Lutz, Kelsey

From: Lutz, Kelsey
Sent: Wednesday, December 02, 2015 4:19 PM
To: 'jolayne.holzapfel@kutakrock.com'
Subject: Omaha, Var Purp and Ref Bonds, 2015A - $24,050,000 & Gen Oblig Ref Bonds, 2015B - $8,745,000
Attachments: E1121_CITY_OF_OMAHA__NEBRASKA.PDF

The attached bond information for the City of Omaha, Various Purpose and Refunding Bonds, Series 2015A, in the amount of $24,050,000, and General Obligation Refunding Bonds, Series 2015B, in the amount of $8,745,000, was received on December 2, 2015. It is filed in Book E, page 1121.

Kelsey Lutz
Business Manager
Nebraska State Auditor's Office
State Capitol, Room 2303
Lincoln, Nebraska 68509
Phone: 402-471-2111 Fax: 402-471-3301
kelsey.lutz@nebraska.gov

-----Original Message-----
From: no-reply@egov.com [mailto:no-reply@egov.com]
Sent: Wednesday, December 02, 2015 9:10 AM
To: Audits, APA; Avery, Mary; Lutz, Kelsey
Subject: New Bond Filing - City of Omaha, Nebraska

New bond filing for City of Omaha, Nebraska

Contact jolayne.holzapfel@kutakrock.com
Mail Registration Certificate to:
Kutak Rock LLP
Attention: Ms. Jolayne R. Holzapfel, Paralegal
1650 Farnam Street
Omaha Nebraska 68102

Comments Please contact me immediately if you have any questions or need anything further. Thank you.

Cost of Bond Issuance
Various Purpose and Refunding Bonds, Series 2015A
General Obligation Refunding Bonds, Series 2015B

Cost Item	Paid From Bond Proceeds	Paid from Other Issuer Funds
1. Underwriter's Fee (including expenses, management fee and underwriter's discount): D.A. Davidson & Co.	**$196,770.00**	**$**
2. Bond Counsel: Kutak Rock LLP	**$ 39,795.00**	**$**
3. Other Counsel (eg. underwriter's counsel, special counsel, etc., please specify type, if any) **Name and type:**	**$**	**$**
4. Financial Advisor Fee:	**$**	**$**
5. Rating Agency Fee:		
Name: Standard and Poor's	**$ 21,505.00**	**$**
Name: Moody's	**$ 28,000.00**	**$**
6. Bond Insurance/Credit Enhancement Fee: **Name:**	**$**	**$**
7. Registration Fees (eg. MSRB fees, CUSIP fees, Blue Sky etc.):	**$**	**$**
8. Trustee Fees (eg. Opening trustee fee, escrow agent fee, paying agent fee): First National Bank of Omaha	**$ 4,600.00**	**$**
9. Other costs (eg. Printing costs, publication fees, cash flow fees, travel expenses, other professional fees, if any, etc.):	**$ 5,997.90**	**$**
Total (1 through 9)	**$296,667.90**	**$**

CERTIFICATE OF ISSUANCE

I, the undersigned Finance Director of the City of Omaha, Nebraska, DO HEREBY CERTIFY as true, complete and correct the following information for filing and recordation in the office of the Auditor of Public Accounts in accordance with Section 10-140, Reissue Revised Statutes of Nebraska, as amended:

1. *Name of Issuer*: City of Omaha, Nebraska.

2. *Title of Bonds*: $24,050,000 City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2015A and $8,745,000 City of Omaha, Nebraska General Obligation Refunding Bonds, Series 2015B.

3. *Form of Bonds*: Fully registered without coupons.

4. *Aggregate Principal Amount of Bonds*: $24,050,000 Series 2015A and $8,745,000 Series 2015B.

