



NEBRASKA AUDITOR OF PUBLIC ACCOUNTS

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STATE OF NEBRASKA
OFFICE OF THE AUDITOR OF PUBLIC ACCOUNTS

April 25, 2013

The office of the Auditor of Public Accounts of the State of Nebraska is in receipt of the bond issuance documents for Hall County School District 0083, Nebraska, Limited Tax Building Improvement Bonds, Series 2013. These documents have been filed pursuant to the requirements of Neb. Rev. Stat. § 10-140 (Reissue 2007).

(SEAL)

Alicia Feist, Bond Registrar

State Auditor of Public Accounts
Capitol Building, Suite 2303
P.O. Box 98917
Lincoln, Nebraska 68509



From:

D.A. Davidson & Co.
1111 N. 102nd Ct.
Suite 300
Omaha, Nebraska 68114

Filing Information

Name of Underwriter: D.A. Davidson & Co.

Name of Issuer: Hall County School District 0083, Nebraska

Title or Designation of Bonds: Limited Tax Building Improvement Bonds, Series 2013

Date of Bonds: May 1, 2013

Principal Amount of Bonds Initially Issued: \$1,000,000

Date(s) of maturity of principal, and the amount of principal maturing on such date(s):
See Attached Schedule

Interest rates and the dates such interest is payable (or attach schedule of interest rates):
See Attached Schedule

Paying Agent and Registrar where principal and interest are payable:
BOKF, National Association, Lincoln, Nebraska

Principal purpose for which Bonds were issued:

For the purpose of paying the cost of removal of accessibility barriers, improvement of indoor air quality, correction of life safety code violations and mold abatement and prevention in a building of the District.

NOTE: IRS Form 8038-G is attached.

BOND DEBT SERVICE

**HALL COUNTY SCHOOL DISTRICT 0083, NEBRASKA
 (WOOD RIVER RURAL SCHOOLS)
 LIMITED TAX BUILDING IMPROVEMENT BONDS, SERIES 2013
 \$972,150 New Money Project
 Non-Rated, BQ, Level debt, 2023 Final Maturity
 Final Pricing (Psc2)**

Dated Date 05/01/2013
 Delivery Date 05/01/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2013			9,520.00	9,520.00	
06/15/2014			7,650.00	7,650.00	
08/31/2014					17,170.00
12/15/2014	95,000	1.530%	7,650.00	102,650.00	
06/15/2015			6,923.25	6,923.25	
08/31/2015					109,573.25
12/15/2015	95,000	1.530%	6,923.25	101,923.25	
06/15/2016			6,196.50	6,196.50	
08/31/2016					108,119.75
12/15/2016	95,000	1.530%	6,196.50	101,196.50	
06/15/2017			5,469.75	5,469.75	
08/31/2017					106,666.25
12/15/2017	100,000	1.530%	5,469.75	105,469.75	
06/15/2018			4,704.75	4,704.75	
08/31/2018					110,174.50
12/15/2018	100,000	1.530%	4,704.75	104,704.75	
06/15/2019			3,939.75	3,939.75	
08/31/2019					108,644.50
12/15/2019	100,000	1.530%	3,939.75	103,939.75	
06/15/2020			3,174.75	3,174.75	
08/31/2020					107,114.50
12/15/2020	100,000	1.530%	3,174.75	103,174.75	
06/15/2021			2,409.75	2,409.75	
08/31/2021					105,584.50
12/15/2021	105,000	1.530%	2,409.75	107,409.75	
06/15/2022			1,606.50	1,606.50	
08/31/2022					109,016.25
12/15/2022	105,000	1.530%	1,606.50	106,606.50	
06/15/2023			803.25	803.25	
08/31/2023					107,409.75
12/15/2023	105,000	1.530%	803.25	105,803.25	
08/31/2024					105,803.25
	1,000,000		95,276.50	1,095,276.50	1,095,276.50

COST OF BOND ISSUANCE

\$1,000,000

Hall County School District 0083

(Wood River Rural Schools)

In the State of Nebraska

Limited Tax Building Improvement Bonds, Series 2013

COST ITEM	PAID FROM BONDS PROCEEDS	PAID FROM OTHER ISSUER FUNDS
1. UNDERWRITER'S FEE (including expenses, management fee and underwriter's discount) Name: <u>D.A. Davidson & Co.</u>	\$15,000.00	
2. BOND COUNSEL Name: <u>Gilmore & Bell, P.C.</u>	\$1,500.00	
3. OTHER COUNSEL (underwriter's counsel, special counsel, etc.) Name: Type:		
4. FINANCIAL ADVISOR FEE Name:		
5. RATING AGENCY FEE Name:		
6. BONDS INSURANCE/CREDIT ENHANCEMENT FEE Name:		
7. REGISTRATION FEES (e.g. MSRB fees, CUSIP fees, Blue Sky, etc.)	Paid by Underwriter	
8. TRUSTEE FEE / ESCROW FEE / PAYING AGENT FEE Name: <u>BOKF, National Association</u>		\$750.00
9. OTHER COSTS (e.g. printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.) DISBURSING AGENT	Paid by Underwriter	
TOTAL (1 through 9)	\$16,500.00	\$750.00

