank of Omaha, Omaha, Nebraska  
Purpose Bonds were Issued: Calling Outstanding Construction Fund Warrants

<b>MATURING:</b>				
<b>April 15,</b>	<b>COUPON</b>	<b>YIELD</b>	<b>AMOUNT</b>	<b>CUSIP</b>
2017	2.00%	Par	10,000	80378WAU9
2018	2.15%	Par	10,000	80378WAV7
2019	2.30%	Par	10,000	80378WAW5
2020	2.50%	Par	10,000	80378WAX3
2021	2.70%	Par	15,000	80378WAY1
2022	2.90%	Par	15,000	80378WAZ8
2023	3.10%	Par	15,000	80378WBA2
2024	3.30%	Par	15,000	80378WBB0
2025	3.40%	Par	20,000	80378WBC8
2026	3.50%	Par	20,000	80378WBD6
2027	3.55%	Par	20,000	80378WBE4
2028	3.65%	Par	20,000	80378WBF1
2029	3.70%	Par	25,000	80378WBG9
2030	3.75%	Par	25,000	80378WBH7
2031	3.80%	Par	25,000	80378WBJ3
2032	3.90%	Par	25,000	80378WBK0
2033	4.00%	Par	100,000	80378WBL8
			380,000	

## COST OF BOND ISSUANCE

**ISSUER:** Sanitary and Improvement District No. 289 of Douglas County, NE General Obligation Bonds, Series 2013, Dated 4-15-2013 \$380,000

<b>COST ITEM</b>	<b>PAID FROM BOND PROCEEDS</b>	<b>PAID FROM OTHER ISSUER FUNDS</b>
1. <b>UNDERWRITER'S FEE</b> (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson &amp; Co.</u>	\$30,394.24	\$7,605.76
2. <b>BOND COUNSEL</b> Name: <u>Baird Holm LLP</u>	\$0	\$1,520.00
3. <b>OTHER COUNSEL</b> Name: Steven Johnson Steven D. Johnson PC LLO 1864 So 155 <sup>th</sup> Circle Omaha, NE 68124 Type: Issuer's Counsel	\$0	\$1,900.00
4. <b>FINANCIAL ADVISOR FEE</b> Name:	\$0	\$0
5. <b>RATING AGENCY FEE</b> Name:	\$0	\$0
6. <b>BOND INSURANCE/CREDIT ENHANCEMENT FEE:</b> Name:	\$0	\$0
7. <b>REGISTRATION FEES</b> (e.g. MSRB fees, CUSIP fees, Blue Sky etc.)	\$0	Paid by underwriter \$0
8. <b>TRUSTEE FEES</b> (e.g. opening trustee fee, escrow agent fee, paying agent fee).	\$0	\$750
9. <b>OTHER COSTS</b> (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	\$0	Paid by underwriter \$0
<b>TOTAL (1 through 9)</b>	<b>\$30,394.24</b>	<b>\$11,775.76</b>

**Information Return for Tax-Exempt Governmental Obligations**

► Under Internal Revenue Code section 149(e)  
 ► See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name <b>Sanitary &amp; Improvement District No. 289 of Sarpy County, Nebraska</b>		2 Issuer's employer identification number (EIN) <b>26-2813549</b>
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) <b>John E. Kuehl</b>		3b Telephone number of other person shown on 3a <b>402-392-7903</b>
4 Number and street (or P.O. box if mail is not delivered to street address) <b>1111 North 102nd Court</b>	Room/suite <b>300</b>	5 Report number (For IRS Use Only) <b>3</b>
6 City, town, or post office, state, and ZIP code <b>Omaha, Nebraska 68114</b>		7 Date of Issue <b>April 15, 2013</b>
8 Name of Issue <b>General Obligation Bonds, Series 2013</b>		9 CUSIP number
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) <b>Patricia K. Reid, Clerk</b>		10b Telephone number of officer or other employee shown on 10a <b>402-315-1880</b>

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.		
11 Education . . . . .	11	
12 Health and hospital . . . . .	12	
13 Transportation . . . . .	13	
14 Public safety . . . . .	14	
15 Environment (including sewage bonds) . . . . .	15	
16 Housing . . . . .	16	
17 Utilities . . . . .	17	
18 Other. Describe ► <b>Various Public Improvements</b>	18	<b>380,000 00</b>
19 If obligations are TANs or RANs, check only box 19a . . . . .	► <input type="checkbox"/>	
If obligations are BANs, check only box 19b . . . . .	► <input type="checkbox"/>	
20 If obligations are in the form of a lease or installment sale, check box . . . . .	► <input type="checkbox"/>	