5. *Maturity Schedules and Interest Rates*:

Various Purpose and Refunding Bonds
Series 2015A

Type	Maturity (May 1)	Amount	Interest Rate	Type	Maturity (May 1)	Amount	Interest Rate
Serial	2016	$1,530,000	3.000%	Serial	2025	$1,130,000	5.000%
Serial	2017	1,540,000	4.000	Serial	2026	1,135,000	5.000
Serial	2018	2,105,000	4.000	Serial	2027	1,135,000	5.000
Serial	2019	200,000	1.500	Serial	2028	1,090,000	5.000
Serial	2019	655,000	2.000	Serial	2029	1,090,000	5.000
Serial	2019	270,000	4.000	Serial	2030	1,090,000	3.000
Serial	2020	770,000	2.000	Serial	2031	1,090,000	3.125
Serial	2020	355,000	4.000	Serial	2032	1,090,000	3.250
Serial	2021	1,125,000	4.000	Serial	2033	1,090,000	5.000
Serial	2022	1,125,000	5.000	Serial	2034	1,090,000	5.000
Serial	2023	1,125,000	5.000	Serial	2035	1,090,000	5.000
Serial	2024	1,130,000	5.000				

General Obligation Refunding Bonds
Series 2015B

Type	Maturity (May 1)	Amount	Interest Rate
Serial	2017	$1,165,000	4.000%
Serial	2018	1,165,000	2.000
Serial	2019	2,080,000	2.000
Serial	2020	2,265,000	2.000
Serial	2021	250,000	2.000
Serial	2022	250,000	2.000
Serial	2023	250,000	2.000
Term	2025	165,000	3.000
Term	2032	1,155,000	3.125

6. *Interest Payment Dates*: Semiannually, on May 1 and November 1 of each year, commencing May 1, 2016. Interest accrues from October 22, 2015.

7. *Original Issue Date*: October 22, 2015.

8. *Place of Bond Payment*: Principal: First National Bank of Omaha, Omaha, Nebraska, 16th and Dodge Streets, Omaha, Nebraska, as Paying Agent and Registrar; Interest: By check or draft mailed to the registered owner at his address as it appears on the Bond registration books as of November 1 and May 1.

9. *Purpose of Bonds*. Provide funds for use by the City of Omaha to finance the (i) acquisition or construction of various street and highway, public facility, public safety, parks and recreation facility, and sewer improvements and (ii) the current refunding and advance refunding of certain indebtedness assumed upon the annexation by the City of Omaha of seven Douglas County sanitary and improvement districts and certain outstanding general obligation debt previously issued by the City.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate this 22nd day of October, 2015.

By ______________________________
Stephen B. Curtiss
Finance Director

[Signature page to Certificate of Issuance]

Form **8038-G**
(Rev. September 2011)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)
▶ See separate instructions.
Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority — If **Amended Return**, check here ▶ ☒

1 Issuer's name City of Omaha, Nebraska	2 Issuer's employer identification number (EIN) 47:6006304
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) 1819 Farnam Street — Room/suite	5 Report number (*For IRS Use Only*) 3
6 City, town, or post office, state, and ZIP code Omaha, NE 68183	7 Date of issue October 22, 2015
8 Name of issue City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2015A and General Obligation Refunding Bonds, Series 2015B	9 CUSIP number 681712 Q40
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Paul D. Kratz, Esq. City Attorney	10b Telephone number of officer or other employee shown on 10a (402) 444-5118

Part II Type of Issue (enter the issue price). See instructions and attach schedule.

11	Education	11		
12	Health and hospital	12		
13	Transportation	13		
14	Public safety	14		
15	Environment (including sewage bonds)	15		
16	Housing	16		
17	Utilities	17		
18	Other. Describe ▶ New Money and Current and Advance Refunding of Public Infrastructure Bonds	18	35,925,880	10
19	If obligations are TANs or RANs, check only box 19a ▶ ☐			
	If obligations are BANs, check only box 19b ▶ ☐			
20	If obligations are in the form of a lease or installment sale, check box ▶ ☐			