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name Hall County School District 0083 (Wood River Rural Schools)		2 Issuer's employer identification number (EIN) 47-0522495	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) Mike Rogers, Gilmore & Bell, P.C., Bond Counsel		3b Telephone number of other person shown on 3a 402-991-9450	
4 Number and street (or P.O. box if mail is not delivered to street address) 450 Regency Parkway	Room/suite 320	5 Report number (For IRS Use Only) 3	
6 City, town, or post office, state, and ZIP code Omaha, NE 68114		7 Date of issue 05/01/2013	
8 Name of issue Limited Tax Building Improvement Bonds, Series 2013		9 CUSIP number 40604F CAB	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Cynthia Huff, Superintendent		10b Telephone number of officer or other employee shown on 10a 308-583-2249	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.		
11 Education	11	1,000,000
12 Health and hospital	12	
13 Transportation	13	
14 Public safety	14	
15 Environment (including sewage bonds)	15	
16 Housing	16	
17 Utilities	17	
18 Other. Describe ►	18	
19 If obligations are TANs or RANs, check only box 19a		<input type="checkbox"/>
If obligations are BANs, check only box 19b		<input type="checkbox"/>
20 If obligations are in the form of a lease or installment sale, check box		<input type="checkbox"/>

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	12/15/2023	\$ 1,000,000	\$ 1,000,000	6.227 years	1.5298 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)					
22	Proceeds used for accrued interest	22			0
23	Issue price of entire issue (enter amount from line 21, column (b))	23			1,000,000
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	16,500		
25	Proceeds used for credit enhancement	25	0		
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0		
27	Proceeds used to currently refund prior issues	27	0		
28	Proceeds used to advance refund prior issues	28	0		
29	Total (add lines 24 through 28)	29			16,500
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30			983,500

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.		
31	Enter the remaining weighted average maturity of the bonds to be currently refunded	_____ years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	_____ years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	_____
34	Enter the date(s) the refunded bonds were issued ► (MM/DD/YYYY)	_____

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35		
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a		
b	Enter the final maturity date of the GIC ▶ _____			
c	Enter the name of the GIC provider ▶ _____			
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37		
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:			
b	Enter the date of the master pool obligation ▶ _____			
c	Enter the EIN of the issuer of the master pool obligation ▶ _____			
d	Enter the name of the issuer of the master pool obligation ▶ _____			
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box			<input checked="" type="checkbox"/>
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box			<input type="checkbox"/>
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:			
b	Name of hedge provider ▶ _____			
c	Type of hedge ▶ _____			
d	Term of hedge ▶ _____			
42	If the issuer has superintegrated the hedge, check box			<input type="checkbox"/>
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box			<input checked="" type="checkbox"/>
44	If the issuer has established written procedures to monitor the requirements of section 148, check box			<input checked="" type="checkbox"/>
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement ▶ _____			
b	Enter the date the official intent was adopted ▶ _____			

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.				
	Signature of issuer's authorized representative		Date		Cynthia Huff, Superintendent
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	James Demmitt	<i>[Signature]</i>	4/19/13		901062537
	Firm's name ▶ Gilmore & Bell, P.C.	Firm's EIN ▶		43-1611738	
	Firm's address ▶ 2405 Grand Boulevard, Suite 1100, Kansas City, MO 64108	Phone no.		816-221-1000	



D.A. Davidson & Co.
member SIPC

April 23, 2013

Alicia Feist, Bond Registrar
Nebraska State Auditor's Office
Nebraska State Capitol Bldg.
Lincoln, NE 68508

RE: \$1,000,000 Hall County School District 0083
(Wood River Rural Schools)
Limited Tax Building Improvement Bonds, Series 2013
Closing: Wednesday, May 1, 2013

Dear Alicia:

Please find enclosed the following documents in regards to the issue outlined above, dated May 1, 2013 and scheduled to close May 1, 2013:

- Filing Information Form
- Bond Debt Service Schedule
- Cost of Bond Issuance Form
- IRS Form 8038-G

Please date stamp and return one copy to my attention.

If you have any questions, please give me a call at (402) 392-7972. Thank you.

Sincerely,

Catie Mahaffey
Senior Public Finance Assistant
cmahaffey@dadco.com

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