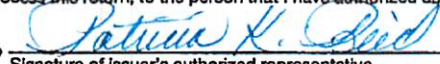
Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	<b>04-15-2033</b>	<b>\$ 380,000</b>	<b>\$ 380,000</b>	<b>14.79 years</b>	<b>3.6781 %</b>

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)						
22	Proceeds used for accrued interest . . . . .				22	<b>-0-</b>
23	Issue price of entire issue (enter amount from line 21, column (b)) . . . . .				23	<b>380,000 00</b>
24	Proceeds used for bond issuance costs (including underwriters' discount) . . . . .		24	<b>30,394</b>	24	
25	Proceeds used for credit enhancement . . . . .		25	<b>-0-</b>		
26	Proceeds allocated to reasonably required reserve or replacement fund . . . . .		26	<b>-0-</b>		
27	Proceeds used to currently refund prior issues . . . . .		27	<b>349,605</b>	76	
28	Proceeds used to advance refund prior issues . . . . .		28	<b>-0-</b>		
29	Total (add lines 24 through 28) . . . . .				29	<b>380,000 00</b>
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) . . . . .				30	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.		
31	Enter the remaining weighted average maturity of the bonds to be currently refunded . . . . .	► <b>1.0752 years</b>
32	Enter the remaining weighted average maturity of the bonds to be advance refunded . . . . .	► <b>N/A years</b>
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) . . . . .	► <b>04/15/2013</b>
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	<b>see attached</b>

**Part VI Miscellaneous**

<b>35</b>	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .	<b>35</b>	-0-
<b>36a</b>	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) . . . . .	<b>36a</b>	-0-
<b>b</b>	Enter the final maturity date of the GIC ▶ _____		
<b>c</b>	Enter the name of the GIC provider ▶ _____		
<b>37</b>	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .	<b>37</b>	-0-
<b>38a</b>	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:		
<b>b</b>	Enter the date of the master pool obligation ▶ _____		
<b>c</b>	Enter the EIN of the issuer of the master pool obligation ▶ _____		
<b>d</b>	Enter the name of the issuer of the master pool obligation ▶ _____		
<b>39</b>	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . .		<input checked="" type="checkbox"/>
<b>40</b>	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . .		<input type="checkbox"/>
<b>41a</b>	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:		
<b>b</b>	Name of hedge provider ▶ _____		
<b>c</b>	Type of hedge ▶ _____		
<b>d</b>	Term of hedge ▶ _____		
<b>42</b>	If the issuer has superintegrated the hedge, check box . . . . .		<input type="checkbox"/>
<b>43</b>	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . .		<input checked="" type="checkbox"/>
<b>44</b>	If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . .		<input checked="" type="checkbox"/>
<b>45a</b>	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement . . . . . ▶ _____		
<b>b</b>	Enter the date the official intent was adopted ▶ _____		

<b>Signature and Consent</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	 Signature of issuer's authorized representative	4/15/13 Date	Patricia K. Reid, Clerk Type or print name and title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶ Baird Holm LLP	Firm's EIN ▶		
	Firm's address ▶ 1500 Woodmen Tower, 1700 Farnam Street, Omaha, NE 68102	Phone no. 402-344-0500		

**SANITARY AND IMPROVEMENT DISTRICT NO. 289  
OF SARPY COUNTY, NEBRASKA**

**Tax ID No. 26-2813549**

**Attachment to IRS Form 8038-G**

**Schedule of dates of issuance of warrants previously issued and now being called.**

**March 30, 2009**

**May 15, 2009**

**July 15, 2009**

## Feist, Alicia

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**From:** Marla Erixon [merixon@dadco.com]  
**Sent:** Tuesday, April 09, 2013 2:12 PM  
**To:** Feist, Alicia  
**Subject:** Correction of Bond Filing  
**Attachments:** SID 289 Bond Filing Confirmation.pdf; SID 489 Bond Filing Confirmation.pdf

Alicia,

We received the State Auditor's Certificate for SID 289 (Book C12 P397) and SID 489 (Book C12 P406). Unfortunately there was an error in the attachments of both of these requests.

SID 289 should be of Sarpy County, NE instead we filed the attachments as Douglas County.

The reverse happened on SID 489, it should be Douglas County, NE instead we filed the attachments as Sarpy County.