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	05/01/2035	$35,925,880.10	$32,795,000.00	8.3455 years	2.3965%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest				22	0	00
23	Issue price of entire issue (enter amount from line 21, column (b))				23	35,925,880	10
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	303,665	00			
25	Proceeds used for credit enhancement	25	0	00			
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0	00			
27	Proceeds used to currently refund prior issues	27	2,385,717	67			
28	Proceeds used to advance refund prior issues	28	8,881,144	45			
29	Total (add lines 24 through 28)				29	11,570,527	12
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)				30	24,355,352	98

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶ 3.3570 (See Schedule I)
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶ 5.5745 (See Schedule I)
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶ 10/15/2018
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY) See Schedule I

4830-7545-8345.2

Part VI Miscellaneous

35 Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) 35

36a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) 36a

b Enter the final maturity date of the GIC ▶

c Enter the name of the GIC provider ▶

37 Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units 37

38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information:

b Enter the date of the master pool obligation ▶

c Enter the EIN of the issuer of the master pool obligation ▶

d Enter the name of the issuer of the master pool obligation ▶

39 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ..... ▶ ☐

40 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ..... ▶ ☐

41a If the issuer has identified a hedge, check here ▶ ☐ and enter the following information:

b Name of hedge provider ▶

c Type of hedge ▶

d Term of hedge ▶

42 If the issuer has superintegrated the hedge, check box ..... ▶ ☐

43 If the issuer has established written procedures to ensure that all nonqualified bonds on this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box ..... ▶ ☒

44 If the issuer has established written procedures to monitor the requirements of section 148, check box ..... ▶ ☒

45a If some portion of the proceeds was used to reimburse expenditures, check here ▶ ☒ and enter the amount of reimbursement ..... ▶$11,544,994.32

b Enter the date the official intent was adopted ▶ May 11, 2010 and May 13, 2014

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

▶ [signature] — Signature of issuer's authorized representative

10/22/2015 — Date

▶ Stephen B. Curtiss, Finance Director — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
John K. McGill, Esq.	[signature]	10/22/2015	☐	P01086212
Firm's name ▶ Kutak Rock LLP			Firm's EIN ▶ 47:0597598	
Firm's address ▶ 1650 Farnam Street, Omaha, NE 68102			Phone no. 402-346-6000	

SCHEDULE I
to Form 8038

City of Omaha, Nebraska Various Purpose and Refunding Bonds, Series 2015A and General Obligation Refunding Bonds, Series 2015B

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
11/1/02: Ser 02-F SID#374 (call 11/1/05) Huntington Park (annnexed 8/26/15)	11/21/2015	11/1/2002	1.0250
10/15/06: Ser 06A VP & Refg (call 10/15/16) (unref'd)	10/15/2016	10/31/2006	3.5776
12/15/07: Ser 07-B SID#460 (callable 12/15/12) Whispering Hills (annexed 8/26/15)	11/21/2015	12/15/2007	7.2613
4/15/08: Ser 08-J SID#337 (call 4/15/13) Nelson's Creek (annexed 8/26/15)	11/21/2015	4/15/2008	2.0168
10/30/08: Ser '08 New Money & War. Redmpt (callable 10/15/18, INVERSE ORDER)	10/15/2018	10/30/2008	4.4796
10/15/09: Ser 09-R SID#374 (call 10/15/13) Huntington Park (annexed 8/26/15)	11/21/2015	10/15/2009	2.6056
8/15/11: Ser 11-B SID#412 (call 8/15/16) Mission Pines (annexed 8/26/15)	8/15/2016	8/15/2011	12.5977
3/15/11: Ser 11-B SID#481 (call 3/15/16) 180th Plaza (Annexed 8/26/15)	3/15/2016	3/15/2011	7.4864
2/15/11: Ser 11-C SID#435 (call 2/15/16) Brookhaven West (annexed 8/26/15)	2/15/2016	2/15/2011	4.4841
5/15/12: Ser 12-D SID#394 (call 5/15/17) (per original) Skyline Country (annexed 8/26/15)	5/15/2017	5/15/2012	14.1147
All Refunded Issues	10/15/2018		5.0876