Could you please substitute the attached documents and send out corrected Certificates? Please let me know if you have any questions or if you need something else to make these corrections.  
Thank you, Marla

Marla Erixon  
SID Department  
D. A. Davidson & Company  
1111 N 102<sup>nd</sup> Court, Suite 300  
Omaha NE 68114  
402-392-7905  
402-392-8370 fax

Davidson Companies Disclaimer -- 2013-04-09

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# Bond Filing Confirmation

## Please Print For Your Records.

Filing Date / Time : March 27, 2013 14:29:50

Name of Bond Issuer : Sanitary and Improvement District No. 289 of Sarpy County,  
NE

Title or Designation of bonds : General Obligation Bonds, Series 2013

Principal Amount of Bonds Initially Issued: \$380,000

Date of Bonds: April 15, 2013

Name of Underwriter : D A DAVIDSON

Paying Agent : FIRST NATIONAL BANK, OMAHA NE

Mail Registration Certificate to:

Firm : D A DAVIDSON

Attention: MARLA ERIXON

Address: 1111 N 102ND COURT, SUITE 300

City : OMAHA

State : Nebraska

Zip : 68114

Email Address : MERIXON@DADCO.COM

Comments :

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[Webmaster](#)

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## COST OF BOND ISSUANCE

**ISSUER:** Sanitary and Improvement District No. 289 of Sarpy County, NE General Obligation Bonds, Series 2013, Dated 4-15-2013 \$380,000

<b>COST ITEM</b>	<b>PAID FROM BOND PROCEEDS</b>	<b>PAID FROM OTHER ISSUER FUNDS</b>
1. <b>UNDERWRITER'S FEE</b> (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson &amp; Co.</u>	\$30,394.24	\$7,605.76
2. <b>BOND COUNSEL</b> Name: <u>Baird Holm LLP</u>	\$0	\$1,520.00
3. <b>OTHER COUNSEL</b> Name: Steven Johnson Steven D. Johnson PC LLO 1864 So 155 <sup>th</sup> Circle Omaha, NE 68124 Type: Issuer's Counsel	\$0	\$1,900.00
4. <b>FINANCIAL ADVISOR FEE</b> Name:	\$0	\$0
5. <b>RATING AGENCY FEE</b> Name:	\$0	\$0
6. <b>BOND INSURANCE/CREDIT ENHANCEMENT FEE:</b> Name:	\$0	\$0
7. <b>REGISTRATION FEES</b> (e.g. MSRB fees, CUSIP fees, Blue Sky etc.)	\$0	Paid by underwriter \$0
8. <b>TRUSTEE FEES</b> (e.g. opening trustee fee, escrow agent fee, paying agent fee).	\$0	\$750
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<b>TOTAL (1 through 9)</b>	<b>\$30,394.24</b>	<b>\$11,775.76</b>

**TO: State Auditor of Public Accounts**  
**Capitol Building, Suite 2303**  
**P. O. Box 98917**  
**Lincoln, NE 68509**

**FROM: D.A. Davidson & Co.**  
**Attn: Marla Erixon (402-392-7905)**  
**1111 North 102<sup>nd</sup> Court, Suite 300**  
**Omaha, NE 68114**

**FILING INFORMATION**

**Name of Underwriter:** D.A. Davidson & Co.  
**Name of Issuer:** Sanitary and Improvement District No. 289 of Sarpy County, NE  
**Title/Designation of Bonds:** General Obligation Bonds, Series 2013  
**Date of Bonds:** April 15, 2013  
**Principal Amount of Bonds Issued:** \$380,000.00  
**Paying Agent and Registrar:** First National Bank of Omaha, Omaha, Nebraska  
**Purpose Bonds were Issued:** Calling Outstanding Construction Fund Warrants

<b>MATURING:</b>				
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2032	3.90%	Par	25,000	80378WBK0
2033	4.00%	Par	100,000	80378WBL8
			380,000	

**Arnold, Joan**

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**From:** no-reply@egov.com  
**Sent:** Wednesday, March 27, 2013 2:30 PM  
**To:** Herbers, Jeanne; Feist, Alicia  
**Subject:** New Bond Filing  
**Attachments:** E18\_20130415\_380000.pdf; E18\_20130415\_380000.txt

New bond filing for Sanitary and Improvement District No. 289 of Sarpy County, NE

Contact [MERIXON@DADCO.COM](mailto:MERIXON@DADCO.COM)

Mail Registration Certificate to:

D A DAVIDSON

Attention: MARLA ERIXON

1111 N 102ND COURT, SUITE 300

OMAHA Nebraska 68114

Comments